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WORKSHOP 1 - Monday, 15 May 2017

Separately Bookable Pre-Conference Workshop Experience in Large Scale Co-Firing & with Various Biomass Types (09:00 - 17:00 hrs.)

Workshop Agenda

logistics/ trader insights?

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|---------|---|-------|--|
| 09:00 | Workshop Registration & Morning Coffee | | Handling+ storage on-siteGrinding/milling + feedingChallenges in combustion processes: |
| 09:30 | EU/Dutch Biomass Co-Firing Policies: Driver, Implementation, Policy Shift, Future Outlook, etc Outset: Strategic policy framework for biomass co-firing; Company RE ambitions, | | slagging, fouling, emissions Combustion optimization Post Combustion Processes (Gas Treatment, Emissions & etc) Health, Safety & Security |
| | The Beginning: timeline of implementation, operations | 12:30 | Lunch Reception & Refreshments |
| | Mid-way: feedstock diversification; revisions of hardware; new technologies; stop of subsidies; Current situation: Co-firing revitalized; The Future: Black pellets; biorefinery | 13:30 | Co-Firing Experience in Smart Blending & Biomass Feedstock Diversification • Residues (PKS, EFB, etc), Wood Pellet, Wood Chip, Black Pellet |
| 10:00 | Insights for Japanese Policy Makers & Utilities | 15:30 | New DevelopmentsGasification/Indirect Co-FiringUpdate on Black Pellet market developments |
| 11:00 | ECN's Joint Experience with SIX Trialled & Tested Co-Firing Strategies: Insights from | 16:45 | Conclusion & Final Discussion |
| | Experience, Dos & Don'ts, etc Transport: taking in of the biomass/ | 17:00 | End of Workshop |

WORKSHOP 2 - Monday, 15 May 2017

Separately Bookable Pre-Conference Workshop
From Residues to Plantations: Changes in Biomass Supply & Sourcing
to Meet the North Asian Demand

(09:00 - 17:00 hrs.)

Workshop Agenda

| 09:00 | Workshop Registration & Morning Coffee | 14:15 | Investment options for energy dedicated biomass plantations |
|-------|--|-------|---|
| 09:30 | From Residues to Plantations - Securing Biomass Resources | 15:15 | What about Buyers? Users Perspectives & Matching Biomass with Specific Energy |
| 10:15 | Dedicated Biomass Plantations: The Current Landscape | | Configuration |
| 11:00 | Choosing Your Biomass: Options | 16:00 | Panel Discussion & Conclusion |
| | in Short Rotation Crops (Woody Crops & Non-Woody Options, Eg. Grasses & etc) | 17:00 | End of Workshop |
| 11:45 | Managing the Biomass Plantation: Asset Management & Operational Considerations | | |
| 12:30 | Lunch Reception & Refreshments | | |
| 13:30 | Sustainability and Certification of Biomass based Products | | |



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Day 1 - 16 May 2017, Tuesday

Registration and Coffee

08:00

09:40

| 09:40 | Updates on South Korea's Biomass |
|-------|---|
| 09:10 | Growth of Japan's Biomass Demand & Import Outlook Mr. Yoshinobu Kusano, General Manager, Biomass Business Team Sumitomo Corporation |
| 09:00 | Chairman's Welcome & Remarks |
| | 0 |

- Power Sector & Demand/ **Import Requirement** Mr. Marco, Seung Hwan Kim General Manager **Hanyang Corporation** Senior Representative Korea Midland Power (KOMIPO)
- **Networking Refreshments** @ 10:30 **Biomass Pellet Trade & Power Exhibition**
- Japan's Renewable Energy Policy 11:10 Updates, with focus on **Biomass Power**
- **China Biomass Energy Policy &** 11:35 **Implication on Biomass Demand** & Imports Mr. Weiguan Wang Vice Secretary General

China Renewable Energy

Industry Association

12:00 China & Taiwan: **Emergent New Markets in North Asian Biomass Trade** Mr. Matt Bovelander

Senior Consultant Bio Solutions Indufor Asia Pacific Ltd

- Discussion followed 12:30 **Networking Luncheon Reception**
- **Growth of Biomass Power Capacity** 14:10 in the Asia-Pacific Region & **Corresponding Demand Expansion** for Biomass
 - Power projects in the pipeline focus on South Korea, Japan & China
 - Subsidies & incentives driving growth in the region
 - What will the new projects mean for wood pellet & other biomass demand in the region?

Ms. Rachael Levinson, Acting Editor, Biomass Markets

Argus Media Ltd

Sustainability Requirement & Cost 14:40 **Efficiency of Oil Palm Biomass** (PKS, EFB, Palm Pellets & etc) for **Biomass Power**

> Mr. Michael Sew, Secretary-General Malaysia Biomass Industries Confederation

Ms. Satomi Funahashi Fuji Keizai Corporation

15:10 **Networking Refreshments** @ **Biomass Pellet Trade &** Power Exhibition

Japanese Biomass Demand Shift 15:45 - Analysis of Increasing Japanese **Biomass Demand, Requirement for** a Multiple Feedstock Strategy & **Solutions Required to Increase Supply Stability** Mr. Oliver Mauss, Managing Director

Panel: Oil Palm Biomass Markets in 16:15 **SE Asia - Supply Competitiveness to** North Asia

Asia Resource Partners Pte. Ltd.

Mr. Allan Yek, Managing Director Fuji Biomass Energy Sdn. Bhd.

Mr. Oliver Mauss, Managing Director Asia Resource Partners Pte. Ltd.

Mr. Tony Wood, Partner Ata Marie Group Ltd

Discussion followed by End of Day 1 17:20

17:30 – 19:00 hrs. **Networking Cocktail Reception** @ **Biomass Pellet Trade & Power Exhibition**

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Day 2 - 17 May 2017, Wednesday

| 09:00 | Chairman's | Remarks |
|-------|------------|---------|
| 09:00 | Chairmans | Nemarks |

IPP Biomass Power Operation in 09:05 Japan – eRex's Experience with **Current Operation & Biomass Requirements** Mr. Daichi Kamite, General Manager, Head of Energy Trading

Various Biomass Utilization 09:35 **Technologies**

eRex Co. Ltd.

- Development & future perspective on IHI Biomass Gasification technology
- Actual project introduction on IHI Biomass combustion technology (Kagoshima's Project)

Mr. Shuzo Watanabe, General Manager, Gasification Technology **IHI Corporation**

10:00 Mass-Yield Loss & Heating Value **Uplift during Steam Explosion Treatment of Hard Wood**

> Mr. Mattias Frixon Senior Sales Manager Biofuels, Biotech and Environmental Systems Valmet AB

Networking Refreshments @ 10:30 **Biomass Pellet Trade & Power Exhibition** Sponsored by







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11:10 Regional Wood Chips Market
Development & Demand Growth
for Electricity Generation Purpose
Mr. John Bingham, Research Director
Hawkins Wright Ltd.

11:40 Thai Wood Pellet Market Update & Supply Outlook for North Asia

- Thailand wood pellets situation: Past & Present
- Thailand can be one of the big player on the market for North Asia
- Market Expectation from North Asia for Thai wood pellet

Mr. Kitti Chulasamaya, CEO BioPellets Thailand Co Ltd

12:10 Pathways for the US to Provide Secure, Sustainable Supply of Pellets to Asian Markets

- Overview of the US pellet market, including sustainability aspects, available wood fiber, current market demands, and export capacity
- Discussion on long-term contracts and securing a sustainable renewable fuel supply

Mr. Seth Ginther, Executive Director US Industrial Pellet Association (USIPA)

12:40 Networking Luncheon Reception

14:05 Review of the Western Canadian Wood Pellet Supply Chain to Asia

- Identify main companies, their financial stability
- Review how fibre supply is obtained and delivered to the plant

- Plant operations
- · Environmental and labour laws
- Transportation from plant to port using rail
- Review of port operations and capacity at each port
- Shipping bulk and container
- Destinations

Mr. Scott Bax Senior Vice-President, Operations **Pinnacle Renewable Energy**

14:30 Key Asian Trading Routes & Competing Pellet Pricing from North America, Russia & South Fast Asia

Mr. Brodie Govan, Biomass Broker Voyage Power

15:00 Global Wood Pellet Producers Panel

- Discover which regions have supplied the most pellets to Asia in 2016
- Insight into the pellet pricing from supply hubs in several continents
- Analysis of pellet pricing and projections for the year ahead

Moderated by:

Mr. Brodie Govan, Biomass Broker Voyage Power

US – Mr. Thomas Meth, Executive VP, Sales & Marketing, **Enviva LP**

Canada – Mr. Scott Bax Senior Vice-President, Operations **Pinnacle Renewable Energy**

Baltics – Mr. Raul Kirjanen, CEO **AS Graanul Invest** Vietnam – Mr. Andy Bui International Sales Director An Viet Phat Energy Co., Ltd

Australia – Mr. Ian Sandeman, Managing Director & Chief Executive Officer Altus Renewables Limited

16:00 Final Discussion followed by End of Conference

Program details published herein are confirmed as at 09/03/2017.

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for latest information on speakers & topics.

3 Ways To Register

Online: www.cmtevents.com
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Tel: (65) 6346 9218

SITE VISIT - 18 May 2017

Separately Bookable

Biomass Power Plants & Wood Pellet Storage Facilities in Nagoya & Handa, Aichi Prefecture

(07:30 - 19:30)

CUSTOMISED SPONSORSHIP OPPORTUNITY

Package available include Corporate, Exclusive Luncheon & Cocktail sponsor. Exhibition / catalogue display can be arranged upon request. Contact fiona@cmtsp.com.sg

| Activity | Dates | Fees before/on 12 Mar 2017 (per person) | | Fees before/on 23 Apr 2017 (per person) | | Fees from 24 Apr 2017 (per person) | |
|---|-----------|---|------------------------|---|------------------------|--|------------------------|
| Bundle Package (Conference, Workshop & Site Visit) | 15-18 May | USD3085 | | USD3185 | | USD3585 | |
| Conference | 16-17 May | 1 - 2 Delegates | 3 or more Delegates | 1 - 2 Delegates | 3 or more Delegates | 1 - 2 Delegates | 3 or more Delegates |
| | | USD1695 | USD1295 | USD1795 | USD1395 | USD1995 | USD1595 |
| Workshop | 15 May | USD895 | | USD995 | | USD1095 | |
| Site Visit | 18 May | USD695 | | USD695 | | USD895 | |

Further Discount of USD200 (per person) for payments made by MasterCard/Visa.

Promo ends 23 April 2017.

Workshops and Site Visit are open to conference participants only