

Five Star Professional Recognizes Milad Taghehchian of Pioneer Wealth Management Group as a 2015 Five Star Wealth Manager Award Winner

Milad Taghehchian awarded for his service, experience and expertise.

Austin, TX – [Milad Taghehchian, Pioneer Wealth Management Group](#) is featured in a special section of the August issue of Austin, San Antonio and Central Texas Magazine as a 2015 Five Star Wealth Manager award winner.

Five Star Professional partnered with Texas Monthly to identify and showcase an exclusive group of wealth managers who have demonstrated excellence in their field.

“We are an organization born out of a need to make the financial industry honest. Our clients receive knowledgeable financial advice from a holistic standpoint. Our advisors adhere to an oath to serve as your fiduciary. It is understood that finances are one piece of your lives, and we strive to make the management of that piece a lot easier.” said Milad Taghehchian of Pioneer Wealth Management Group.

The 2015 Five Star Wealth Manager award winners have been carefully selected for their commitment to providing quality services to their clients. The award is based on an in-depth research process incorporating peer and firm feedback with objective criteria such as client retention rates, client assets administered, industry experience and regulatory and complaint history.

“Based on our evaluation, the wealth managers we recognize are committed to pursuing professional excellence and have a deep knowledge of their industry. They strive to provide exemplary care to the people they serve,” stated Dan Zdon, CEO, Five Star Professional.

Milad Taghehchian’s Five Star award profile can be viewed [here](#).

The Five Star Wealth Manager award, administered by Crescendo Business Services, LLC (dba Five Star Professional), is based on 10 objective criteria: 1. Credentialed as a registered investment adviser or a registered investment adviser representative; 2. Active as a credentialed professional in the financial services industry for a minimum of 5 years; 3. Favorable regulatory and complaint history review (unfavorable feedback may have been discovered through a check of complaints registered with a regulatory authority or complaints registered through Five Star Professional’s consumer complaint process*); 4. Fulfilled their firm review based on internal standards; 5. Accepting new clients; 6. One-year client retention rate; 7. Five-year client retention rate; 8. Non-institutional discretionary and/or non-discretionary client assets administered; 9. Number of client households served; 10. Education and professional designations.

Wealth managers do not pay a fee to be considered or awarded. Once awarded, wealth managers may purchase additional profile ad space or promotional products. The award methodology does not evaluate the quality of services provided and is not indicative of the winner’s future performance. 1,968 award candidates in the Austin, San Antonio and Central Texas region were considered for the Five Star Wealth Manager award. 374 (approximately 20 percent of the award candidates) were named 2015 Five Star Wealth Managers.

*To qualify as having a favorable regulatory and complaint history, the person cannot have: 1. been subject to a regulatory action that resulted in a suspended or revoked license, or payment of a fine, 2. had more than three customer complaints filed against them (settled or pending) with any regulatory authority or Five Star Professional’s consumer complaint process, 3. individually contributed to a financial settlement of a customer complaint filed with a regulatory authority, 4. filed for bankruptcy, or 5. been convicted of a felony.

For research methodology information visit www.fivestarpromotional.com.

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