

# NoteExpo Day One

Friday, 4th November 2016

## MORNING SESSION

7:30 am

**Registration Opens**

8:30am – 8:40pm in The Ballroom

**Opening Remarks**

Bob Repass Colonial Funding Group, LLC

8:40 am – 9:00 am in The Ballroom

**Welcoming Remarks & Special Presentation**

Eddie Speed NoteSchool

8:40 am – 9:00 am in The Ballroom

**"Small Balance Real Estate: The Hidden Asset Class"**

Matthew Burk Fairway America, LLC | SBREffunds.com

10:00am – 10:30am in The Capital Marketplace

**Morning Coffee Break** - Sponsored By Halo Companies

10:30am – 11:15am in The Ballroom

**Presentation**

Cade Thompson Halo Companies

10:15am – 12:00pm in The Ballroom

**Seller Finance Coalition Update And Panel**

Glenn Lee Texas Funding Corporation

Matt Keelen The Keelen Group

Bob Repass Colonial Funding Group, LLC

Eddie Speed NoteSchool

Charles Tassell National REIA

Jeff Watson The Jeffery S. Watson Law Firm Ltd

12:00pm – 1:15pm in The Capital Marketplace

**Lunch Buffet** - Sponsored By National Asset Advisors

## AFTERNOON SESSION

1:15pm – 1:45pm in The Ballroom

**NoteSchool Case Study Of The Year Presentations**

Bob Repass Colonial Funding Group, LLC

Eddie Speed NoteSchool

& Potential Students

1:45pm – 2:30pm in The Ballroom

**Servicer Panel Discussion**

Melissa Bolling Allied Servicing Corporation

Chris Cobbs National Asset Services

Kevin Cordell Madison Management Services, LLC

Mike Griffith FCI Lender Services, Inc.

Charles Mangan Colonial Funding Group, LLC

2:30pm – 3:00pm in The Capital Marketplace

**Afternoon Refreshment Break** - Sponsored By Allied Servicing

3:00pm – 3:45pm in The Ballroom

**IRA Panel Discussion**

Michael Cozart Equity Trust Company

Jim Jones IRA Services

Quincy Long Quest IRA

3:45pm – 4:30pm in The Ballroom

**"Note Ownership: Avoid the Pitfalls and Reap the Rewards"**

Mike Griffith FCI Lender Services, Inc.

4:30pm – 5:15pm in The Ballroom

**Trading & Due Diligence Panel Discussion**

Alex Goldovsky ProTitleUSA

Chaz Guinn Granite Strategic Investments

Jorge P. Newbery American Homeowner Preservation, LLC

David Pollio SN Servicing Corp.

Dave Van Horn PPR Note Co.

5:15pm – 5:30pm in The Ballroom

**Closing Remarks**

Bob Repass Colonial Funding Group, LLC

5:30pm – 7:00pm in the Capital Marketplace

**NoteExpo 2016 "Welcome" Networking Reception Event**

- Sponsored By Granite Strategic Investments

6:30pm – 8:00pm in The Ballroom

**Colonial Capital Management Investors VIP Reception Event**

# NoteExpo Day Two

Saturday, 5th November 2016

## MORNING SESSION

7:30 am – 8:30 am in The Capital Marketplace

**Breakfast** - Sponsored By Quest IRA

8:30am – 8:45pm in The Ballroom

**Welcoming Remarks**

Bob Repass Colonial Funding Group, LLC

8:45am – 9:30am in The Ballroom

**"State Of Industry"**

Eddie Speed NoteSchool

9:30am – 10:15am in The Ballroom

**"The Answer To Most Opportunity Is NO"**

Jason Medley The Collective Genius

10:15am – 10:45am in The Capital Marketplace

**Morning Coffee Break**

10:45am – 11:30am in The Ballroom

**Presentation**

Todd Yancey IRA Services Trust Company

11:30am – 12:00pm in The Ballroom

**"Healthcare: The New Realities Facing ALL Investors"**

Ryan Parson Colonial Capital Management

12:00pm – 1:15pm in The Capital Marketplace

**Lunch Buffet** - Sponsored By FCI Lender Services, Inc.

## AFTERNOON SESSION

1:15pm – 2:00pm in Meeting Rooms

**FIRST BREAKOUT SESSION:**

**Room 201A:**

Walter Wofford IRA Deal Maker

**Room 201B:**

Tracy Z Rewey NetInvestor.com

**Room 201C:**

Sherman Arnowitz Keyhole Financial Services

2:15pm – 3:00pm in Meeting Rooms

**SECOND BREAKOUT SESSION:**

**Room 201A**

Ralph Marshall NotesDirect.com

**Room 201B**

Bob Zachmeier NoteCarry

**Room 201C: "The New Norm: Private Placement Funds"**

Ryan Parson Colonial Capital Management

3:00pm – 3:30pm in the Capital Marketplace

**Afternoon Refreshment Break**

3:30pm – 4:15pm in Meeting Rooms

**THIRD BREAKOUT SESSION:**

**Room 201A**

Jillian Sidoti Trowbridge Sidoti, LLP

**Room 201B**

David Phelps Freedom Founders Mastermind

**Room 201C: "Your Money Milestones: The Powerful Intersection of Wealth Knowledge and Alternatives"**

Ryan Parson Heritage Capital USA | Mile Marker Club

4:15pm – 4:30pm in The Ballroom

**Closing Remarks**

Bob Repass Colonial Funding Group, LLC

Eddie Speed NoteSchool

4:30pm

**NoteExpo Concludes**

4:30pm – 6:00pm

**Bonus Training**

Eddie Speed NoteSchool