

Home Innovation RESEARCH LABS

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Survey Findings: Market Acceptance of the GCI Lower Integral Handle Bucket

Finding Innovation a Home

National Survey of Consumers and Construction Professionals

- Objective: evaluate the market acceptance of the new lower integral handle bucket by Global Consumer Innovations, LLC (GCI)
- A national survey was conducted December, 2014 by Home Innovation Research Labs on GCI's behalf
- Respondents were: 391 consumers and 101 construction and building management/maintenance professionals who...
 - Own a 5-gallon bucket or
 - Expect to purchase a 5-gallon bucket, or materials contained by a 5-gallon bucket, in the coming two years
- Respondents were...
 - Solely responsible (85%) for bucket & materials purchases, or
 - Sharing responsibility (15%) with another in the purchase of buckets & materials





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SUMMARY OF SURVEY FINDINGS

Detailed tabulations located in Appendix A Questionnaire located in Appendix B

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Survey Respondents

10%



Bucket Ownership and Purchase Intent in the Coming 2 years



Bucket Ownership and Purchase Intentions in the Coming 2 years

- Substantial majority of respondents own a 5-gallon bucket
 - 80% of consumers 18 29 own a bucket
 - 95% of consumers 60 and older own a bucket
- Construction and building management/maintenance professionals were <u>much more likely</u> to purchase a 5-gallon buckets, or materials in a 5-gallon bucket, in the coming 2 years for personal use and their workplace
 - Pros were about 50% more likely than consumers to purchase for personal use
 - Pros were more than 5 times more likely than consumers to purchase for their workplace
- Midwest consumers were least likely to purchase a 5-gallon bucket, or materials in a 5-gallon bucket, in the coming 2 years (~57%). West consumers were most likely (~90%)



Intended Place of Purchase for a <u>5-Gallon Bucket</u>



Q9 If you were to purchase a 5-gallon bucket, or materials contained in a 5-gallon bucket, where would you most likely go to buy them?

Intended Place of Purchase for <u>Materials</u> in a 5-Gallon Bucket



a 5-Gallon Bucket, or Materials in a Bucket

- Home Improvement Warehouse (Lowes, Home Depot, Menards, etc.) leads in both Consumer and Professional categories for bucket-only and materials-in-a-bucket purchases
 - Among consumers, HIW is followed fairly closely by Discount Store (Walmart, Kmart, etc.) for <u>bucket-only purchases</u>
 - For <u>materials-in-a-bucket</u>, the Paint Store follows HIW as the #2 intended place of purchase among professionals
- For bucket-only purchases in the South, the Discount Store finished slightly higher than Home Improvement Warehouse
- For bucket-only purchases, the lowest age categories were significantly more likely to purchase at a Discount Store than HIW
- For materials-in-a-bucket purchases, HIW dominated all regions and demographic categories. However...
 - Younger buyers were substantially more likely than older buyers to purchase materials at a Discount Store or Grocery Store



Percent Rating the <u>New GCI Bucket</u> as "Somewhat" or "Much Better" than a Standard 5-Gallon Bucket (top 2 on a 5-point scale)



Q10a Overall, how would you rate the new bucket compared to the standard bucket?

Comparison of the New GCI Bucket to a Standard Bucket

- Respondents were shown a picture of the GCI bucket with lower integral handle with a description to read
- Respondents were also shown a standard, white 5-gallon bucket
- Respondents were asked to rate the GCI bucket compared to the standard bucket as "much worse," "somewhat worse," "about the same," "somewhat better," and "much better."
- Respondents rated on four categories: Overall, Safety, Stability in Transporting, and Pouring
- 4 out of 5 rated the GCI bucket as "somewhat better" or "much better"
- 50% of professionals rated it "much better," while 43% of consumers rated it "much better"



Price at which Respondents Would "Probably" or "Definitely" Buy the <u>New Bucket (</u>top 2 on a 5-point scale)



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Q11a A standard 5 gallon bucket typically retails for approximately \$3.00. The next time you are in the market for a 5 gallon bucket, how likely would you be to buy this new bucket for ...? \$3.00 - \$10.00

Price at which Respondents Would "Probably" or "Definitely" Buy <u>Materials</u> in the New Bucket (top 2 on a 5-point scale)



Price Sensitivity to GCI Bucket and Materials-in-a-Bucket Purchases

- Professionals were less price-sensitive to the new GCI bucket:
 - About 70% of consumers and 77% of professionals said they would pay \$4.00 for the new bucket
 - About 56% of professionals stated they would pay \$8.00 for the bucket, and about 35% of consumers stated they would pay this price
- Pros and consumers were willing to pay more for materials in the new bucket, but to a lesser degree than the bucket-only
- Northeast and 30 39 year old consumers were most likely to pay more for the new bucket
- Midwest and 60+ year old consumers were least likely to pay more for the bucket
- The bucket-alone had the greatest ability to command a higher price



Likelihood of Switching <u>Place of</u> <u>Purchase</u> to Get the New Bucket





Q12 Assume you are wanting to purchase a new 5-gallon bucket, or materials contained in a bucket, and assume price and quality of the materials in the new bucket meet your expectations. If you learned the new 5-gallon bucket was available in a store where you typically do not shop, how likely would you be to shop at this store to get the new bucket?

Likelihood of Switching <u>Materials</u> to Get the New Bucket





Q13 If you were to purchase materials contained by a 5-gallon bucket (paint, drywall compound, sealants, etc), and you have two choices of the same materials that are about the same cost and quality, but one is in a standard bucket and the other in the new bucket, how likely would you be choose the materials in the new bucket over the materials in the standard bucket?

Likelihood of Changing Place of Purchase or Materials to Get the New GCI Bucket

- The strong majority of professionals and consumers IN ALL DEMOGRAPHIC AND REGION GROUPS are likely to both switch 1) materials and 2) place of purchase to get the new GCI bucket
- Professionals were slightly more likely than consumers to switch materials and place of purchase to get the new bucket
- Both professionals and consumers were more likely to switch materials than place of purchase to get the GCI bucket
- Northeast and 30 39 year old consumers were most likely to switch materials or place of purchase to get the new bucket
- West and Midwest consumers and those 60+ years old were least likely to switch materials or place of purchase to get the new bucket



Appendix A



Survey Data Tabulations





	Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Gallon Bucket Within 2 years	Do Not Plan to Buy a 5-Gallon Bucket or Materials Within 2 Years
Total Respondents	100.0%	79.4%	20.6%	34.4%	38.7%	48.3
Total Consumers	100.0%	100.0%	0.0%	29.0%	34.4%	54.1
Total Professionals	100.0%	0.0%	100.0%	\$5.4%	55.4%	25.7
Plan to buy 5-gallon bucket	100.0%	66.9%	33.1%	100.0%	62.1%	0.0
Plan to buy materials in S-gallon bucket	100.0%	70.5%	29.5%	\$5.3%	300.0%	0.0
Do not plan to buy bucket or materials	100.0%	89.0%	11.0%	0.0%	0.0%	100.0
Consumers: Census Region - Midwest	100.0%	100.0%	n/a	20.2%	29.3%	62.6
Consumers: Census Region - Northeast	100.0%	100.0%	n/a	36.1%	36.1%	44.4
Consumers: Census Region - South	100.0%	100.0%	n/a	27.8%	33.1%	57.1
Consumers: Census Region - West	100.0%	100.0%	n/a	34.9%	40.7%	47.7
Consumers: Age 18-29	100.0%	100.0%	n/a	22.4%	24.5%	63.3
Consumers: Age 30-39	100.0%	100.0%	n/a	38.3%	35.0%	48.3
Consumers: Age 40-59	100.0%	100.0%	n/a	28.0%	41.3%	50.3
Consumers: Age 60+	100.0%	100.0%	n/a	20.5%	26.9%	64.1
*Employed in construction or building maintenance/upkeep			9			
Q1						
PLEASE INDICATE YOUR GENDER.	60 401	392	101	389	190	2
Percent						
Male	47.7%	41.0%	73.3%	56.2%	54.7%	40.5
Female	52.3%	59.0%	26.7%	43.8%	45.3%	59.5
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0





		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Gallon Bucket Within 2 years	Do Not Plan to Buy a 5-Gallon Bucket or Materials Within 2 Years
12							
NTO WHICH OF THE FOLLOWING	64	491	190	181	198	292	2
ATEGORIES DOES YOUR AGE FALL?							
recent							
Under 18		0.0%	0.0%	0.0%	0.0%	0.0%	0.0
18-21		5.3%	5.4%	5.0%	4.7%	3.2%	5.9
21-24		6.9%	7.2%	5.9%	5.9%	5.3%	8.0
25-29		14.9%	14.1%	17.8%	18.9%	14.7%	14.3
30-34		16.9%	36.7%	17.8%	21.3%	17.9%	13.9
35-39		13.6%	13.1%	15.8%	13.0%	14.7%	13.5
40-44		7.7%	6.9%	10.9%	13.0%	11.6%	4.6
45-49		10.0%	20.3%	8.9%	7.2%	11.6%	10.5
50-54		6.5%	6.4%	6.9%	5.3%	6.8%	6.8
55-59		8.1%	8.2%	7.9%	4.7%	5.8%	10.1
60-64		4.7%	5.6%	1.0%	2,4%	4.7%	5.9
65-69		3.7%	4.1%	2.0%	2.4%	3.2%	4.2
70-74		1.6%	2.1%	0.0%	1.2%	0.5%	2.1
75 or older		0.0%	0.0%	0.0%	0.0%	0.0%	0.0
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0
13							
N WHICH STATE DO YOU CURRENTLY RESIDE?	14	491	192	101	269	190	2
Percent (Coded to Census Region)							
Midwest		23.8%	25.4%	17.8%	14.2%	20.0%	29.5
Northeast		20.0%	18.5%	25.7%	24.9%	18.4%	16.9
South		34.6%	34.1%	36.6%	36.7%	35.8%	34.2
West		21.6%	22.1%	19.8%	24.3%	24.7%	19.4
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0
14							
O YOU OR ANOTHER MEMBER OF	- M	481	392	101	269	292	
OUR HOUSEHOLD OWN YOUR HOME?							
Percent							
Yes		85.7%	84.6%	90.1%	89.3%	88.9%	82.3
No		14.3%	15.4%	9.9%	10.7%	11.1%	17.7



		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Gallon Bucket Within 2 years	Do Not Plan to Buy a 5-Gallon Bucket or Materials Within 2 Years
05							
IN WHICH OF THE FOLLOWING INDUSTRIES DO YOU WORK?	64	491	390	181	198	190	20
Percent							
Building management, maintenance, or upkeep		7.3%	0.0%	35.6%	13.0%	8.9%	4.2
Agriculture		1.4%	1.8%	0.0%	1.2%	1.1%	1.7
Construction or design		14.5%	1.5%	64.4%	20.7%	21.1%	8.9
Banking or finance		4.9%	6.2%	0.0%	5.9%	4,2%	5.1
Product manufacturing		3.9%	4.9%	0.0%	2.4%	3.2%	4.2
Any other industry		41.3%	52.1%	0.0%	39.6%	38.9%	43.0
I am retired, attend school full-time,							
or do not work outside the home		26.7%	33.6%	0.0%	17.2%	22.6%	32.9
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0
Q6							
WHICH OF THE FOLLOWING BEST	- 24	4/2	4/2	65	n/a		
DESCRIBE YOUR EMPLOYER'S PRIMARY BUSINESS?		0.000					
Percent							
Carpentry*		n/a	n/a	0.0%	n/a	n/a	
New home builder or general contractor		n/a	n/a	26.2%	n/a	n/a	n
Roofing contractor		n/a	n/a	9.2%	n/a	n/a	
Home remodeler or home improvement specialist		n/a	n/a	16.9%	n/a	n/a	n
Commercial building general contractor		n/a	n/a	13.8%	n/a	n/a	0
Painting contractor		n/a	n/a	18.5%	n/a	n/a	n
Drywall contractor		n/a	n/a	1.5%	n/a	n/a	n
HVAC, plumbing or electrical*		n/a	n/a	0.0%	n/a	n/a	n
Concrete or masonry		n/a	n/a	9.2%	n/a	n/a	n
Paving		n/a	n/a	1.5%	n/a	n/a	n
Architectural, engineering, or design*		n/a	n/a	0.0%	n/a	n/a	
Landscaping		n/a	n/a	3.1%	n/a	n/a	n
Another business*		n/a	n/a	0.0%	n/a	n/a	n
TOTAL		n/a	n/a	100.0%	n/a	n/a	
*Not considered a bucket-intensive occupation							





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Q76							
HOW MUCH RESPONSIBILITY WOULD YOU SAY YOU HAVE WHEN IT COMES TO CHOOSING PRODUCTS, MATERIALS, FOOLS, AND EQUIPMENT FOR MAINTENANCE,	(ri	4/6	a/a	101	A/B	da.	~
MPROVEMENTS AND REPAIRS OF HOMES OR BUILDINGS AT YOUR WORKPLACE?							
Percent			24.1				
I am primarily responsible		n/a	n/a	80.2%	n/a	n/a	
I share responsibility with a coworker		n/a	n/a	19.8%	n/a		
Someone else is primarily responsible		n/a	n/a	0.0%	n/a		
TOTAL		n/a	n/a	100.0%	n/a	n/a	nj
Q7a							
HOW MUCH RESPONSIBILITY WOULD YOU SAY YOU HAVE WHEN IT COMES TO CHOOSING PRODUCTS, MATERIALS, TOOLS, AND EQUIPMENT FOR MAINTENANCE, IMPROVEMENTS AND REPAIRS FOR YOUR HOME, LAWN OR GARDEN?	н	360	360	n/a	113	114	1
Percent							
I am primarily responsible		71.8%	71.8%	n/a	77.0%	73.9%	69.2
I share responsibility with someone else		28.2%	28.2%	n/a	23.0%	26.1%	
Someone else is primarily responsible		0.0%	0.0%	n/a	0.0%	0.0%	
TOTAL		100.0%	100.0%	n/a	100.0%	100.0%	
Q8							
CHECK ALL THE FOLLOWING THAT YOU AGREE WITH. Percent	64	491	392	301	269	290	2
I own a five-gallon bucket I am likely to purchase a five gallon bucket		84.5%	84.6%	84.2%	69.2%	77.9%	100.0
in the next two years FOR PERSONAL USE I am likely to purchase materials (paint, drywall, etc.) packaged in five gallon buckets in		30.5%	27.2%	43.6%	88.8%	48.9%	0.0
the coming two years FOR PERSONAL USE		34.4%	31.8%	44.6%	58.0%	88.9%	0.0
I am likely to purchase a five gallon bucket in the next two years FOR MY WORK		11.8%	5.4%	36.6%	34.3%	23.7%	0.0
I am likely to purchase materials (paint, drywall, etc.) packaged in five gallon buckets in the coming year FOR MY WORK		13.8%	6.7%	41.6%	25.4%	35.8%	0.0
In five galon buckets in the coming year FOR MY WORK. None of the above		0.0%	0.0%	0.0%	25.4%	33.8%	
NOTE OF CRE ADDRE		0.0%	0.0%	0.0%	0.006	0.006	0.0

		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Galion Bucket Within 2 years	Do Not Plan to Buy a 5-Galion Bucket or Materials Within 2 Years
Q9							
F YOU WERE TO PURCHASE A 5-GALLON BUCKET OR MATERIALS CONTAINED IN A 5-GALLON BUCKET, WHERE WOULD YOU MOST LIKELY GO TO BUY THEM? BUCKET ONLY	ы	41	397	101	360	190	237
Percent							
Discount store (Walmart, Kmart, etc.)		29.5%	32.3%	18.8%	24.9%	23.7%	33.8%
Grocery store		4.5%	4.4%	5.0%	6.5%	5.3%	3.0%
Home Improvement Warehouse (Home Depot, Lowes, Menards)		45.6%	43.1%	55.4%	50.3%	50.0%	42.2%
Hardware store		11.4%	11.8%	9.9%	9.5%	12.6%	11.09
Paint store		4.9%	4.6%	5.9%	6.5%	6.8%	4.29
Lumber dealer		1.2%	1.0%	2.0%	0.0%	0.0%	2.5%
Specialty store		0.8%	0.8%	1.0%	1.2%	0.5%	0.8%
Another type of store		2.0%	2.1%	2.0%	1.2%		
TOTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.09
F YOU WERE TO PURCHASE A 5-GALLON BUCKET OR MATERIALS CONTAINED IN A 5-GALLON BUCKET, WHERE WOULD YOU MOST LIKELY GO TO BUY THEM? MATERIALS IN A 5 GALLON BUCKET	N	401	392	385	269	290	21
Percent Att local Manual Att local A		12.4%	13.6%	7.9%	8.9%		17.79
Discount store (Walmart, Kmart, etc.)							
Grocery store		3.9%	3.3%	5.9%	4.7%		
Home Improvement Warehouse (Home Depot, Lowes, Menards)		56.8%	56.9%	56.4%	59.2%		
Hardware store		10.8%	11.5%	7.9%	10.1%		
Paint store		8.8%	7.7%	12.9%	11.2%		
Lumber dealer		2.2%	2.1%	3.0%	3.0%		
Specialty store		2.6%	2.3%	4.0%	3.0%		
Another type of store		2.4%	2.6%	2.0%	0.0%		
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.09
Q10a							
OVERALL, HOW WOULD YOU RATE THE NEW BUCKET COMPARED TO THE STANDARD BUCKET? Percent	N	491	390	345	267	290	23
		3.5%	3.6%	2.05	3.0%	2.10	4.29
1 - Much worse 2 - Somewhat worse		5.1%	4.4%	3.0%	3.0%		
2 - Somewhat worse 3 - About the same		11.0%			8,9%		
			10.8%	11.9%			
4 - Somewhat better		36.5%	38.7%	27.7%	33.1%		
5 - Much better		44.0%	42.6%	49.5%	52.1%		
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%



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Q10b							
NEW BUCKET COMPARES VS. A STANDARD BUCKET	61	491	197	181	199	192	23
Safety							
Percent							
Much Worse		4.1%	4.3%	4.0%	3.6%	1.6%	5.55
Somewhat Worse		6.7%	6.7%	6.9%	4.7%	4.7%	8.49
About the Same		18.5%	17.7%	21.8%	14.8%	17.9%	18.69
Somewhat Better		34.4%	35.6%	29.7%	36.1%	38.4%	31.29
Much Better		36.3%	35.9%	37.6%	40.8%	37.4%	36.35
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.09
NEW BUCKET COMPARES VS. A STANDARD BUCKET	64	491	290	101	368	290	21
Stability in transporting							
Percent							
Much Worse		4.1%	3.8%	5.0%	3.6%	2.1%	5.59
Somewhat Worse		7.5%	7.7%	6.9%	4.1%	7.4%	8.91
About the Same		23.0%	22.8%	23.8%	15.4%	18.9%	26.29
Somewhat Better		29.9%	31.5%	23.8%	34.3%	32.6%	24.59
Much Better		35.4%	34.1%	40.6%	42.6%	38.9%	35.09
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.09
NEW BUCKET COMPARES VS. A STANDARD BUCKET Ability to Pour	N	491	392	341	268	290	13
Percent							
Much Worse		1.8%	1.8%	2.0%	1.2%	1.1%	2.59
Somewhat Worse		5.3%	4.6%	7.9%	5.3%	4.2%	5.59
About the Same		14.5%	14.9%	12.9%	11.8%	9.5%	17.39
Somewhat Better		27.1%	28.7%	20.8%	28.4%	30.0%	24.19
Much Better		51.3%	50.0%	56.4%	53.3%	55.3%	50.69
TOTAL		100.0%	100.0%	100.0%	100.0%	200.0%	100.09





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211a							
STANDARD 5 GALLON BUCKET TYPICALLY RETAILS FOR IPPROXIMATELY \$3.00. THE NEXT TIME YOU ARE IN THE MARKET FOR A 5 GALLON BUCKET, HOW LIKELY	(n)	187	مدر	.9	62	61	
NOULD YOU BE TO BUY THIS NEW BUCKET FOR? \$3.00							
recent							
Definitely Would Buy		66.7%	63.9%	76.9%	71.0%	77.0%	64.
Probably Would Buy		19.7%	21.5%	12.8%	19.4%	16.4%	19
Might or Might Not Buy		8.7%	9.0%	7.7%	6.5%	3.3%	10
Probably Would Not Buy		3.8%	4.2%	2.6%	3.2%	3.3%	3
Definitely Would Not Buy		1.1%	1.4%	0.0%	0.0%	0.0%	2
OTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100
\$4.00	54	185			72	77	
ercent							
Definitely Would Buy		44.9%	44.0%	47.7%	48.6%	48.1%	42
Probably Would Buy		27.0%	26.2%	29.5%	31.9%	32.5%	22
Might or Might Not Buy		16.8%	17.0%	15.9%	12.5%	14.3%	17
Probably Would Not Buy		7.0%	7.8%	4.5%	5.6%	2.6%	10
Definitely Would Not Buy		4.3%	5.0%	2.3%	1.4%	2.6%	7
TOTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100
\$5.00	- 14	182	546		67	71	
ercent							
Definitely Would Buy		38.5%	37.0%	44.4%	47.5%	46.5%	31
Probably Would Buy		29.7%	27.4%	38.9%	32.8%	29.6%	28
Might or Might Not Buy		19.2%	21.9%	8.3%	16.4%	15.5%	22
Probably Would Not Buy		8.8%	8.9%	8.3%	3.3%	8.5%	9
Definitely Would Not Buy		3.8%	4.8%	0.0%	0.0%	0.0%	8
OTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100
\$6.00	^{IN}	185	547		60	71	
rcent							
Definitely Would Buy		30.8%	27.9%	42.1%	41.7%	42.5%	19
Probably Would Buy		26.5%	26.5%	26.3%	25.0%	21.9%	31
Might or Might Not Buy		18.4%	21.1%	7.9%	18.3%	17.8%	19
Probably Would Not Buy		14.1%	13.6%	15.8%	8.3%	13.7%	14
Definitely Would Not Buy		10.3%	20.9%	7.9%	6.7%	4.1%	14
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100



RESEARCH LABS

		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Gallon Bucket Within 2 years	Do Not Plan to Buy a 5-Gallon Bucket or Materials Within 2 Years
\$7.00	14	114	547	37	70	N	
Percent							
Definitely Would Buy		26.1%	23.8%	35.1%	32.9%	25.0%	23.8%
Probably Would Buy		26.1%	24.5%	32.4%	31.4%	30.3%	20.2%
Might or Might Not Buy		23.4%	23.8%	21.6%	25.7%	27.6%	22.6%
Probably Would Not Buy		16.3%	19.7%	2.7%	7.1%	13.2%	20.2%
Definitely Would Not Buy		8.2%	8.2%	8.1%	2.9%	3.9%	13.19
TOTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.0%
\$8.00	en en	567	542	41	50	63	10
Percent							
Definitely Would Buy		18.0%	14.8%	29.3%	28.0%	25.4%	11.79
Probably Would Buy		21.3%	19.7%	26.8%	26.0%	19.0%	21.49
Might or Might Not Buy		24.0%	25.4%	19.5%	24.0%	27.0%	22.39
Probably Would Not Buy		20.8%	22.5%	14.6%	14.0%	17.5%	25.29
Definitely Would Not Buy		15.8%	17.6%	9.8%	8.0%	11.1%	19.49
TOTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.0%
\$9.00	en en	196	154	.12	60	23	
Percent							
Definitely Would Buy		17.7%	17.5%	18.8%	20.0%	20.5%	15.39
Probably Would Buy		19.9%	16.9%	34.4%	35.0%	23.3%	15.39
Might or Might Not Buy		27.4%	29.9%	15.6%	26.7%	30.1%	26.59
Probably Would Not Buy		18.8%	19.5%	15.6%	16.7%	19.2%	18.49
Definitely Would Not Buy		16.1%	16.2%	15.6%	1.7%	6.8%	24.59
TOTAL		100.0%	100.0%	100.0%	100.0%	200.0%	100.09
\$10.00	80	185	549		72	76	
Percent							
Definitely Would Buy		15.1%	13.4%	22.2%	19.4%	15.8%	11.79
Probably Would Buy		18.9%	29.5%	16.7%	22.2%	13.2%	20.89
Might or Might Not Buy		22.7%	21.5%	27.8%	23.6%	26.3%	20.89
Probably Would Not Buy		20.0%	21.5%	13.9%	18.1%	26.3%	18.29
Definitely Would Not Buy		23.2%	24.2%	19.4%	16.7%	18.4%	28.69
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.09





		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionais* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Galion Bucket Within 2 years	Do Not Plan to Buy a 5-Galion Bucket or Materials Within 2 Years
1161							
FYOU WERE PURCHASING MATERIALS THAT COME	64	186	345	41	62	55	9
N A STANDARD 5 GALLON BUCKET FOR A COST OF							
100, HOW LIKELY WOULD YOU BE TO BUY THOSE							
AME MATERIALS IN THIS NEW BUCKET FOR?							
\$101							
ercent			1 00000	1.		222	1.
Definitely Would Buy		40.3%	38.6%		49.2%	39.4%	38.41
Probably Would Buy		21.5%	22.8%		19.7%	22.7%	21.21
Might or Might Not Buy		16.7%	16.6%		11.5%	19.7%	16.21
Probably Would Not Buy		7.0%	5.5%		8.2%	4.5%	6.11
Definitely Would Not Buy		14.5%	36.6%		11.5%	13.6%	18.21
OTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.05
\$102	N	384	542		65	60	
ercent							
Definitely Would Buy		30.4%	27.9%	38.6%	43.2%	43.5%	20.0
Probably Would Buy		29.3%	30.7%		29.2%	21.7%	32.2
Might or Might Not Buy		17.4%	16.4%		13.8%	21.7%	15.6
Probably Would Not Buy		9.8%	9.3%		10.8%	10.1%	8.9
Definitely Would Not Buy		13.0%	15.7%	4.5%	3.2%	2.9%	23.3
OTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.05
\$103	64	386	151	.15	60	65	
ercent							
Definitely Would Buy		30.1%	25.8%	48.6%	39.7%	42.6%	24.5
Probably Would Buy		21.0%	21.9%	17.1%	22.1%	20.6%	19.19
Might or Might Not Buy		22.6%	23.2%	20.0%	17.6%	20.6%	23.45
Probably Would Not Buy		9.1%	9.3%		7.4%	11.8%	8.5
Definitely Would Not Buy		17.2%	19.9%	5.7%	13.2%	4.4%	24.5
OTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.05
\$104	N	187	152	30	67	71	
ercent							
Definitely Would Buy		23.0%	24.2%	16.7%	28.6%	28.8%	19.05
Probably Would Buy		32.2%	32.7%	30.0%	39.7%	34.2%	27.4
Might or Might Not Buy		16.9%	17.6%	13.3%	9.5%	16.4%	19.05
Probably Would Not Buy		15.3%	13.7%	23.3%	14.3%	11.0%	17.9
Definitely Would Not Buy		12.6%	11.8%	16.7%	7.9%	9.6%	16.79
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.09



		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Gallon Bucket Within 2 years	Do Not Plan to Buy a 5-Galion Bucket or Materials Within 2 Years
\$105	(4)	114	150	м	59	71	
Percent							
Definitely Would Buy		23.9%	22.7%	29.4%	32.2%	35.2%	15.9%
Probably Would Buy		22.3%	24.7%	11.8%	20.3%	18.3%	25.0%
Might or Might Not Buy		23.4%	24.0%	20.6%	20.3%	19.7%	27.3%
Probably Would Not Buy		12.5%	20.7%	20.6%	11.9%	11.3%	13.6%
Definitely Would Not Buy		17.9%	18.0%	17.6%	15.3%	15.5%	18.2%
TOTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.0%
\$107	ev.	180	541		65	60	85
Percent							
Definitely Would Buy		20.0%	19.1%	23.1%	29.2%	27.5%	14.1%
Probably Would Buy		20.6%	21.3%	17.9%	24.6%	14.5%	20.0%
Might or Might Not Buy		21.7%	22.0%	20.5%	20.0%	27.5%	21.2%
Probably Would Not Buy		20.0%	19.9%	20.5%	15.4%	13.0%	23.5%
Definitely Would Not Buy		17.8%	17.7%	17.9%	10.8%	17.4%	21.2%
TOTAL		100.0%	100.0%	100.0%	100.0%	200.0%	100.0%
\$110	64	185	152	.17		80	80
Percent							
Definitely Would Buy		11.4%	9.9%	18.2%	14.7%	13.8%	7.5%
Probably Would Buy		20.0%	21.7%	12.1%	19.1%	25.0%	17.5%
Might or Might Not Buy		27.6%	26.3%	33.3%	35.3%	27.5%	26.3%
Probably Would Not Buy		22.2%	23.7%	15.2%	22.1%	21.3%	22.5%
Definitely Would Not Buy		18.9%	18.4%	21.2%	8.8%	12.5%	26.3%
TOTAL		100.0%	100.0%	100.0%	100.0%	200.0%	100.0%
\$115	80	185	138	47	54	74	81
Percent							
Definitely Would Buy		12.4%	8.7%	23.4%	20.7%	16.2%	7.7%
Probably Would Buy		17.3%	15.9%	21.3%	29.3%	21.6%	13.2%
Might or Might Not Buy		22.7%	22.5%	23.4%	20.7%	23.0%	20.9%
Probably Would Not Buy		23.2%	25.4%	17.0%	15.5%	18.9%	29.7%
Definitely Would Not Buy		24.3%	27.5%	14.9%	13.8%	20.3%	28.6%
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%





		Total Respondents (n = 491)	Total Consumers (n = 390)	Total Professionals* (n = 101)	Plan to Buy a 5- Gallon Bucket Within 2 Years	Plan to Buy Materials in a 5-Gallon Bucket Within 2 years	Do Not Plan to Buy a 5-Gallon Bucket or Materials Within 2 Years
012							
IF YOU LEARNED THE NEW 5-GALLON BUCKET WAS	64	491	390	361	268	192	23
AVAILABLE IN A STORE WHERE YOU TYPICALLY DO							
NOT SHOP, HOW UKELY WOULD YOU BE TO SHOP							
AT THIS STORE TO GET THE NEW BUCKET?							
Percent		31.4%	29.7%	37.6%	39.6%	36.8%	26.69
Extremely Likely Very Likely		34.0%	29.7%	37.6%	39,6%	30.8%	34.29
Somewhat Likely		25.9%	27.7%	18.8%	20.1%	23.7%	28.33
Not at all Likely		8.8%	9.5%	5.9%	5.3%	5.8%	11.09
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0
013							
HOW LIKELY WOULD YOU BE CHOOSE THE	14	491	.190	101	269	192	22
MATERIALS IN THE NEW BUCKET OVER							
THE MATERIALS IN THE STANDARD BUCKET?							
Percent							
Extremely Likely		36.7%	35.1%	42.6%	42.0%	44.2%	33.39
Very Likely		37.1%	36.7%	38.6%	42.0%	34.2%	34.69
Somewhat Likely		21.4%	23.1%	14.9%	13.6%	18.9%	25.39
Not at all Likely		4.9%	5.1%	4.0%	2.4%	2.6%	6.89
TOTAL		100.0%	100.0%	100.0%	100.0%	300.0%	100.05





	Consumers: Midwast	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
Total Respondents	20.2%	14.7%	27.1%	17.5%	10.0%	24.4%	29.1%	15.9
Total Consumers	25.4%		34.1%	22.1%		30.8%	36.7%	20.0
Total Professionals	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0
Plan to buy 5-gallon bucket	11.8%		21.9%	17.8%	6.5%		23.7%	9.5
Plan to buy materials in 5-gallon bucket	15.3%		23.2%	18.4%	6.3%	22.1%	31.1%	11.1
Do not plan to buy bucket or materials	26.2%	13.5%	32.1%	17.3%	13.1%	24.5%	30.4%	21.1
Consumers: Census Region - Midwest	100.0%		0.0%	0.0%	8.1%	33.3%	32.3%	26.3
Consumers: Census Region - Northeast	0.0%		0.0%	0.0%	12.5%	34.7%	38.9%	13.9
Consumers: Census Region - South	0.0%		100.0%	0.0%	15.0%	30.1%	35.3%	19.5
Consumers: Census Region - West	0.0%	0.0%	0.0%	100.0%	14.0%	25.6%	41.9%	18.6
Consumers: Are 18-29	16.3%		40.8%	24.5%	100.0%	0.0%	0.0%	0.0
Consumers: Age 30-39	27.5%	20.8%	33.3%	18.3%	0.0%	100.0%	0.0%	0.0
Consumers: Aze 40-59	22.4%	19.6%	32.9%	25.2%	0.0%	0.0%	300.0%	0.0
Consumers: Aze 60+	33.3%	12.8%	33.3%	20.5%	0.0%	0.0%	0.0%	100.0
Employed in construction or building maintenance/upkeep								
21								
PLEASE INDICATE YOUR GENDER.	60 99	72	133		45	129	540	
Percent								
Male	46.5%	47.2%	30.8%	45.3%	32.7%	45.8%	39.2%	42.3
Female	53.5%	52.8%	69.2%	54.7%	67.3%	54.2%	60.8%	57.7
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100.0





		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
12									
NTO WHICH OF THE FOLLOWING	64	- 19	72	199	26	45	129	140	7
ATEGORIES DOES YOUR AGE FALL?									
ercent									
Under 18		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0
18-21		6.1%	2.8%	6.0%	5.8%	42.9%	0.0%	0.0%	0.01
21-24		2.0%	9.7%	9.0%	8.1%	57.1%	0.0%	0.0%	0.0
25-29		14.1%	13.9%	13.5%	15.1%	0.0%	45.8%	0.0%	0.01
30-34		19.2%	20.8%	26.5%	10.5%	0.0%	54.2%	0.0%	0.0
35-39		13.1%	18.1%	9.0%	15.1%	0.0%	0.0%	35.7%	0.0
40-44		7.1%	4.2%	9.8%	4.7%	0.0%	0.0%	18.9%	0.0
45-49		8.1%	9.7%	8.3%	16.3%	0.0%	0.0%	28.0%	0.01
50-54		4.0%	6.9%	8.3%	5.8%	0.0%	0.0%	17.5%	0.0
55-59		9.1%	6.9%	8.3%	8.1%	0.0%	0.0%	0.0%	41.0
60-64		7.1%	1.4%	6.8%	5.8%	0.0%	0.0%	0.0%	28.2
65-69		5.1%	4.2%	3.8%	3.5%	0.0%	0.0%	0.0%	20.5
70-74		5.1%	1.4%	0.8%	1.2%	0.0%	0.0%	0.0%	10.3
75 or older		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100.0
22									
N WHICH STATE DO YOU CURRENTLY RESIDE?	60		72	13.9	16	49	539	547	
ercent (Coded to Census Region)					1.10			070	
Midwest		100.0%	0.0%	0.0%	0.0%	16.3%	27.5%	22.4%	33.3
Northeast		0.0%	100.0%	0.0%	0.0%	18.4%		19.6%	12.8
South		0.0%	0.0%	100.0%	0.0%	40.8%	33.3%	32.9%	33.3
West		0.0%	0.0%	0.0%	100.0%	24.5%	18.3%	25.2%	20.5
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	200.0%	100.0
14									
O YOU OR ANOTHER MEMBER OF	^{IN}		72	133		49	530	547	 a
OUR HOUSEHOLD OWN YOUR HOME?	~						120	,40	S
ercent									
Yes		83.8%	86.1%	83.5%	86.0%	77.6%	80.8%	85.3%	93.6
No		16.2%	13.9%	26.5%	14.0%	22.4%		14.7%	6.4
		40.476	4.0.075	40.376	24.075	4.4.475	4.7.4.75	4.4.7.76	9.4



		Consumers: Midwest	Northeast	South	Consumers: West	Age 18-29	Age 30-39	Consumers: Age 40-59	Consumers Age 60+
5									
WHICH OF THE FOLLOWING INDUSTRIES DO YOU WORK?	64	- 19	72	109	26	45	129	147	7
ercent									
Building management, maintenance, or upkeep		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.01
Agriculture		1.0%	0.0%	3.0%	2.3%	8.2%	0.8%	1.4%	0.01
Construction or design		1.0%	0.0%	3.0%	1.2%	2.0%	1.7%	2.1%	0.01
Banking or finance		5.1%	6.9%	4.5%	9.3%	4.1%	10.0%	4.2%	5.11
Product manufacturing		5.1%	9.7%	2.3%	4.7%	2.0%	5.0%	7.0%	2.61
Any other industry		56.6%	59.7%	47.4%	47.7%	40.8%	60.0%	58.0%	35.91
am retired, attend school full-time,									
or do not work outside the home		31.3%	23.6%	39.8%	34.9%	42.9%	22.5%	27.3%	56.4
DTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	300.0%	100.0
6									
WHICH OF THE FOLLOWING BEST	14			-1/2	a/a		1/2	n/a	
ESCRIBE YOUR EMPLOYER'S PRIMARY BUSINESS?		c) 50.552			0.000				
ercent									
Carpentry*		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n,
New home builder or general contractor		n/a	n/a	n/a	n/a	n/a	n/a	n/a	0
Roofing contractor		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n,
Home remodeler or home improvement specialist		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n
Commercial building general contractor		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n,
Painting contractor		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n
Orywall contractor		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n
HVAC, plumbing or electrical*		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n,
Concrete or masonry		n/a	n/a	n/a	n/a	n/a	n/a	n/a	
Paving		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n
Architectural, engineering, or design*		n/a	n/a	n/a	n/a	n/a	n/a		n
Landscaping		n/a	n/a	n/a	n/a	n/a	n/a	n/a	
Another business*		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n
OTAL		n/a	n/a	n/a	n/a	n/a	n/a		n





		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers: Age 60+
276									
IOW MUCH RESPONSIBILITY WOULD YOU SAY YOU HAVE WHEN IT COMES TO CHOOSING PRODUCTS, MATERIALS, OOLS, AND EQUIPMENT FOR MAINTENANCE, MPROVEMENTS AND REPAIRS OF HOMES	ы	4.9	a/a	-10	A/R	dy.	n/a	4/2	-
OR BUILDINGS AT YOUR WORKPLACE?									
Percent			- *-	- *-					
I am primarily responsible		n/a n/a	n/a n/a	n/a n/a					
I share responsibility with a coworker		n/a		n/a					
Someone else is primarily responsible						0			
OTAL		n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/
27a									
IOW MUCH RESPONSIBILITY WOULD YOU SAY YOU HAVE WHEN T COMES TO CHOOSING PRODUCTS, MATERIALS, TOOLS, IND EQUIPMENT FOR MAINTENANCE, IMPROVEMENTS IND REPAIRS FOR YOUR HOME, LAWN OR GARDEN?	ы	8	n	10		45	120	147	,
Percent									
I am primarily responsible		75.8%	83.3%	68.4%	62.8%			67.8%	
I share responsibility with someone else		24.2%	16.7%	31.6%	37.2%	24.5%		32.2%	
Someone else is primarily responsible OTAL		0.0%	0.0%	0.0%	0.0%	0.0%		0.0%	0.0
-									
28 HECK ALL THE FOLLOWING THAT YOU AGREE WITH.	N		72	133		49	539	540	
ercent I own a five-gallon bucket I am likely to purchase a five gallon bucket		89.9%	80.6%	83.5%	83.7%	79.6%	77.5%	86.7%	94.95
in the next two years FOR PERSONAL USE I am likely to purchase materials (paint, drywall,		17.2%	34.7%	26.3%	33.7%	22.4%	35.0%	27.3%	17.99
etc.) packaged in five gallon buckets in the coming two years FOR PERSONAL USE		27.3%	31.9%	31.6%	37.2%	24.5%	31.7%	37.8%	25.67
I am likely to purchase a five gallon bucket in the next two years FOR MY WORK		8.1%	4.2%	3.0%	7.0%	2.0%	9.2%	2.8%	6.49
I am likely to purchase materials (paint, drywall, etc.) packaged		0.174	- 1 /	2.076	1.404	2.47%		2.0.9	2.4
in five gallon buckets in the coming year FOR MY WORK		4.0%	5.6%	6.0%	11.6%	2.0%	10.0%	6.3%	5.19
None of the above		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0

	¢	Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
Q9									
IF YOU WERE TO PURCHASE A S-GALLON BUCKET OR MATERIALS CONTAINED IN A S-GALLON BUCKET, WHERE WOULD YOU MOST LIKELY GO TO BUY THEM? BUCKET ONLY	ы	99	12	111		4	99	149	
Percent									
Discount store (Walmart, Kmart, etc.)		26.3%	36.1%						
Grocery store		3.0%	1.4%			10.2%	6.7%	2.8%	0.0
Home Improvement Warehouse (Home Depot, Lowes, Menards)		50.5%	40.3%	37.6%	45.3%	32.7%	39.2%	46.9%	48.7
Hardware store		13.1%	12.5%	9.8%	12.8%	8.2%	10.0%	11.9%	16.7
Paint store		5.1%	5.6%	3.8%	4.7%	4.1%	7.5%	2.8%	3.8
Lumber dealer		1.0%	0.0%	1.5%	1.2%	0.0%	1.7%	0.7%	1.
Specialty store		0.0%	0.0%	1.5%	1.2%	2.0%	0.8%	0.7%	0.0
Another type of store		1.0%	4.2%	1.5%	2.3%	0.0%	2.5%	0.7%	5.
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100.
IF YOU WERE TO PURCHASE A 5-GALLON BUCKET OR MATERIALS CONTAINED IN A 5-GALLON BUCKET, WHERE WOULD YOU MOST LIKELY GO TO BUY THEM? MATERIALS IN A 5 GALLON BUCKET	ы	89	72	133		45	139	340	
Percent							100000		1. 22
Discount store (Walmart, Kmart, etc.)		10.1%	13.9%						
Grocery store		5.1%	6.9%			6.1%			
Home Improvement Warehouse (Home Depot, Lowes, Menards)		60.6%	50.0%						
Hardware store		11.1%	13.9%						
Paint store		6.1%	4.2%			6.1%	10.0%	3.5%	12
Lumber dealer		3.0%	4.2%	1.5%	0.0%	2.0%	2.5%	1.4%	2
Specialty store		2.0%	4.2%	0.8%	3.5%	2.0%	3.3%	0.7%	3
Another type of store		2.0%	2.8%	1.5%	4.7%	4.1%	0.8%	1.4%	6
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	200.0%	100
Q10a									
OVERALL, HOW WOULD YOU RATE THE NEW	14		72	133			139	10	
BUCKET COMPARED TO THE STANDARD BUCKET?			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		-		1.00	140	
Percent		1.001						2 644	1 . L.
1 - Much worse		4.0%	4.2%						
2 - Somewhat worse		7.1%	1.4%						
3 - About the same		8.1%	13.9%						
4 - Somewhat better		39.4%	37.5%						
5 - Much better		41.4%	43.1%			36.7%		38.5%	
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	100

		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
2106									
VEW BUCKET COMPARES VS. A STANDARD BUCKET	64	- 59	72	133	26	45	129	140	7
Safety									
Percent									
Much Worse		2.0%	5.6%	5.3%	3.5%	4.1%		4.2%	6.41
Somewhat Worse		9.1%	2.8%	4.5%	10.5%	8.2%	6.7%	6.3%	6.41
About the Same		15.2%	27.8%	17.3%	12.8%	26.5%	14.2%	18.9%	15.47
Somewhat Better		40.4%	33.3%	33.8%	34.9%	30.6%	40.0%	34.3%	34.61
Much Better		33.3%	30.6%	39.1%	38.4%	30.6%	36.7%	36.4%	37.29
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100.09
NEW BUCKET COMPARES VS. A STANDARD BUCKET	14	10	72	133		49	124	140	,
Stability in transporting									
Percent									
Much Worse		3.0%	5.6%	3.8%	3.5%	4.1%	3.3%	2.8%	6.41
Somewhat Worse		6.1%	2.8%	9.0%	11.6%	2.0%	5.0%	11.9%	7.79
About the Same		23.2%	20.8%	20.3%	27.9%	22.4%	20.0%	24.5%	24.41
Somewhat Better		34.3%	38.9%	30.1%	24.4%	38.8%	30.8%	32.2%	26.91
Much Better		33.3%	31.9%	36.8%	32.6%	32.7%	40.8%	28.7%	34.69
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.09
NEW BUCKET COMPARES VS. A STANDARD BUCKET Ability to Pour	94	-	72	111		49	139	549	,
Percent									
Much Worse		1.0%	4.2%	2.3%	0.0%	0.0%	1.7%	2.1%	2.69
Somewhat Worse		4.0%	2.8%	3.8%	8.1%	8.2%	3.3%	4.9%	3.89
About the Same		11.1%	18.1%	15.8%	15.1%	32.7%	13.3%	10.5%	14.19
Somewhat Better		35.4%	29.2%	28.6%	20.9%	24.5%	33.3%	28.7%	24.45
Much Better		48.5%	45.8%	49.6%	55.8%	34.7%	48.3%	53.8%	55.19
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100.0





		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
11a									
STANDARD 5 GALLON BUCKET TYPICALLY RETAILS FOR	64	41	29	49	25	17	49	43	
PPROXIMATELY \$3.00. THE NEXT TIME YOU ARE IN									
HE MARKET FOR A 5 GALLON BUCKET, HOW LIKELY									
VOULD YOU BE TO BUY THIS NEW BUCKET FOR?									
\$3.00									
ercent						-			
Definitely Would Buy		68.3%	51.7%	73.5%	52.0%	76.5%	67.3%	62.8%	54.
Probably Would Buy		17.1%	27.6%	18.4%	28.0%	11.8%	20.4%	25.6%	
Might or Might Not Buy		7.3%	10.3%	8.2%	12.0%	11.8%	8.2%	4.7%	
Probably Would Not Buy		7.3%	6.9%	0.0%	4.0%	0.0%	4.1%		
Definitely Would Not Buy		0.0%	3.4%	0.0%	4.0%	0.0%	0.0%	2.3%	
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.
\$4.00	EN .		28	45	м	34	43	57	
ercent									
Definitely Would Buy		32.3%	42.9%	58.3%	35.3%	50.0%	58.1%	39.6%	29
Probably Would Buy		19.4%	25.0%	27.1%	32.4%	21.4%	27.9%	28.3%	22
Might or Might Not Buy		32.3%	17.9%	12.5%	8.8%	14.3%	4.7%	22.6%	25
Probably Would Not Buy		12.9%	7.1%	0.0%	14.7%	7.1%	7.0%	3.8%	16
Definitely Would Not Buy		3.2%	7.1%	2.1%	8.8%	7.1%	2.3%	5.7%	6
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100
\$5.00	- 14	н	27	57	н	22	44	56	
ercent									
Definitely Would Buy		29.0%	37.0%	42.1%	35.5%	30.4%	52.3%	32.1%	26
Probably Would Buy		35.5%	25.9%	24.6%	25.8%	34.8%	27.3%	26.8%	21
Might or Might Not Buy		16.1%	33.3%	29.3%	22.6%	26.1%	15.9%	25.0%	21
Probably Would Not Buy		16.1%	3.7%	8.8%	6.5%	0.0%	4.5%	14.3%	13.
Definitely Would Not Buy		3.2%	0.0%	5.3%	9.7%	8.7%	0.0%	1.8%	17
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	200.0%	100
\$6.00	N	м	24	52	37	18	42	56	
ercent									
Definitely Would Buy		26.5%	45.8%	26.9%	18.9%	27.8%	32.5%	33.9%	12
Probably Would Buy		17.6%	20.8%	25.0%	40.5%	33.3%	42.5%	14.3%	
Might or Might Not Buy		20.6%	12.5%	26.9%	18.9%	16.7%	5.0%	25.0%	
Probably Would Not Buy		14.7%	12.5%	15.4%	10.8%	16.7%	10.0%	14.3%	15
Definitely Would Not Buy		20.6%	8.3%	5.8%	10.8%	5.6%	10.0%	12.5%	
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100



RESEARCH LABS

				<u>8</u>				8	
		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers: Age 60+
\$7.00	ы	40	25	51	8	18	47	55	2
Percent						-			
Definitely Would Buy		11.9%	32.0%	29.4%	24.1%	11.1%	39.5%	21.8%	12.99
Probably Would Buy		35.7%		25.5%	6.9%	33.3%			
Might or Might Not Buy		16.7%		21.6%	37.9%	38.9%			
Probably Would Not Buy		28.6%		13.7%	17.2%	11.1%			
Definitely Would Not Buy		7.1%		9.8%	13.8%	5.6%			
TOTAL		100.0%		100.0%	100.0%	100.0%			
\$8.00	ev.	40	27	41	м	15	44	50	2
Percent									
Definitely Would Buy		15.0%	11.1%	14.6%	17.6%	10.5%	20.5%	18.0%	3.41
Probably Would Buy		17.5%	25.9%	22.0%	14.7%	5.3%	31.8%	12.0%	24.19
Might or Might Not Buy		20.0%	25.9%	29.3%	26.5%	31.6%	22.7%	28.0%	20.79
Probably Would Not Buy		25.0%	11.1%	24.4%	26.5%	26.3%	15.9%	24.0%	27.61
Definitely Would Not Buy		22.5%	25.9%	9.8%	14.7%	26.3%	9.1%	18.0%	24.19
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	100.0%	100.01
\$9.00	ы	40	28	52	м	3.6	48	60	2
Percent									
Definitely Would Buy		20.0%	25.0%	15.4%	11.8%	22.2%	25.0%	15.0%	7.19
Probably Would Buy		20.0%	14.3%	17.3%	14.7%	16.7%	16.7%	15.0%	
Might or Might Not Buy		30.0%	32.1%	26.9%	32.4%	16.7%	33.3%	31.7%	28.69
Probably Would Not Buy		20.0%	17.9%	17.3%	23.5%	11.1%	18.8%	25.0%	14.39
Definitely Would Not Buy		10.0%	10.7%	23.1%	17.6%	33.3%	6.3%	13.3%	28.69
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	200.0%	100.05
\$10.00	14	.14	28	49	м	20	49	56	2
Percent									
Definitely Would Buy		13.2%		12.2%	17.6%	10.0%			
Probably Would Buy		21.1%		16.3%	17.6%	15.0%			
Might or Might Not Buy		28.9%		20.4%	23.5%	30.0%			
Probably Would Not Buy		10.5%	32.1%	28.6%	14.7%	20.0%	18.4%	28.6%	12.59
Definitely Would Not Buy		26.3%	21.4%	22.4%	26.5%	25.0%	16.3%	19.6%	50.09
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	100.0%	100.05



		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
1161									
YOU WERE PURCHASING MATERIALS THAT COME	64	м	26	.58	27	29	43	57	8 - R
N A STANDARD 5 GALLON BUCKET FOR A COST OF									
100, HOW LIKELY WOULD YOU BE TO BUY THOSE									
AME MATERIALS IN THIS NEW BUCKET FOR?									
\$101									
ercent									
Definitely Would Buy		35.3%	46.2%	32.8%	48.1%	26.1%	46.5%	38.6%	36.
Probably Would Buy		17.6%	19.2%	27.6%	22.2%	34.8%	14.0%	22.8%	27.
Might or Might Not Buy		17.6%	11.5%	15.5%	22.2%	8.7%	11.6%	21.1%	
Probably Would Not Buy		5.9%	7.7%	3.4%	7.4%	0.0%	7.0%	5.3%	9
Definitely Would Not Buy		23.5%	15.4%	20.7%	0.0%	30.4%	20.9%	12.3%	4
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.
\$102	64	10	20	.55		54	40	51	
ercent									
Definitely Would Buy		37.5%	25.0%	27.3%	21.2%	7.1%	34.9%	31.4%	21
Probably Would Buy		28.1%	25.0%	38.2%	24.2%	50.0%	32.6%	23.5%	31
Might or Might Not Buy		9.4%	20.0%	20.9%	30.3%	14.3%	4.7%	27.5%	15.
Probably Would Not Buy		15.6%	15.0%	7.3%	3.0%	7.1%	9.3%	5.9%	15
Definitely Would Not Buy		9.4%	15.0%	26.4%	21.2%	21.4%	18.6%	11.8%	15
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	100
\$103	- 64	40	29	45	м	22	42	55	
ercent									
Definitely Would Buy		25.0%	27.6%	21.7%	30.6%	15.0%	29.3%	30.9%	20.
Probably Would Buy		22.5%	24.1%	26.1%	13.9%	30.0%	19.5%	21.8%	20.
Might or Might Not Buy		17.5%	17.2%	23.9%	33.3%	5.0%	24.4%	21.8%	34
Probably Would Not Buy		12.5%	3.4%	8.7%	11.1%	25.0%	9.8%	3.6%	8
Definitely Would Not Buy		22.5%	27.6%	29.6%	11.1%	25.0%	17.1%	21.8%	17
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	100.
\$104	N	41	33	45	м	29	45	55	
ercent									
Definitely Would Buy		24.4%	33.3%	24.4%	14.7%	31.6%	31.1%	27.3%	5
Probably Would Buy		22.0%	33.3%	40.0%	35.3%	36.8%	31.1%	32.7%	32
Might or Might Not Buy		24.4%	3.0%	22.2%	17.6%	10.5%	8.9%	21.8%	26
Probably Would Not Buy		14.6%	15.2%	8.9%	17.6%	10.5%	20.0%	9.1%	14
Definitely Would Not Buy		14.6%	15.2%	4.4%	14.7%	10.5%	8.9%	9.1%	20
OTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100



		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers: Age 60+
\$105	ev.	м	25	ST	40	22	41	55	ж
Percent									
Definitely Would Buy		32.4%	24.0%	15.7%	22.5%	17.4%	29.3%	28.6%	6.79
Probably Would Buy		26.5%	20.0%	27.5%	22.5%	30.4%	26.8%	23.2%	20.09
Might or Might Not Buy		17.6%	20.0%	27.5%	27.5%	13.0%	22.0%	23.2%	36.79
Probably Would Not Buy		11.8%	12.0%	9.8%	10.0%	13.0%	12.2%	8.9%	10.09
Definitely Would Not Buy		11.8%	24.0%	19.6%	17.5%	26.1%	9.8%	16.1%	26.79
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	300.0%	100.09
\$107	N	н	28	53	29	15	50	40	2
Percent									
Definitely Would Buy		22.6%	10.7%	26.4%	10.3%	12.5%	18.0%	26.5%	11.59
Probably Would Buy		22.6%	21.4%	18.9%	24.1%	12.5%	34.0%	18.4%	7.71
Might or Might Not Buy		16.1%	14.3%	28.3%	24.1%	6.3%	16.0%	26.5%	34.67
Probably Would Not Buy		9.7%	32.1%	13.2%	31.0%	43.8%	16.0%	14.3%	23.11
Definitely Would Not Buy		29.0%	21.4%	13.2%	10.3%	25.0%	16.0%	14.3%	23.19
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	\$00.0%	100.09
\$110	ы	40	26	50	ж	29	.55		
Percent									
Definitely Would Buy		12.5%	15.4%	20.0%	2.8%	15.8%	9.1%	14.6%	0.09
Probably Would Buy		25.0%	15.4%	22.0%	22.2%	15.8%	32.7%	14.6%	16.79
Might or Might Not Buy		20.0%	26.9%	24.0%	36.1%	21.1%	23.6%	31.3%	26.79
Probably Would Not Buy		15.0%	19.2%	30.0%	27.8%	26.3%	21.8%	22.9%	26.79
Definitely Would Not Buy		27.5%	23.1%	14.0%	11.1%	21.1%	12.7%	16.7%	30.01
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	200.0%	100.01
\$115	N	45	29	41	27	2.9	42		2
Percent									
Definitely Would Buy		4.4%	6.9%	17.1%	4.3%	7.7%	14.3%	6.9%	4.05
Probably Would Buy		15.6%	20.7%	9.8%	21.7%	7.7%	26.2%	15.5%	4.05
Might or Might Not Buy		24.4%	24.1%	29.5%	21.7%	15.4%	11.9%	27.6%	32.09
Probably Would Not Buy		33.3%	27.6%	17.1%	21.7%	30.8%	21.4%	24.1%	32.09
Definitely Would Not Buy		22.2%	20.7%	36.6%	30.4%	38.5%	26.2%	25.9%	28.05
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	300.0%	100.05



		Consumers: Midwest	Consumers: Northeast	Consumers: South	Consumers: West	Consumers: Age 18-29	Consumers: Age 30-39	Consumers: Age 40-59	Consumers Age 60+
Q12									
IF YOU LEARNED THE NEW 5-GALLON BUCKET WAS AVAILABLE IN A STORE WHERE YOU TYPICALLY DO NOT SHOP, HOW LIKELY WOULD YOU BE TO SHOP AT THIS STORE TO GET THE NEW BUCKET?	64	55	72	101		4	<u>9</u> +	147	7
Percent Extremely Likely		23.2%	31.9%	34.6%	27.9%	36.7%	38.3%	27.3%	16.79
Very Likely		34.3%	33.3%	36.1%	26.7%	32.7%		33.6%	26.91
Somewhat Likely		30.3%	30.6%	22.6%	30.2%	26.5%		28.7%	34.67
Not at all Likely		12.1%	4.2%	6.8%	15.1%	4.1%			21.87
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%			100.01
013									
HOW LIKELY WOULD YOU BE CHOOSE THE	50		72	133	26	45	129	147	,
MATERIALS IN THE NEW BUCKET OVER	100								
THE MATERIALS IN THE STANDARD BUCKET?									
Percent									
Extremely Likely		30.3%	41.7%	39.1%	29.1%	30.6%	36.7%	38.5%	29.57
Very Likely		38.4%	31.9%	35.3%	40.7%	42.9%	40.8%	31.5%	35.99
Somewhat Likely		27.3%	20.8%	20.3%	24.4%	24.5%	20.8%	24.5%	23.19
Not at all Likely		4.0%	5.6%	5.3%	5.8%	2.0%	1.7%	5.6%	11.59
TOTAL		100.0%	100.0%	100.0%	100.0%	100.0%	200.0%	200.0%	100.09





Appendix B



Questionnaire





Q1 Please indicate your gender. (select one) OMale OFemale

Q2 Into which of the following categories does your age fall? (list age categories in 5-year brackets)

Q3 In which state do you currently reside? (SELECT STATE OF RESIDENCE FROM LIST).

Q4 Do you or another member of your household own your home? (select one) Yes or No

Q5 In which of the following industries do you work? (select one) OBuilding management, maintenance, or upkeep OAgriculture OConstruction or design OBanking or finance OProduct manufacturing OAny other industry OI am retired, attend school full-time, or do not work outside the home

Q6 Which of the following best describe your employer's primary business? (select one) OCarpentry ONew home builder or general contractor ORoofing contractor OHome remodeler or home improvement specialist OCommercial building general contractor OPainting contractor ODrywall contractor OHVAC, plumbing or electrical OConcrete or masonry OPaving OArchitectural, engineering, or design OLandscaping OAnother business





Q7b How much responsibility would you say you have when it comes to choosing products, materials, tools, and equipment for maintenance, improvements and repairs of homes or buildings at YOUR WORKPLACE? (select one)

OI am primarily responsible

OI share responsibility with a coworker

OSomeone else is primarily responsible

Q7a How much responsibility would you say you have when it comes to choosing products, materials, tools, and equipment for maintenance, improvements and repairs for YOUR home, lawn or garden? OI am primarily responsible (select one)

OI share responsibility with someone else

OSomeone else is primarily responsible

Q8 Check all the following that you agree with. (select all that apply)
I own a five-gallon bucket
I am likely to purchase a five gallon bucket in the next two years FOR PERSONAL USE
I am likely to purchase materials (paint, drywall, etc.) packaged in five gallon buckets in the coming two years FOR PERSONAL USE
I am likely to purchase a five gallon bucket in the next two years FOR MY WORK
I am likely to purchase materials (paint, drywall, etc.) packaged in five gallon buckets in the coming year FOR MY WORK
I am likely to purchase materials (paint, drywall, etc.) packaged in five gallon buckets in the coming year FOR MY WORK
None of the above

Q9 If you were to purchase a 5-gallon bucket or materials contained in a 5-gallon bucket, where would you most likely go to buy them? (list rows "5-gallon Bucket," Materials in a 5-Gallon Bucket") (list columns "Discount Store (Walmart, Kmart, etc.)," "Home Improvement Warehouse (Home Depot, Lowes, Menards, etc.)," "Grocery Store," "Hardware Store," "Paint Store," "Lumber Dealer," "Another Kind of Store") (select one per row)



SHOW GCI BUCKET AND BRIEF DESCRIPTION. SHOW STANDARD WHITE 5-GALLON BUCKET

Q10a Overall, how would you rate the new bucket compared to the standard bucket? (select one)

- O1 Much worse
- O2 Somewhat worse
- O3 About the same
- O4 Somewhat better
- O5 Much better

Q10b New bucket compares vs. a Standard bucket (list rows "Safety," "Stability in Transporting," "Ability to Pour") (list columns "much worse," "somewhat worse," "about the same," "somewhat better," "much better") (select one per row)

Q11a A standard 5 gallon bucket typically retails for approximately \$3.00. The next time you are in the market for a 5 gallon bucket, how likely would you be to buy this new bucket for ...? Assign cost of \$3.00 - \$10.00 randomly. Repeat guestion three times. (select one)

Definitely Would Buy Probably Would Buy Might or Might Not Buy Probably Would Not Buy Definitely Would Not Buy

Q11b1 If you were purchasing materials that come in a standard 5 gallon bucket for a cost of \$100, how likely would you be to buy those same materials in this new bucket for ...? Assign cost of \$101 - \$115 randomly. Repeat question three times. (select one)

Definitely Would Buy Probably Would Buy Might or Might Not Buy Probably Would Not Buy Definitely Would Not Buy



Q12 Assume you are wanting to purchase a new 5-gallon bucket, or materials contained in a bucket, and assume price and quality of the materials in the new bucket meet your expectations. If you learned the new 5-gallon bucket was available in a store where you typically do not shop, how likely would you be to shop at this store to get the new bucket? (select one)

Extremely Likely Very Likely Somewhat Likely Not at all Likely

Q13 If you were to purchase materials contained by a 5-gallon bucket (paint, drywall compound, sealants, etc), and you have two choices of the same materials that are about the same cost and quality, but one is in a standard bucket and the other in the new bucket, how likely would you be choose the materials in the new bucket over the materials in the standard bucket? (select one)

Extremely Likely Very Likely Somewhat Likely Not at all Likely







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THANK YOU

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Finding Innovation a Home