MOGP 2016's &GAS 17-18 November / Yangon

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Day One - 17 Nov 2016, Thursday

- **Registration & Coffee** 08:00
- 09:00 CMT's Welcome
- **MOGP 2016's Opening Plenary Session** 09:05 (combined session with 4th MPS)

Opening Address H.E. U Pe Zin Tun Union Minister of Electricity & Energy

How Gas can Help to Unlock Energy Values for Myanmar?

• Bridging between gas & renewables James MacTaggart, General Manager New Markets Asia, India & MENA **Royal Dutch Shell**

Integrating LNG in to the Myanmar Gas **Supply Picture** Tom Earl, VP, Business Development

Total Gas & Power Ltd.

Realizing LNG Imports into Myanmar Official Speaker Ministry of Electricity & Energy

Meeting the Needs: Challenges & **Investment Opportunities in Power Sector Development**

- Overview of future power sector: Electrification, Industrialization & Demand growth
- Investment Requirements in Generation, Transmission & Distribution to Meet Demand
- Investment Opportunities
- ADB Assistance to Myanmar's Power Sector Bui Duy Thanh, Senior Energy Economist Asia Development Bank

- Networking & Refreshment 11:00
- **Recent PSC Progress/Updates** 11:40 on Upstream Operations & Upcoming Oil/Gas Blocks **Tenders** U Than Min Deputy Managing Director Myanmar Oil & Gas Enterprise (MOGE)
- Myanmar's EPC Markets 12:05 **Development**, **Development**/ **Challenges on Materials Procurement & Skilled Engineers Deployment** Mr. Than Tun Zaw Technical Director Myanmar Inspection & Technology Co., Ltd

Myanmar Upstream (Offshore 12:30 & Onshore) E&P Activities **Updates** U Nyan Tun, Director

(Exploration & Development) Myanmar Oil & Gas Enterprise (MOGE)

13:00 Networking & Luncheon

Latest Developments of the 14:20 **Ongoing Drilling and E&P** Activities in Mvanmar Mr. Xavier Preel, General Manager Total E&P Myanmar

> U. Aung Kyi Win Consultant Geoscientist Berlanga (Myanmar) Private Ltd.

U. Kyaw Kyaw Hlaing, Chairman SMART Group of Companies

Myanmar Offshore Supply 15:30 **Base Updates**

- Key issues for consideration in base design/build
- What is meant by "Build it and they will use it"
- Base business models
- Review of four potential OSB locations & local developments: Kyauk Phyu, Mawlamyine, Dawei & Ranong

Andrew Wheeler, Director Wheeler Management Consulting

Networking & Refreshments 16:00

Towards Myanmar Energy 16:30 **Sector 2030**

- Macro-Economic Growth Outlook & Trends
- Corresponding Demand Growth & Requirement for Energy (Petroleum, Petchem & etc) & Electricity
- Initiatives to Fulfil these Requirements U Soe Myint, Former Director General Ministry of Energy
- Panel Discussion: 17:00 **Role of Myanmar in Regional Energy Security - Managing** Gas Production. Export & **Domestic Demand** Official Speaker Ministry of Electricity & Energy

U Soe Myint Former Director General Ministry of Energy

- 17:40 Discussion & End of Day 1
- **MOGP 2016's** 17:45 **Networking Reception**

Myanmar Oil & Gas Enterprise Ministry of Electricity & Energy www.cmtevents.com

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Day Two - 18 Nov 2016, Friday

09:00 Chairman's Remarks

Petroleum Products & 09:05 **Petrochemicals Demand & Imports Requirement** Official Speaker Ministry of Electricity & Energy

- Partnering the Private Sector in 09:30 **Petroleum Products Retailing Business** U. Hla Myint Maung, Managing Director New Day Energy Limited
- **Expanding LPG Use & Penetration** 10:00 in Myanmar (From IOC's LPG Marketing Experience in India) Ashok Kumar Malhan Deputy General Manager (LPG-Sales) Indian Oil Corp.
- Networking & Refreshment 10:30

Post-Summit Workshop Mini LNG Supply Chain for Myanmar 18 Nov 2016 (14:00 - 17:30 hrs.)

Outline of the workshop:

- Overview of the LNG Value Chain
- Updates on Global LNG & Supply Business
- LNG Infrastructure Liquefaction Plants, Shipping (and Freight), Regasification, Receiving Terminals
- LNG-Based Power Plants, Economics & Flexibility of Dual-Fuel Technology
- LNG Project Development & Financial Services in Myanmar

Developing Thilawa Fuel Storage 11:00 Terminal & Fuel Distribution in Mvanmar

- Overview & experience in construction & project execution
- · Updates on the aviation fuel joint venture

Mr. Jasper Camacho, General Manager P.E.S Myanmar Co., Ltd (Puma Energy)

- **Downstream Processing -**11:30 **Petrochemical Plants & Refineries** upgrading & new build plans Official Speaker Ministry of Electricity & Energy
- **Oil & Gas Storage Infrastructure** 12:00 in Myanmar Mr. Tan Wooi Leong Vice President (Oil & Gas) JURONG International Holdings Pte Ltd
- Final Discussion, Networking & 12:30 **Closing Luncheon**
- End of Main Summit 14:00

Objectives & who should attend:

- During this half-day workshop, participants will learn about the full mini-ING value chain and how (economics and feasibility) small-sized LNG based Power Generation projects can accelerate the generation capacity and ensure sustainable electricity supply in Myanmar.
- This workshop will benefit federal and state governments, management, operations and technical personnel who wish to broaden their knowledge of the mini-scale LNG business. Also, attendees are welcomed from various backgrounds including technology, finance, legal and project development areas.

"Energizing Myanmar Oil/Gas Production & Electricity Supply Growth!"

Several international firms are now preparing to step up activity and this anticipated increase in activity highlights the need for a local offshore supply base to improve economics and efficiency.

Many local and foreign firms are looking forward to this bankable and attractive infrastructure project, and a tender to build and operate multiple bases, to be issued by MOGE in the coming months.

To cope with the growing demand and while waiting for the existing refineries to be upgraded, new oil storage terminals and jetties have to be installed to facilitate the oil products imports. Local and foreign companies are looking to tap into the growing fuel import, retailing and oil storage business.

Attend CMT's 4th Myanmar Oil & Gas Summit (MOGS) for all these developments and the latest updates. Evaluate the opportunities in the country's upstream and downstream oil and gas sectors.

Extensive networking benefits with new team of senior officials and vital sessions for discussion includes:

- How Natural Gas, LNG and Mini-LNG can be integrated in Myanmar's energy portfolio
- Multilateral banks & energy majors' perspectives/aspiring roles in the burgeoning power sector
- PSC Updates on upstream oil/gas block tenders
- Latest development on the offshore & onshore E&P activities in Myanmar
- Myanmar's EPC markets & challenges in material sourcing & skilled employment
- Myanmar offshore supply base tender & updates
- Demand outlook for petroleum products (gasoline, lpg, etc) & growing import requirement, storage facilitites & etc
- Case study of Thilawa fuel storage terminal & experience on fuel distribution in Myanmar

Act Now! Register with your team to enjoy group discount! Or contact Huiyan at huiyan@cmtsp. com.sg for more information!

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This event is an excellent platform to promote your organization to influential players & investors in the industry. Talk to us for sponsorship packages or book your exhibition space now! Contact fiona@cmtsp.com.sg

Program details published herein are confirmed as at 05/10/2016. Please visit http://www.cmtevents.com/main.aspx?ev=161118b for latest information on speakers & topics.

<u>Per Person Fee for Conference:</u> Regular Fee for 1 Group Fee for 3 or more	<u>(USD)</u> 1795.00 1395.00	
Post Summit Workshop: 18 Nov	495.00	
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