

ATTORNEY, AUTHOR, SPEAKER AND THE FOUNDER/CEO OF THE NATIONAL WILL REGISTRY

HOW DO WE INSPIRE
CHANGE? WE GIVE THE
TOOLS AND THE TEACHING,
BUT WE CANNOT BE CONTENT
WITH OUR FAILURES. SMALL
SUCCESSSES SAVE LIVES!

Mark Nicholas will bring his estate and plan-well tour, with topical discussions to your group in his no-nonsense, personable and get-it-done style. "We inspire action and provide simple solutions." Leave with a plan or just a set of considerations and an outline for change. In addition, custom discussions are easily prepared. The session is sure to make a difference. Favorite topics include:

- The Free Will Tour
- Capacity and Elder Issues
- Life in the Cloud (Modern Planning)
- Privacy and Personal Security
- Estate Administration Roadmaps



MARK H. NICHOLAS, ESQ.

INSPIRING ACTION AND PREPARING FAMILIES

CONTACT (800) 732-2139 OR INFO@FAMILYARCHIVAL.COM FOR BOOKING INFORMATION

WE'VE SEEN ALL THAT WE NEED TO SEE. It's TIME to ACT!
LET'S PROTECT THE LIVES OF OUR LOVED ONES.

Mark has over 20 years of experience in the financial services industry with extensive experience in technology, security, privacy and estate laws. He has served as CCO, CLO and Chief Privacy Officer for various broker-dealers/investment advisors and has provided legal services to Fortune 500 and other major corporations. Mark has assisted thousands of advisers and clients throughout his career in estate and compliance-related matters.

Mark has been a speaker and panelist for more than a decade educating at national conferences, industry events and for various groups on subjects including estate issues, elder law and capacity, technology, security, privacy and much more.

He is a *magna cum laude* graduate of Syracuse University School of Law and has degrees in management and finance.



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