

15th Phenol / Acetone & Derivatives Markets

6 - 7 March 2018 | Singapore

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Day 1 - 6 Mar 2018, Tuesday

08:00 Morning Registration & Coffee/Tea

09:00 Chairman's Welcome Remarks & Introduction

09:10 GLOBAL ECONOMIC OUTLOOK

- Economic upswing in Euro zone & Japan – is it sustainable?
- Is China & India economy coming back?
- Outlook for US & UK and its impact on Asia
- Interest and currency market trends

Mr. Rob Carnell, Chief Economist & Head of Research, Asia-Pacific ING

09:45 PHENOL/ACETONE MARKET TRENDS IN ASIA

Mr. Tomoki Miki, Deputy GM, Phenol & Coating Materials Dept., Aromatics & Industrial Chemicals Div Mitsui & Co., Ltd

10:15 Discussion followed by Refreshment

10:50 IS THE POLYCARBONATE MARKET GETTING TOO CROWDED?

- Demand/supply projections
- Volatility in BPA and its impact on PC markets

- New players and capacities – is there room for all?
- Expansions update
- Emerging applications & growth trends

11:20 ACETONE TRADE FLOW

- Supply/demand imbalances & impact on the markets by region
- Feasibility of exports to USA
- Price scenarios; large buyer, truck/rail

Mr. Randy Velarde, President The Plaza Group

11:50 PANEL DISCUSSION : FUTURE OF PHENOL MARKETS & CONSOLIDATION PROSPECT

Panelists:

Mr. Warophat Kimchuwanit Vice President - Production Planning, Sales & Marketing PTT Global Chemical Public Company Limited

Mr. Carlos Diaz Castro, Vice President, Sales & Marketing Phenol Chain Business Unit Cepsa Quimica S.A.

Mr. K. Shankar, Vice President - Commercial & Marketing Deepak Phenolics Limited

12:25 Discussion followed by Networking Lunch

13:45 Afternoon Chairman's Introduction

13:50 PROPYLENE MARKET DYNAMICS MOVING FORWARD

- Demand/supply forecast
- Is oversupply on the card with the commissioning of morePDH plants?
- Impact of crude oil prices on propylene markets

Mr. Andrew Lee Fagg, Principal, Energy & Chemicals Consulting Nexant Asia Limited

14:20 BENZENE TRADE OUTLOOK & DIRECTIONS

Mr. Roger Van Baal, Executive Director Integra Petrochemicals Pte Ltd

14:50 THE MIDDLE EAST – A NEW PLAYER IN THE MARKET

Dr. Qin Kun, General Manager (Marketing Planning) Sumitomo Chemical Asia Pte Ltd

15:20 Discussion followed by Networking Refreshment

15:50 CAPROLACTAM & NYLON MARKET TRENDS

- Phenol demand on nylon value chain
- Growth drivers of nylon & emerging applications
- Feedstock volatility & disruption!
- Expansion update

Mr. Song Manjun Deputy General Manager - Sales, Marketing & Supply Chain Fujian Shenyan New Materials Co Ltd

16:20 Topic to be confirmed
EPC Engineering & Technologies GmbH

16:50 Discussion followed by End of Day One

17:00 - 18:00 hrs.

Networking Reception

for all speakers & delegates

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