

3rd MTL MYANMAR TRANSPORT & LOGISTICS SUMMIT

28 - 29 September 2016 / Yangon

ORGANISED BY



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Management
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into our 33rd year

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26 Sep 2016

Optional Site Visit to Thilawa SEZ

(Open only to conference attendees)

Limited seats only. First-come-first-serve

- 13:00 Gather at hotel lobby
- 13:15 Depart for Thilawa SEZ
- 14:45 Site Tour and Presentation
- 16:15 Depart for Park Royal Yangon
- 17:45 Arrive back at Hotel

Day One - 28 Sep 2016, Wednesday

- 08:00 Morning Registration & Coffee
- 09:00 CMT's Welcome & Introduction

Official Opening Address
Mr. Min Lwin, Director General,
Department of Civil Aviation
Ministry of Transport
& Communications

- 09:05 **Transport & Logistics Master Plan under the New Government and Implementation Status**
Mr. Aung Ye Tun, Assistant Secretary – International & Public Relations Bureau Ministry of Transport & Communications
- 09:20 Chairman's Introduction

- 09:55 **Key changes in Foreign Investment Law**
 - New guidelines for JV and FDI entry
 - Local and foreign shareholding ratio
 - New restrictions in market entry
 - New sectors that allow FDI and JVs*Aung Naing Oo, Director General, Directorate of Investment and Company Administration (DICA) Secretary, Myanmar Investment Commission (MIC)*

- 10:25 Discussion followed by Networking Refreshments

- 10:55 **Reducing Bottleneck at Custom & Trade Facilitation**
 - Measures taken to ease clearance of importing and exporting
 - Import/export volume and trade flow
 - Technology automation/system implementation status*Senior Representative Myanmar Custom Department*

- 11:25 **Case Study of Coca-Cola Logistic Management**
 - Ensuring workflow integration across entire supply chain
 - Reducing operational cost to gain competitive advantage
 - Setting up your own supply chain network*Mr. Shashi Bhushan Giri Route to Market Director Coca Cola Pinya Mfrg. Co., Ltd.*

- 11:55 **Updates on Developments in Thilawa**
 - Highlights on developments in Phase 2 of Zone A and future Zone B*Christopher Thurane Aung Project Director Myanmar Thilawa SEZ Public Holdings Ltd Vice-President Myanmar Japan Thilawa Development Ltd*

- 12:25 Networking Lunch

- 14:00 Afternoon Chairman's Introduction

- 14:05 **Update on Seaport, Dry port and Inland Water Way Infrastructure and Connectivity**
 - Myanmar Industrial Port modernisation and expansion
 - New container terminal at the Port of Thilawa*Senior Official, Myanmar Port Authority Ministry of Transport & Communications*

- 14:35 **PPP Model and Legal Framework for Better Port Efficiency**
 - Practical PPP support and initiatives for port management and planning
 - Solving port congestion through better operations

- 15:05 **Panel Discussion: Developing a Viable Infrastructure Financing Model**
 - Achieving optimal ROI for the international investors and project evaluation criteria
 - The role of enabling regulatory framework to ensure bankability

- Ways to attract finance and different sources of funds
 - Risk Mitigation
- Panelist:*
Jason Pellmar, Senior Investment Officer IFC

- 15:45 Discussion Followed by Networking Refreshments

- 16:15 **Latest Railway Infrastructure Projects in Myanmar**
 - Yangon railway multi-purpose development project
 - Container trains from inland container depots to seaports
 - Rail connectivity within the country and in the regions
 - Thailand: Cargo rail link with Dawei Port
 - Update on the dry ports in Yangon & Mandalay*Senior Official, Myanmar Railways Ministry of Transport & Communications*

- 16:45 **JICA's Assistance in Infrastructure Development in Myanmar**
 - Overview of Japan's ODA and JICA's activity
 - Projects for National Transport Master Plan and Comprehensive Urban Transport Plan of the Greater Yangon (YUTRA)
 - Future plan and strategy*Mr. Akihito Sanjo, Senior Representative Japan International Cooperation Agency (JICA)*

Program details published herein are confirmed as at 26/07/2016. Please visit <http://www.cmtevents.com/main.aspx?ev=160921> for latest information on speakers & topics.

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17:15 Operating Three-Temperatures Logistics for Myanmar Largest Retailer City Mart

- Logistics growth and challenges to establish logistics quality in Myanmar
- Role of logistics in food safety
- Modernize wholesale operations and product lineup for cross border logistics
- Facilitating Myanmar's rural areas logistics

Mr. Ichiro Uesawa, Managing Director
Premium Sojitz Logistics Company

17:45 Discussion Followed by End of Day One

Day Two - 29 Sep 2016, Thursday

09:00 Chairman's Introduction

09:05 Achieving Logistics Excellence through the Largest Express Facility in Myanmar

- Myanmar's increasing express logistics needs for import and export
- Warehouse design and management

Mr. Mark Ong, Country Manager
DHL Myanmar Co Ltd

09:35 Airports and Air Cargo Infrastructure Development

- Development of Hanthawaddy International Airport
- Status update on 2nd & 3rd phases of Yangon Airport terminal
- Regional airports expansion plans

Senior Official, Dept of Civil Aviation
Ministry of Transport & Communications

10:05 Oil Storage and Terminal Investment in Myanmar

- Oil import and distribution growth

- Bulk liquid supply chain challenges and opportunities

Mr. Zay Yar Tun, General Manager
(Business Development and BOD Office)
Max Energy

10:35 Discussion Followed by Networking Refreshment

11:05 Effective Logistics and Supply Chain Management in Oil & Gas Sector

- Efficient method of infield transport
- Delivering logistics to offshore oil & gas project
- Challenges of the supply chain process

11:35 eCommerce Fulfilment in SEA and the Potential in Myanmar

- The current opportunities of eCommerce fulfilment in SEA
- How to better prepare Myanmar supply chain network to tap on the opportunities?
- Case study of solving logistics challenges in SEA and how it can be implemented in Myanmar

Mr. RS Baskaran, Managing Director
Tigers Global Logistics

12:05 Role of Big Data & IoT in Myanmar's Supply Chain Management

- How Big Data is changing the logistics business and improving efficiency?
- Solving the various problems in port congestions and delays
- Implementation challenges

Mr. Chris Oram
Business Development Manager
DRVR

12:35 Final Discussion Followed by Closing Lunch

14:00 End of Conference

"Tapping Vast Opportunities in Transport, Supply Chain Growth & Port Investments under the New Government"

"The government will invest US\$26.8 billion under the National Transport Master Plan, allocating funds to road, rail, water and air transportation projects until 2030."
– June 2016, Construction Intelligence Center

"ADB expects Myanmar's economy will grow at 8.4% in FY2016 and 8.3% in FY2017."
– June 2016, Mizzima News

"The rapid growth of Myanmar's exports (12% to \$12.5 billion) and imports (21% to \$16.6 billion) will open up a myriad of opportunities within the region." – June 2016, The Stat Trade Times

Myanmar's rich natural resources, large population along with its strategic location at the intersection of China and India, is drawing interest from local and international investors. Transport infrastructure is urgently needed to realise the country's growth potential. Under the new government, multiple projects covering the major mode of transportation - from port to road to rail to air - are in the pipeline and offering various opportunities for construction and engineering companies.

Moreover, the revised draft Myanmar Investment Law is expected to ease some restrictions on business and support an increase in foreign investment. Several transportation and logistics companies including Ryobi Holdings, DHL, DB Schenker, Yusen Logistics, MOL Logistics, Nittsu Logistics, Nippon Express and etc are announcing new investments and positioning themselves for future growth in the country.

According to IFC, Myanmar's container volumes are estimated to have increased by 90% over the last three years due to rapid growth in imports and export following the government's implementation of political and economic reforms.

CMT's 3rd Myanmar Transport & Logistics Summit is specially convened to provide the timely update on the growing prospects of Myanmar transport and logistics sector.

3 Ways To Register

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Per Person Fee for Conference:	(USD)
Regular Fee for 1	1395.00
Group Fee for 3 or more	1195.00
<i>Optional Activity</i> Complimentary Site Visit to Thilawa SEZ: 26 Sep (Open to Conference Attendees Only)	
Pay Online By 19 Aug with Visa/MasterCard & SAVE USD75 (per person)	-75.00
<i>Not applicable with any other discount</i>	

Bundled Deal	
2nd Myanmar Manufacturing Summit 2016 (27-28 Sep) & 3rd MTL Myanmar Transport and Logistics Summit (28-29 Sep)	1895.00
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