

# 2<sup>nd</sup> MTL MYANMAR TRANSPORT & LOGISTICS SUMMIT

19-20 Jan 2015 / Yangon

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Ministry of Transport,  
Myanmar



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## Day 1 - Jan 19<sup>th</sup>, Monday

08:00 Registration & Refreshment

### 09:00 Official Opening Address

**HE. U Nyan Htun Aung**, Union Minister  
Ministry of Transport, Myanmar

### 09:20 UPDATE ON THILAWA SEZ PROJECT – PAVING THE WAY FOR OTHER MEGA PROJECTS

- Status of Infrastructure development
  - Free zone development for export oriented industries
  - Development & update on Logistics center
- U. Winston Set Aung, Deputy Governor  
Central Bank of Myanmar (Nay Pyi Taw)*

### 09:50 IMPLEMENTATION OF AN INTEGRATED TRANSPORT MASTER PLAN AND PROJECT ROLL-OUT STATUS

Speaker to be advised, Dept of transport  
Ministry of Transport, Myanmar

10:20 Discussion followed by Networking Refreshment

### 10:50 MODERNISATION OF MYANMAR'S CUSTOMS & IMPROVEMENT TO CLEARANCE PROCESS

- Major import/export volume and trade flow
  - Accelerating clearance process & what to avoid
  - Introduction of automated cargo clearance & risk management system
- Soe Soe Lwin, Deputy Director  
Myanmar Customs Department*

### 11:20 CHALLENGES OF DEVELOPING & MANAGING DISTRIBUTION NETWORKS IN LAOS, CAMBODIA AND MYANMAR

- Potential of beverage market/trade in Indochina
  - Best approach towards setting up a distribution channels in frontier markets
  - Reducing operational cost to gain a competitive advantage
- Ali Mansoor, GM - Laos, Myanmar & Cambodia  
Pepsi Co*

### 11:50 MYANMAR TRADE & INVESTMENT FACILITATION THROUGH LOGISTICS CONNECTIVITY

- AEC 2015 & its impact on trade flow
- Hla Hla Yee (Honey), Managing Director  
Savvy Logistics (Myanmar) Limited*

12:20 Discussion followed by Networking Lunch

13:45 Afternoon's Chairman Introduction

### 13:50 CONSTRUCTION OF ROAD & BRIDGES IN MYANMAR

- Highways & road connections including joint cross-border projects
  - New bridge project to ease congestion in Yangon city
  - Max load/weight restrictions & dangerous/hazardous goods transportation
  - Foreign participation in road infrastructure project and investment model
- U. Kyaw Linn, Managing Director of Public Works  
Ministry of Construction, Myanmar*

### 14:20 AIRPORTS & AIRCARGO INFRASTRUCTURE DEVELOPMENT PLANS

- Update on Hanthawaddy project, Yangon and Mandalay Aviation & Logistics Hub
- U. Ne Win, Deputy Director (Air Transport Div) -  
Dept of Civil Aviation  
Ministry of Transport, Myanmar*

### 14:50 DEVELOPMENT OF RAIL INFRASTRUCTURE PROJECTS IN MYANMAR

- Regulatory updates on rail transport investment
  - Expansion & upgrading status connecting inland depots to seaports and industrial zones
  - Status of dry port projects in Yangon & Mandalay
- U. Nyi Nyi Swe, Assistant General Manager - Freight  
Myanmar Railways, Ministry of Rail  
Transportation*

15:20 Discussion following by Networking Refreshment

### 15:50 LICENSING AND LEGAL FRAMEWORK FOR LOGISTICS AND TERMINAL OPERATIONS IN MYANMAR

- How to structure a joint venture in the port, storage or terminal space?

- Which licenses are needed for a terminal project: lessons learned from recent MIC Permits
- Special licensing issues for fuel terminals and fuel transportation
- Which logistics activities can a foreign investor carry out without a JV?
- Reality or fata morgana: the bonded warehouse
- If foreign companies cannot trade, how do you devise the corporate and supply structure?

### VDB | Loi

*Edwin Vanderbruggen, Partner  
VDB Loi Myanmar*

### 16:20 PANEL DISCUSSION : FINANCING TRANSPORT INFRASTRUCTURE PROJECTS IN MYANMAR

- Regulatory and technical considerations
- Financing facilities & risk mitigation strategies
- Benefits and challenges with PPP model
- Novel financing model

Panelist :

*Jason Pellmar, Senior Investment Officer  
International Finance Corporation (IFC),  
World Bank Group*

*Geoffrey Tan, Managing Director, Asia Pacific  
Overseas Private Investment Corporation*

16:50 Discussion followed by End of Day One

## Day 2 - Jan 20<sup>th</sup>, Tuesday

09:00 Chairman's Introduction

### 09:05 TOTAL LOGISTICS SOLUTION IN MYANMAR

- Container volume growth projections
  - Warehousing facilities & expansion plans
  - Developing intermodal transportation & its challenges
- Kiattichai Pitpreecha, Managing Director, Thailand  
Damco*

### 09:35 SETTING UP AN EFFICIENT LOGISTICS & SUPPLY CHAIN SYSTEM IN MYANMAR – CASE STUDY

Program details published herein are confirmed as at 24/10/2014.  
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### 10:10 DEVELOPMENT OF COLD CHAIN LOGISTICS FOR TEMPERATURE SENSITIVE CARGOES

- Cold Chain Challenges in Myanmar
  - Growth prospect and demand
  - Quality control process in the management of perishables
  - Update on development plan
  - Establishing cold chain networks
- Dave Warren, Managing Director  
KOSPA Cold Chain Logistics Co., Ltd.*

10:40 Discussion followed by Networking Refreshment

### 11:10 SEAPORTS, TERMINALS & INLAND DEPOT DEVELOPMENT PLANS

- Investment prospects & key expansions
  - River ports and terminal development
  - Bonded warehouse and free zone development
- U. Kyaw Oo, Deputy Chief Engineer  
Myanma Port Authority*

### 11:40 PROSPECTS OF OIL & BULK LIQUID STORAGE TERMINALS

- Oil/fuels market demand/supply projections
  - Update on oil storage/terminal projects in Myanmar
  - Projection of the storage Leasing market
  - Fuel distribution challenges
- U. Htut Khine Win, Director  
Myat Myittar Mon Company Limited*

### 12:10 STRATEGY FOR LOGISTICS AND SUPPLY CHAIN MANAGEMENT IN THE OIL & GAS SECTOR – CASE STUDY

12:40 Final Discussion followed by Closing Lunch

14:00 End of Conference

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