

2nd MTL MYANMAR TRANSPORT & LOGISTICS SUMMIT

19-20 Jan 2015 / Yangon

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Ministry of Transport,
Myanmar



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Day 1 - Jan 19th, Monday

08:00 Registration & Refreshment

09:00 Official Opening Address

HE. U Nyan Htun Aung, Union Minister
Ministry of Transport, Myanmar

09:20 UPDATE ON THILAWA SEZ PROJECT – PAVING THE WAY FOR OTHER MEGA PROJECTS

- Status of Infrastructure development
 - Free zone development for export oriented industries
 - Development & update on Logistics center
- U. Winston Set Aung, Deputy Governor
Central Bank of Myanmar (Nay Pyi Taw)

09:50 IMPLEMENTATION OF AN INTEGRATED TRANSPORT MASTER PLAN AND PROJECT ROLL-OUT STATUS

Speaker to be advised, Dept of transport
Ministry of Transport, Myanmar

10:20 Discussion followed by Networking Refreshment

10:50 MODERNISATION OF MYANMAR'S CUSTOMS & IMPROVEMENT TO CLEARANCE PROCESS

- Major import/export volume and trade flow
 - Accelerating clearance process & what to avoid
 - Introduction of automated cargo clearance & risk management system
- Soe Soe Lwin, Deputy Director
Myanmar Customs Department

11:20 CHALLENGES OF DEVELOPING & MANAGING DISTRIBUTION NETWORKS IN LAOS, CAMBODIA AND MYANMAR

- Potential of beverage market/trade in Indochina
 - Best approach towards setting up a distribution channels in frontier markets
 - Reducing operational cost to gain a competitive advantage
- Ali Mansoor, GM - Laos, Myanmar & Cambodia
Pepsi Co

11:50 MYANMAR TRADE & INVESTMENT FACILITATION THROUGH LOGISTICS CONNECTIVITY

- AEC 2015 & its impact on trade flow
- Hla Hla Yee (Honey), Managing Director
Savvy Logistics (Myanmar) Limited

12:20 Discussion followed by Networking Lunch

13:45 Afternoon's Chairman Introduction

13:50 CONSTRUCTION OF ROAD & BRIDGES IN MYANMAR

- Highways & road connections including joint cross-border projects
 - New bridge project to ease congestion in Yangon city
 - Max load/weight restrictions & dangerous/hazardous goods transportation
 - Foreign participation in road infrastructure project and investment model
- U. Kyaw Linn, Managing Director of Public Works
Ministry of Construction, Myanmar

14:20 AIRPORTS & AIRCARGO INFRASTRUCTURE DEVELOPMENT PLANS

- Update on Hanthawaddy project, Yangon and Mandalay Aviation & Logistics Hub
- U. Ne Win, Deputy Director (Air Transport Div) -
Dept of Civil Aviation
Ministry of Transport, Myanmar

14:50 DEVELOPMENT OF RAIL INFRASTRUCTURE PROJECTS IN MYANMAR

- Regulatory updates on rail transport investment
 - Expansion & upgrading status connecting inland depots to seaports and industrial zones
 - Status of dry port projects in Yangon & Mandalay
- U. Nyi Nyi Swe, Assistant General Manager - Freight
Myanmar Railways, Ministry of Rail
Transportation

15:20 Discussion following by Networking Refreshment

15:50 LICENSING AND LEGAL FRAMEWORK FOR LOGISTICS AND TERMINAL OPERATIONS IN MYANMAR

- How to structure a joint venture in the port, storage or terminal space?

- Which licenses are needed for a terminal project: lessons learned from recent MIC Permits
- Special licensing issues for fuel terminals and fuel transportation
- Which logistics activities can a foreign investor carry out without a JV?
- Reality or fata morgana: the bonded warehouse
- If foreign companies cannot trade, how do you devise the corporate and supply structure?

VDB | Loi

Edwin Vanderbruggen, Partner
VDB Loi Myanmar

16:20 PANEL DISCUSSION : FINANCING TRANSPORT INFRASTRUCTURE PROJECTS IN MYANMAR

- Regulatory and technical considerations
 - Financing facilities & risk mitigation strategies
 - Benefits and challenges with PPP model
 - Novel financing model
- Panelist :
- Jason Pellmar, Senior Investment Officer
International Finance Corporation (IFC),
World Bank Group
- Geoffrey Tan, Managing Director, Asia Pacific
Overseas Private Investment Corporation

16:50 Discussion followed by End of Day One

Day 2 - Jan 20th, Tuesday

09:00 Chairman's Introduction

09:05 TOTAL LOGISTICS SOLUTION IN MYANMAR

- Container volume growth projections
 - Warehousing facilities & expansion plans
 - Developing intermodal transportation & its challenges
- Kiattichai Pitpreecha, Managing Director, Thailand
Damco

09:35 SETTING UP AN EFFICIENT LOGISTICS & SUPPLY CHAIN SYSTEM IN MYANMAR – CASE STUDY

10:10 DEVELOPMENT OF COLD CHAIN LOGISTICS FOR TEMPERATURE SENSITIVE CARGOES

- Cold Chain Challenges in Myanmar
 - Growth prospect and demand
 - Quality control process in the management of perishables
 - Update on development plan
 - Establishing cold chain networks
- Dave Warren, Managing Director
KOSPA Cold Chain Logistics Co., Ltd.

10:40 Discussion followed by Networking Refreshment

11:10 SEAPORTS, TERMINALS & INLAND DEPOT DEVELOPMENT PLANS

- Investment prospects & key expansions
 - River ports and terminal development
 - Bonded warehouse and free zone development
- U. Kyaw Oo, Deputy Chief Engineer
Myanmar Port Authority

11:40 PROSPECTS OF OIL & BULK LIQUID STORAGE TERMINALS

- Oil/fuels market demand/supply projections
 - Update on oil storage/terminal projects in Myanmar
 - Projection of the storage Leasing market
 - Fuel distribution challenges
- U. Htut Khine Win, Director
Myat Myittar Mon Company Limited

12:10 STRATEGY FOR LOGISTICS AND SUPPLY CHAIN MANAGEMENT IN THE OIL & GAS SECTOR – CASE STUDY

12:40 Final Discussion followed by Closing Lunch

14:00 End of Conference

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