

3rd Global Feed Summit

29 - 30 Nov 2017 | Bangkok, Thailand

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Centre for
Management
Technology®

into our 34th year

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Day 1 - 29 Nov 2017, Wednesday

08:00 Morning Registration & Networking Refreshment

09:00 Chairman's Remarks & Introduction

09:10 GLOBAL ECONOMIC OUTLOOK GAINING MOMENTUM?

- Shaky US economic performance and its impact on the region
- Positive European markets – is it sustainable?
- India and China's engine of growth
- Regional markets – where is it heading?
- Currency and interest rate trends

Dr. Amontheop Chawla

SVP & Head of Research Office

CIMB Thailand Public Company Limited

09:45 OUTLOOK AND TRENDS IN THE ANIMAL FEED & ADDITIVES SECTOR

- Market consolidation and M&A strategy
- Feed and additives market continues to show positive growth
- Key drivers such as Sustainability, Environment, AGP replacements offer opportunities
- R&D and Innovation, as well as Business Models will change moving forward, i.e. Precision Nutrition, Growth/ Health beginning to blur etc.

Mr. Chris De Lavigne, Principal – Strategy KPMG Services Pte Ltd

10:15 Discussion followed by Networking Refreshment

10:45 COMPETITIVE LANDSCAPE OF VIETNAM'S GROWING FEED MARKETS

- Rising protein consumption and its impact on feed demand
- Key sectors analysis – Pig, Poultry, Cattle, Aqua
- Strategy to stay ahead with increasing competition
- Opportunities & challenges facing the industry

11:15 THE OUTLOOK FOR PROTEIN CROPS

- How are diets changing with rising income? What are the implications for feed markets?
- How will the global agriculture meet higher demand for protein? Which crops and regions will benefit?
- What is the impact of agricultural policy reforms on feed markets? How will this affect the flow of feed products?
- What is the outlook in South East Asia? How will demand for protein evolve?

Dr. Julian Conway Mcgill

Head of South East Asia

LMC International Ltd

11:45 GLOBAL FEED GRAINS & OILSEEDS TRADE FLOW AND MARKET TRENDS

- Consolidation in grains & oilseeds markets and its impact on supply/demand outlook
- Changing trade flow, origins and qualities
- Regional agricultural policy reforms – the new normal!
- Risk management solutions and hedging tools

Mr. Luke Mason, Head of Grains, Asia

Cofco International Ltd

12:15 Discussion followed by Networking Lunch

13:40 Afternoon's Chairman's Introduction

13:45 MOVING TOWARDS A SUSTAINABLE AQUACULTURE INDUSTRY WITH INNOVATIVE FISH FEED

- Meeting rising aquaculture demand & falling fish meal/oil supply
- Transitioning from fish meal to alternative ingredients & its economics
- Value addition for better formulation
- Challenges and opportunities facing the industry

14:15 INSECT PROTEIN – THE NEXT BIG THING?

- EU green lights insect protein for aquafeed – implication on feed markets
- Trial results, key applications, markets and economics
- Sustainable supply and commercialization update
- Challenges & opportunities

Mr. Alexandre de Caters, Co-Founder Entobel Co., Ltd.

14:45 OPPORTUNITIES IN MYANMAR'S LIVESTOCK & FEED INDUSTRY – THE VALUE CHAIN PERSPECTIVE

- Livestock consumption trends and growth potential
- Feed demand/supply projections
- Feed raw materials supply availability
- Managing expectations in the value chain
- Investment case study – sustainable and affordable poultry value chain

Mr. Johan van den Ban, Managing Director

De Heus Myanmar

15:15 Discussion followed by Networking Tea

15:45 INDONESIA'S FEED DEMAND AND SOURCING CHALLENGES

- Feed market outlook and demand/ supply projections
- Agricultural policy reforms and its impact on raw materials procurement
- Managing expectations in the supply chain
- Risk Management solutions

16:15 SUSTAINABILITY IN ANIMAL PRODUCTION

Dr. Girish Channarayapatna, Director, Nutrition and Technical Services Vonik (SEA) Pte Ltd

16:45 PANEL DISCUSSION: TAKING ANIMAL NUTRITION TO NEXT LEVEL OF DEVELOPMENT

- Better formulations and performance improvements
- Need for alternative ingredients, sustainability and traceability
- Precision nutrition and moving from traditional to formulated diets

Moderator:

Dr. Neoh Soon Bin, CEO

Soon Soon Group Of Companies

17:15 Discussion followed by End of Day One

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Package available include **Corporate, Exclusive Luncheon & Cocktail sponsor**. Exhibition / catalogue display can be arranged upon request. Contact fiona@cmtevents.com.sg

Program details published herein are confirmed as at 12/10/2017. Please visit <http://www.cmtevents.com/main.aspx?ev=171130> for latest information on speakers & topics.

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Day 2 - 30 Nov 2017, Thursday

- 09:00 Chairman's Introduction
- 09:10 **BANGLADESH'S FEED MARKET PROSPECT**
- Demand/supply projections & production update
 - Key growth sectors – poultry, aqua, cattle & etc
 - Investment and expansion potential
 - Raw materials and ingredients trends
 - Opportunities & challenges in the industry
- 09:40 **ADVANCING DAIRY/CATTLE FEED INDUSTRY IN INDIA**
- Growth prospect of dairy/cattle industry & its impact on feed market
 - Farm & feed management strategy to increase productivity & yield
 - Implication of Indian govt's ban of slaughter cattle/ buffaloes
 - Challenges facing the dairy sector
- Dr. K Rathnam, Managing Director Amul Dairy*
- 10:10 **THE USE OF ALTERNATIVE PROTEIN MEALS TO INCREASE FUNCTIONAL FIBRES AND OPTIMISING AMINO ACIDS IN POULTRY FEED**
- Dr. Neoh Soon Bin, CEO Soon Soon Group Of Companies*
- 10:40 Discussion followed by Networking Refreshment

- 11:10 **FUTURE OF THE PIG FARMING INDUSTRY AND THE DEVELOPMENT OF FEED MARKETS IN CHINA**
- Modernizing the pig farming business – the sustainable way forward
 - Feed demand/supply outlook & raw materials trend
 - Pig nutrition & market outlook
 - Developing meat processing model to meet growing meat demand
 - Growth of organic pig sector
- Dr. Mavis Hung, Nutritionist and Leader of Low Carbon Research Anyou Biotechnology Group*

- 11:40 **MOVING TOWARDS ANTIBIOTIC-FREE ERA – SOLUTIONS & STRATEGIES**
- Digestive Performance products and antibiotics: similarities and differences
 - Alternative sources to improve performance: butyrate, botanicals, essential oils
 - How a combination of feed additives can support responsible use of antibiotics
- Dr. Swensen Huang, Technical Manager Nutriad*

12:10 Discussion followed by Closing Lunch

13:30 End of Conference

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1195.00
Group Fee for 3 or more	995.00

*Pay Online By 9 Oct with Visa/MasterCard -75.00 & SAVE USD75 (per person)
Not applicable with any other discount*

“Towards improved feed safety, industry integration & innovations!”

Global feed production surpasses 1 billion metric tons for the first time, despite fewer feed mills around, according to the survey results published by Alltech. USA and China are the top feed producers accounting for 35% of total world production.

Asia continues to grow in the foreseeable future with on-going consolidation! Last year, Vietnam recorded a spectacular growth of 21%, especially in the pig and broiler sector. Aquaculture continues to shine across regions. Besides Vietnam, where are the other investment hotspot? Which sectors shows greater potential? **What strategies to adapt moving forward?**

Effective 1 July 2017, processed proteins derived from insects are authorized in feed for farmed fish in the European Union. This comes at a time when fishmeal has seen significant price increases due to supply restrictions and increased demand. This presents huge opportunity for insect protein producers to develop bigger facilities to cater to the growing demand for alternative protein.

The Asia Pacific feed market has also grown remarkably, key drivers such as sustainability, environment, AGP replacements offer opportunities. R&D and innovation, as well as business model will change moving forward.

Attend CMT's 3rd Global Feed Summit on 29-30 Nov 2017 in Bangkok to network with industry who's who to gain insights on the latest trends & update in the feed value chain!

- Find out from **CIMB Thailand** the performance of the global economy and currency/interest rates trends
- **KMPG** shares outlook and trends in the animal feed and additives sector

- Get first-hand information from **De Heus Myanmar** on their investment of a sustainable and affordable poultry value chain in Myanmar and the opportunities in the livestock & feed industry.
- **Soon Soon Group** of Companies provides knowledge on the use of alternative protein meals to increase fibres in poultry feed
- Hear from **Entobel** if insect protein could be the next big thing!
- **LMC International** analyses the outlook for protein crops and the implication on feed demand with rising income and changing diets.
- **Cofco** International shares global feed grains & oilseeds trade flow and market trends including the impact of regional agricultural policy reforms
- Sustainability in animal production will be discussed by **Evonik**
- Learn more about the solutions and strategies when moving towards an antibiotic-free era from **Nutriad**
- **Amul Dairy** shares growth prospect of dairy/cattle feed industry in **India** and the challenges facing the industry
- Modernizing the pig farming business in **China** and the demand on feed will be discussed by **Anyou Biotechnology Group**
- Transitioning from fish meal to alternative ingredients & its economics
- Join the panel discussion on Taking animal nutrition to the next level of development
- Country focus sessions on **Bangladesh, Indonesia** and **Vietnam** will also be presented

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