



*CERTIFIED FINANCIAL PLANNER™
Professional*

David E. Zumbusch, CFP®

Dave Zumbusch is founder and president of Sportsmen Dream Financial. He specializes in working with individuals and their families, who have a zest for life and are either in, or fast-approaching, their retirement years.

Having served three years active duty and three years reserve duty in the United States Marine Corps, Dave determined early in life where his priorities lay: God, family and the service of others. Dave combines extensive financial knowledge with an avid dedication to these core principles in order to help individuals achieve their goals.

Serving as his client's "Personal Chief Financial Officer", Dave guides individuals through a consultative and goal-based process to help solve the most pressing financial concerns. He believes that proper planning is the key to achieving a comfortable and fulfilling retirement, and that each plan has three objectives: substantially reducing risk, producing reasonable growth and income, and addressing lifetime income strategies.

Dave partners with top regional companies to provide comprehensive financial services, including legal, accounting, insurance and business strategies. These corporate alliances complement Sportsmen Dream Financial services to provide a more complete financial plan. His commitment to a higher fiduciary standard of excellence led to obtaining the CERTIFIED FINANCIAL PLANNER™ professional certification.

A life-long resident of Buffalo, Dave devotes much of his time to serving in various leadership roles in his church and business communities. He is a member of the Buffalo Rotary and Chamber of Commerce. An avid outdoorsman, Dave is also a member of Ducks Unlimited, Safari Club International and the National Rifle Association. He enjoys hunting and fishing, practices Ao Denkou Jitzu Martial Arts, and is currently planning a Safari to South Africa. Dave and his wife Nancy, have three sons, Luke, Beau and Zach.

Securities offered through Securities America, Inc. Member NASD/SIPC David E. Zumbusch Registered Representative. Advisory services offered through Securities America Advisors, Inc. David E. Zumbusch Investment Advisor Representative. Sportsmen Dream Financial and Securities America, Inc. are not affiliated.

CFP® and CERTIFIED FINANCIAL PLANNER™ are certification marks owned by the Certified Financial Planner Board of Standards, Inc. These marks are awarded to individuals who successfully complete the CFP Board's initial and ongoing certification requirements.

Practice Focus

- Wealth Management and Preservation
- Financial Planning
- Estate Planning
- Investment Advice
- Insurance Advice
- Retirement Strategies
- Tax Advantaged Planning

Certification

- CERTIFIED FINANCIAL PLANNER™ Professional

Affiliations

- Member, Financial Planning Association
- Member, Rotary Club
- Member, Buffalo, MN Chamber of Commerce
- Member, Knights of Columbus
- Member, NRA
- Member, Friends of NRA
- Member, Ducks Unlimited
- Member, Safari Club International
- Veteran, Sgt., United States Marine Corps

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