ORACLE® Gold Partner
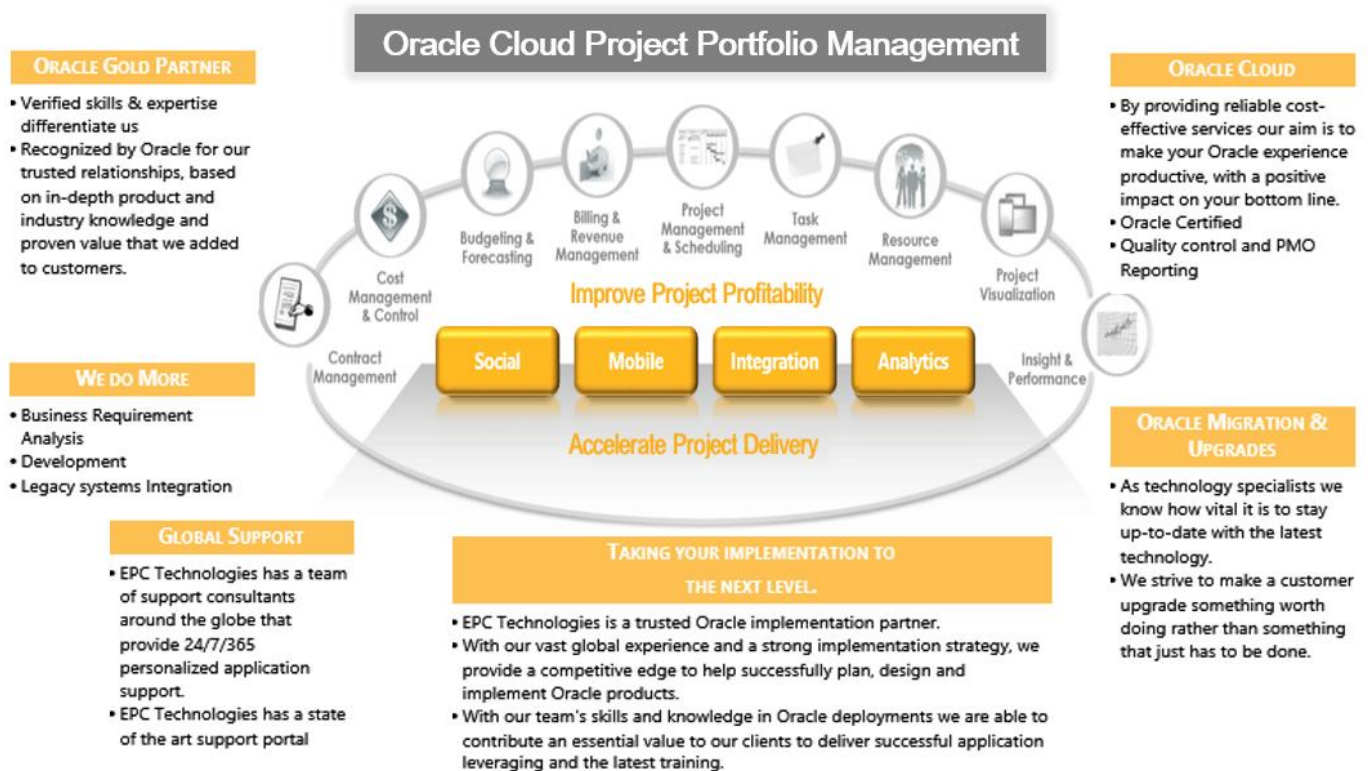
Oracle PPM Cloud Deployment, made easy

EPC Technologies provide end-to-end, best-of-breed solutions for Project-Driven Organizations. Our highly skilled team delivers quality services to our clients around the globe. We help our clients deliver complex projects by providing the best solutions available. Project professionals benefit from its ground-up design to keep pace, keep score, and deliver extraordinary business and project insight. Mobile and embedded social capabilities ensure consistent communication in a secure, collaborative, team- based environment, for project delivery success.

With No Hardware, No Software there is no boundaries - your business through the cloud is centralized and accessible from anywhere in the world, on any computer or mobile devise, at any time. Further enhance your cloud experience by adopting EPC Technologies 24/7 support services.

Oracle Cloud Project Portfolio Management

ORACLE GOLD PARTNER

- Verified skills & expertise differentiate us
- Recognized by Oracle for our trusted relationships, based on in-depth product and industry knowledge and proven value that we added to customers.

ORACLE CLOUD

- By providing reliable cost-effective services our aim is to make your Oracle experience productive, with a positive impact on your bottom line.
- Oracle Certified
- Quality control and PMO Reporting

Cost Management & Control · Budgeting & Forecasting · Billing & Revenue Management · Project Management & Scheduling · Task Management · Resource Management · Project Visualization

Improve Project Profitability

Contract Management

Social · Mobile · Integration · Analytics

Insight & Performance

Accelerate Project Delivery

WE DO MORE

- Business Requirement Analysis
- Development
- Legacy systems Integration

ORACLE MIGRATION & UPGRADES

- As technology specialists we know how vital it is to stay up-to-date with the latest technology.
- We strive to make a customer upgrade something worth doing rather than something that just has to be done.

GLOBAL SUPPORT

- EPC Technologies has a team of support consultants around the globe that provide 24/7/365 personalized application support.
- EPC Technologies has a state of the art support portal

TAKING YOUR IMPLEMENTATION TO THE NEXT LEVEL.

- EPC Technologies is a trusted Oracle implementation partner.
- With our vast global experience and a strong implementation strategy, we provide a competitive edge to help successfully plan, design and implement Oracle products.
- With our team's skills and knowledge in Oracle deployments we are able to contribute an essential value to our clients to deliver successful application leveraging and the latest training.

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Offering Overview

	PPM Financial Track		PPM Execution Track	
	Package 1	**Package 2**	**Package 1**	**Package 2**
Time Line	12 weeks	16 weeks	14 weeks	18 weeks
Module	• Project Costing • Project Control • Project Performance Reporting • Oracle Transactional Business Intelligence	• Project Costing • Project Control • Project Performance Reporting • Fusion Project Contracts • Fusion Project Billing • Oracle Transactional Business Intelligence	• Project Costing • Project Control • Project Performance Reporting • Project Management • Task Management • Oracle Transactional Business Intelligence	• Project Costing • Project Control • Project Performance Reporting • Project Contracts • Project Billing • Project Management • Task Management • Oracle Transactional Business Intelligence

Configuration / Setup Scope

For Each Module:
- Set up of up to two (2) business units for one (1) country;
- Configure one (1) single language
- Configure one (1) single currency to be deployed for all application users;

Project Costing
- Configure 1 reference set in addition to common
- Configure 1 Project Unit and Organization Structures
- Modify maximum of 2 delivered workflow depending on the feasibility configuration flexfields/Checklist/Document of records based on the business requirement
- Configure 2 project types
- Configure 5 Project templates for the purpose of creating projects that share common features, attributes and options

- Configure 2 Project calendars
- Configure expenditure categories, expenditure types, service types, work types and status types
- Configure up to 10 Project roles & required Project resources
- Configure up to 5 Rate schedules & required cost rules
- Configure up to 5 Project resource breakdown structures
- Configure cost transaction accounting rules

Project Billing
- Configure up to ten (10) event types / and up to ten (10) revenue methods;
- Configure business unit billing options / multi-currency options;
- Configure project invoicing options;
- Configure up to five (5) project billing descriptive flexfields

- Configure customer contract management business function properties;
- Configure up to five (5) sub ledger accounting rules for invoices and revenue transactions;
- Configure up to five (5) rate schedules for billing (i.e. Rate Based Method) at a job / person / non-labor / resource level.

Project Contract
- Configure up to two (2) Contract Types and corresponding layout templates (Logo changes for standard templates);
- Configure Contract Roles, Role Sources and Contract Risks;

- Configure Contract Terms and Standard Clauses. Up to three (3) Sources & five (5) sections per Terms Templates, up to four (4) clauses per section;
- Configure Internal / External Parties for Contract

Project Control
- Configure up to five (5) period profiles to control periods displayed on budgets / forecasts;
- Configure budgeting and forecasting options;
- Configure planning options

- Configure up to three (3) financial plan types used to define default information and planning options / generation options when creating budgets / forecasts;
- Configure up to three (3) project plan types used to define default information when creating a project plan and capturing progress;

Project Performance Reporting
- Configure performance reporting options;
- Configure analytic reporting options;
- Configure up to ten (10) KPI's,
- Configure up to five (5) project dashboards.

- Configure up to five (5) KPI categories for the project unit to use based on organizational requirements;
- Create up to five (5) custom project performance tracking measures;
- Configure summarization and reporting options for the project units;

Project Management Module
- Configure up to ten (10) Project Management roles;
- Configure one (1) work day shift and workday patterns;
- Configure up to five (5) issue Types;
- Configure up to five (5) deliverables types;

- Configure up to fifty (50) project resources.
  Provide up to eight (8) hours of data mapping assistance for Project & Task Management modules' data conversion

PPM Business Process

Module	Process		
Project Costing	**Manage Project** • Creation of projects with task list • Assignment of resources at project and task level • Assignment of Asset at project or task level and interfacing • the same to FA on project completion	**Project Cost** • Manage Project cost, allocation of cost and burdened cost • Manage Interface of project cost from other sub-modules • Manage Project costing accounting	**Project Costing Report** • Projects - Cross Subject Area Analysis - Real Time • Project Costing - Unprocessed Transactions Real Time • Project Costing - Actual Costs Real Time • Project Costing - Expenditure Item Performance - Real Time
Project Control	**Manage Project Budget & Forecast** • Creation of Project Cost Budget • Creation of Project Revenue Budget • Creation of Project Cost Forecast • Creation of Project Revenue Forecast • Control Project commitments • Apply Progress to project Plan	• Microsoft Excel integration for Budget and forecast entry • Automate forecast Generation • View Compare Published Progress **Report** • Project Control Real Time Report • Project Control - Budgets Real Time • Project Control - Forecasts Real Time	
Project Contract	**Manage Contract** • Definition of contract with customers • Approval of contracts • Invoicing Rule and revenue recognition rule for contract • Assigning Single / Multiple Projects with Contract • Contract amendment	**Project Billing Transaction** • Generation of Draft & Final Revenue • Generation of Draft & Final Receivables Invoice • Manage Project Revenue Accounting	**Report** • Project Billing - Funding Real Time • Project Billing - Invoices Real Time • Project Billing - Revenue Real Time
Project Billing	**Project Billing Transaction** • Generation of Draft & Final Revenue • Generation of Draft & Final Receivable Invoice • Manage Project Revenue Accounting		
Project Performance Reporting	• Offers Real-Time information • Comparison of current & past project performance		
Project Management	**Project Plan** • Plan and Schedule Work • Exception Based Progress Review • Detail Work Plan and Financial Plan	**Manage Issue** • Issue Creation • Assignment and Action Items • Issue Notifications • Monitor Issue Status • Project Analysis to track issue	**Manage Requirements** • Manage Product • Manage Release and Sprint Backlogs • Manage Capture Requirement Themes • Allows Plans and velocity Tracking
Task Management	• Task are managed & progressed in a single view, consolidated place		

EPC TECHNOLOGIES

Add-ons PPM Cloud Module Services

PROJECT RESOURCE MANAGEMENT	Helps to manage the capacity and deployment of people and assets for project work by finding and deploying the most qualified resources to your global projects. Oracle Project Resource Management centralizes information to empower project, resource, and staffing managers to better utilize their single most critical resource: people. The net result is improved customer and employee satisfaction, increased utilization, and higher project and enterprise profitability.
GRANTS MANAGEMENT	To have absolute control and visibility into how the funds are used to support sponsored projects and programs. The proper management of grants is essential to ensuring the continuation of this important revenue stream.
PROJECT INTEGRATION GATEWAY	Managing a project in multiple disparate systems without fully integrating them can result in a disjointed process creating project overruns, delaying execution and duplicating effort. Oracle Fusion Project Integration Gateway brings together world-class financial project management from Oracle Fusion Project Portfolio Management and best in-class project execution in an optimized end-to-end enterprise project and portfolio management process.
BILLING EXTENSIONS	

Additional Services

- Custom Reports
- Custom Integrations
- Upgrades
- Additional UI / Apps Changes
- Health Check

- Support Services
- Client Extensions
- Training
- Data Migration

Call for Action

For detailed **Quotation** or further information, please **contact** us:

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