

12th Phenol / Acetone & Derivatives Markets

10-11 March 2015
Singapore

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Day 1 - March 10th, Tuesday

08:00 Morning Registration & Coffee/Tea

09:00 Chairman's welcome Remarks & Introduction

09:10 REGIONAL ECONOMIC OUTLOOK

- Weak oil price & its impact on global economies
- Despite the US and EU are improving - impact on Asia
- Growth prospects: China short term pain, long term gain
- ASEAN's growth outlook
- What potential US monetary tightening may mean for FX markets

Leslie Tang, Senior FX Analyst, Global Markets Maybank

09:45 GLOBAL PHENOL/ACETONE MARKET OUTLOOK & FORECAST

- Supply/Demand balance in next 3-5 years
- Where are the markets heading with China moving to self-sufficiency?
- New production capacities in Asia & its implication on global trade flow
- Challenges facing the industry
- Deep sea cargo outlook

Masaaki Higashi, Managing Director Mitsui Phenols Singapore Pte Ltd

10:15 Discussion followed by Refreshment

10:50 POLYCARBONATE DEMAND, DEVELOPMENT & MARKET DYNAMICS

Jens Kaatze, Senior Vice President Global Product Management, Polycarbonate Business Unit Bayer MaterialScience (Shanghai) Management Co., Ltd.

11:20 PHENOL/ACETONE MARKET OUTLOOK IN CHINA

- Phenol/Acetone supply and demand projections
- Demand prospect of downstream derivatives
- New capacities in operation and its impact on phenol/acetone market
- Export market

11:50 EPOXY RESIN MARKET OUTLOOK & APPLICATIONS

- Epoxy resin market review and forecast
- Feedstock BPA & ECH price trends & supply
- New regulatory changes & its impact on epoxy resin business
- Key drivers for growth
- Emerging trends and new applications
- Will China continue to lead the growth in epoxy resin?

Neil Chueh Ho Ming, General Manager Nan Ya Electronic Materials (Kunshan) Corp., Ltd

12:30 Discussion followed by Networking Lunch

13:55 Afternoon Chairman's Introduction

14:00 GLOBAL CRUDE OIL MARKET OUTLOOK

Satoshi Hagimoto, Asia Oil Product Team RIM Intelligence Co (Singapore)

14:35 GLOBAL PROPYLENE MARKET OVERVIEW & TRADE FLOW

- Global production capacity & consumption trends
- Market trends & projections
- NGL shift on propylene supply
- Update on PDH projects & production

Wonsoo Byun, Senior Consultant Energy & Chemicals Consulting Asia Nexant Singapore

15:10 GLOBAL BENZENE MARKET OUTLOOK

- Demand/supply projections
- Rise of Shale gas & its impact on Benzene market
- New capacities in Asia & its impact on trade flow
- Development update of on-purpose benzene units

Darryl Xu, Research Analyst Wood Mackenzie

15:45 Discussion followed by Networking Refreshment

16:15 PHENOL/ACETONE & DERIVATIVES MARKET IN INDIA

- Supply/Demand projections
- Drivers for growth
- Prospect updates for new production capacities

16:45 MIBK/SOLVENT MARKET OUTLOOK & TRENDS

17:15 Discussion followed by End of Day One

17:20 - 18:30

Networking Reception for all speakers & delegates

Day 2 - March 11th, Wednesday

09:00 Chairman's Introduction

09:10 PHENOL & ACETONE MARKET OUTLOOK IN USA

- Demand/supply projections
- Changing trade flow with Asia increasingly reaching self-sufficiency
- Key growth drivers & challenges

09:45 THAILAND'S PHENOL/ACETONE MARKET OUTLOOK & PROJECT UPDATE

- Supply/demand balance
- Raw materials sourcing challenges
- Status update of 2nd phenol projects
- Key growth markets & addressing increased capacities in Asia

10:15 Discussion followed by Networking Refreshment

10:45 PHENOLIC RESIN MARKET OUTLOOK

- Supply/Demand projections
- Key drivers for growth
- Emerging trends and new applications

Figo Gao Xiaofei, Deputy General Manager Shandong Shengquan New Materials Co, Ltd.

11:15 ENGINEERING PLASTICS APPLICATIONS IN AUTOMOTIVE INDUSTRY

- Production & consumption trends
- Emerging trends in Interior & exterior applications
- Materials substitution trends
- Partnering with suppliers for product innovations

Eko Rudianto, Advisor to Board of Directors PT. Toyota-Astra Motor

11:45 NO LOCATION LIMITATION EPOCH-MAKING DPC PROCESS FOR POLYCARBONATE

- Overview of New DPC (diphenyl carbonate) Process
- Prospective Economic and Technical Advantage
- Future Development & Application to Polycarbonate Production

Dr. Nobuhisa Miyake, Senior Researcher, Chemistry & Chemical Process Laboratory Asahi Kasei Chemicals Corporation

12:15 Final Discussion followed by Closing Lunch

13:45 End of Conference

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