

# 14<sup>th</sup> Phenol / Acetone & Derivatives Markets

7-8 March 2017 / Bangkok, Thailand

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## Day One - 7 Mar 2017, Tuesday

- 08:00 Morning Registration & Coffee/Tea
- 09:00 Chairman's Welcome Remarks & Introduction  
*Mr. Karol Kerrane*  
*Business Development Director*  
*EPC Engineering Consulting GmbH*
- 09:10 **GLOBAL ECONOMIC OUTLOOK**
- Rising risk & uncertainty in global economy – will it get worst?
  - China's "new normal" – what's the status and perception?
  - The reality of Brexit
  - Trumponomics & its implication on Asia
  - Currency market trends
- Dr. Amonthep Chawla*  
*SVP & Head of Research Office*  
*CIMB Thailand Public Company Limited*
- 09:45 **FUTURE PHENOL INDUSTRY CONSOLIDATION**
- Market outlook & trends
  - Shifting trade patterns & dealing with capacity surplus
  - Acetone – demand/supply balance
- 10:15 Discussion followed by Refreshment
- 10:50 **THAILAND'S PHENOL/ACETONE MARKET OUTLOOK**
- Supply/demand balance
  - Improving margins with feedstock advantage
  - Key growth markets & addressing increased capacities in Asia
- 11:20 **INDIA'S PHENOL MARKET TREND & PROJECT UPDATE**  
*(Topic to be finalized)*
- Mr. K. Shankar, Vice President*  
*- Commercial & Marketing*  
*Deepak Phenolics Limited*

- 11:50 **CHINA'S PHENOL/ACETONE MARKET OUTLOOK**  
*Mr. Leo Liu, Sales*  
*CEPSA Chemical (Shanghai) Co. Ltd*
- 12:20 Discussion followed by Networking Lunch
- 13:45 Afternoon Chairman's Introduction
- 13:50 **PROPYLENE MARKET TRENDS & FORECAST**
- Propylene Market and Trends
  - Future Sources of Propylene
  - Review of Olefins Economics
- Ms. Kanokwan Saktrakool, Consultant*  
*Nexant Asia Limited*
- 14:20 **CHANGING DYNAMICS OF BENZENE MARKETS**
- East of Suez Supply/demand forecast & market trend
  - Impact of regional derivatives markets on benzene & its downstream industries
  - Risk management solutions for producers and consumers of benzene
- Lim Fang Wei, Managing Director*  
*Afco Petrochemical*
- 14:50 **REGIONAL BPA & PC MARKET TRENDS**
- BPA markets dynamics & forecast
  - PC demand/supply balance & the impact of rising capacities in China
  - Key growth region & emerging applications
  - Future trends & directions
- Mr. Tim Eftimiady*  
*SVP Marketing Head, PCS BU*  
*Covestro Polymers (China) Co.,Ltd*
- 15:20 Discussion followed by Networking Refreshment

- 15:50 **POLYCARBONATE TECHNOLOGY UPDATE**  
*Mr. Malte Bracht*  
*Polycarbonate Technology Manager*  
*EPC Engineering Consulting GmbH*
- 16:20 **CHANGING CAPROLACTAM BUSINESS OUTLOOK IN CHINA**  
*Mr. Song Manjun*  
*Sales, Marketing & Supply Chain Director*  
*Fujian Shenyuan New Materials Co Ltd*
- 16:50 Discussion followed by End of Day 1
- 17:00 Networking Reception for all speakers & delegates

## Day Two - 8 Mar 2017, Wednesday

- 09:00 Chairman's Introduction
- 09:10 **PHENOL/ACETONE MARKET TRENDS IN USA/CANADA**
- Demand/supply forecast & changing trade patterns
  - Growth opportunities and demand drivers
  - Feedstock market trends & directions
- Mr. Shuja Zaidi, President and CEO*  
*Chem-Energy Corporation*
- 09:45 **PHENOL/ACETONE & DOWNSTREAM SUPPLY/DEMAND IN THE MIDDLE EAST**
- Demand/supply projections in GCC & the region
  - Key growth drivers & export markets
  - Will additional phenol & downstream capacities in Saudi Arabia tip the balance in the Middle East?
- Mr. Jens Kaatze, Senior Vice President*  
*Global Product Management,*  
*Polycarbonate Business Unit*  
*Covestro Polymers (China) Co.,Ltd*

- 10:15 Discussion followed by Networking Refreshment
- 10:45 **PHENOLIC RESIN MARKET TRENDS**  
*Mr. Ashit Joshi, Director,*  
*EPCD, India/Africa/ME*  
*Hexion BV*
- 11:15 **EPOXY RESIN MARKET OUTLOOK AND EMERGING TRENDS**  
*Mr. Sachin R Mathur*  
*Vice President - Commercial*  
*Aditya Birla Chemicals (Thailand) Ltd*
- 11:45 **SOLVENT MARKET OUTLOOK & TRENDS**
- 12:15 Discussion followed by Networking Lunch
- 14:00 End of Conference

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