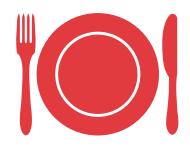
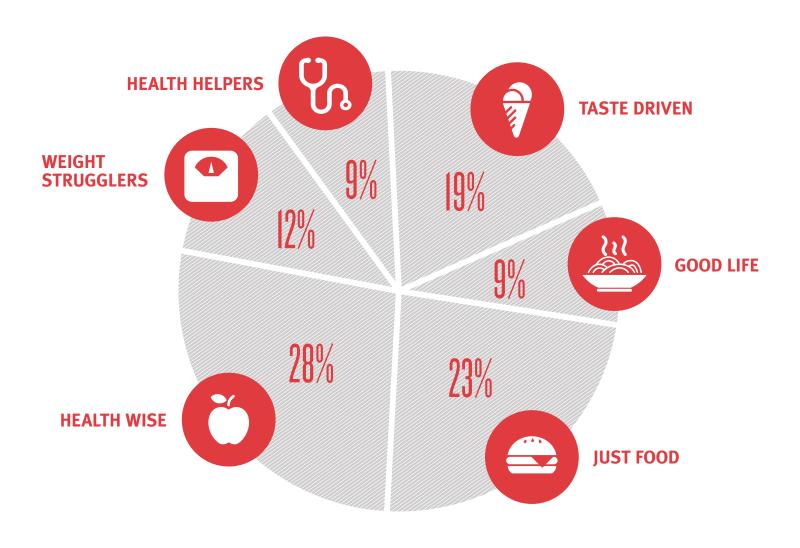


HEALTH & WELLNESS CONSUMER INSIGHTS

Understanding consumer lifestyles and food purchasing behaviors as they relate to health and wellness



DuPont Nutrition & Health helps food manufacturers unlock novel opportunities by determining the motivations, needs, concerns, and behaviors of consumer groups in today's evolving food and beverage market.



HOW THEY COMPARE

100 Index = Average Response



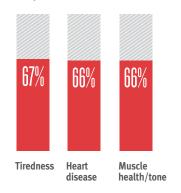


HEALTH HELPERS

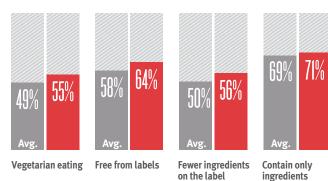
Key insight

Show me exactly what things I can eat to stay healthy.

Top health concerns



Clean & Green

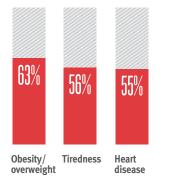




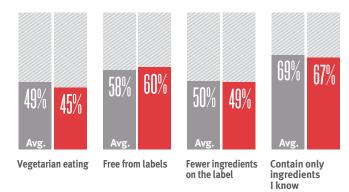
Key insight

Help me lose weight and stop feeling guilty about what I eat!

Top health concerns



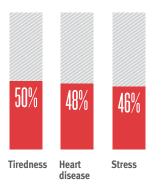
Clean & Green



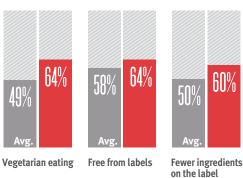
HEALTH WISE Key insight

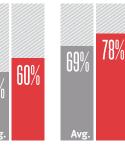
I learn about healthy foods that I can eat to feel amazing and perform well.

Top health concerns



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I know

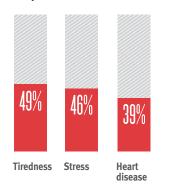
Contain only ingredients I know



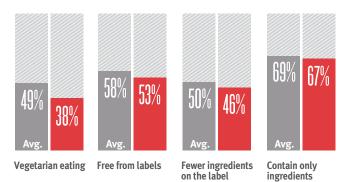
Key insight

I'm busy, stressed, and I want food that's convenient and tastes good.

Top health concerns



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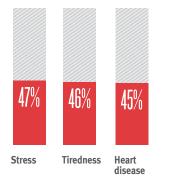
I know



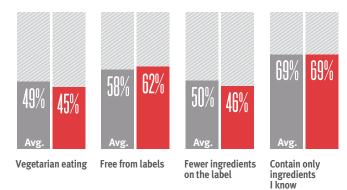
GOOD LIFE Key insight

I like to eat healthily, but I put my palate first.

Top health concerns



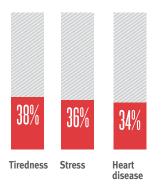
Clean & Green



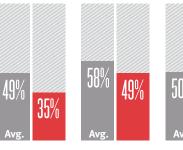


I eat because I have to, that's about it. Give me easy, cost-effective options.

Top health concerns



Clean & Green





Vegetarian eating Free from labels

Fewer ingredients on the label Contain only ingredients I know Contact your DuPont Nutrition & Health representative to learn more about Health & Wellness Consumer Insights.





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