

Special Pricing  
for LAAIA Members!

Go  
paperless

Go  
real-time

Schedule  
reports

Exchange  
messages

Set  
appointments

Manage  
tasks

Easily find  
policies &  
clients of  
interest

And much, much  
more...

Join the thousands of  
agencies growing  
their businesses  
with QQ Solutions

# QQEVOLUTION™

## The Best Value in Agency Management Systems

“ QQ Evolution is one of the best products for agency management on the market today. Its features will work for even small and very large agencies. Its workflow and feel are great! As a former AMS customer, this product can do most things the larger companies do for a fraction of the cost. I would highly recommend this product to any AMS customer!

— Scott Knight, Knight & Tabb Insurance Agency ”

QQ Evolution is the new, powerful, affordable and modular agency management system that lets you choose the set of features that best meets your needs. With our SLA-backed online Data Hosting Services, comprehensive commissions, scanning, marketing and reporting functions, now you can focus more effectively on growing your book-of-business and leave the organizing to us.

- All new user interface provides uncluttered, visually pleasing and intuitive screens to speed up tasks and improve workflow.
- Unique Dashboard presents timely and important client information, policies of interest, x-date reminders, messages, search and much more to improve workflow.
- Most extensive and flexible commission structure for producers.
- Cross-selling and marketing tools to help you maximize client revenue.
- Integration with QQ WebRater, QuickQuote, EZLynx, FSC & other comparative raters.
- Ability to link carriers to MGAs and brokers along with commissions.
- Directly scan documents and images into clients, policies, claims, etc.
- Most extensive automatic and scheduled management reports.
- Access & manage your account online with our secure Single Sign-On (SSO) Technology.
- Transfer information from ACORD forms directly into policy detail.
- Carrier download and real-time inquiry reduce data entry and save time in working with carriers.
- History logs for claims, policy details and all financial transactions provide audit trails for most activities.
- Inter/intra-office messaging, calendars, and tasks management all linked to clients and policies.
- Guaranteed Data Hosting Services take all the maintenance, data security and backup concerns off your hands.
- Modular: choose the package of features that best meets the specific needs of your agency.
- Easy to learn & easy to use.

To learn more, visit [www.QQEvolution.com](http://www.QQEvolution.com) or call **1.800.940.6600**.



# QQ Evolution™ Version 1.5 Features & Specifications<sup>1</sup>

| FEATURES & CAPABILITIES <sup>1</sup>   | PACKAGE                          |                                  |                                 |                                 |
|--|----------------------------------|----------------------------------|---------------------------------|---------------------------------|
|  | GOLD                             | SILVER                           | BRONZE                          | LITE                            |
| Client, prospect and policy management   | ✓                                | ✓                                | ✓                               | ✓                               |
| ACORD® forms   | ✓                                | ✓                                | ✓                               | ✓                               |
| Mailroom for sending letters, e-mail and faxing  | ✓                                | ✓                                | ✓                               | ✓                               |
| Memos, reminders and important notes   | ✓                                | ✓                                | ✓                               | ✓                               |
| Multiple office support  | ✓                                | ✓                                | ✓                               | ✓                               |
| Online training materials  | ✓                                | ✓                                | ✓                               | ✓                               |
| Policy and details screens   | ✓                                | ✓                                | ✓                               | ✓                               |
| Rolodex  | ✓                                | ✓                                | ✓                               | ✓                               |
| Self-Help (Includes knowledgebase lookup and e-mail support)   | ✓                                | ✓                                | ✓                               | ✓                               |
| Standard and custom reports  | ✓                                | ✓                                | ✓                               | ✓                               |
| Telephone support  | ✓                                | ✓                                | ✓                               | ✓                               |
| Secure Online Data Hosting with backups & SLA  | ✓                                | ✓                                | ✓                               | ✓                               |
| Advanced agency and producer commissions management  | ✓                                | ✓                                | ✓                               | ✓                               |
| Dashboard  | ✓                                | ✓                                | ✓                               | ✓                               |
| Link client accounts   | ✓                                | ✓                                | ✓                               | ✓                               |
| Support for MGA/Broker   | ✓                                | ✓                                | ✓                               | ✓                               |
| Online account management  | ✓                                | ✓                                | ✓                               | ✓                               |
| Policies and clients-of-interest   | ✓                                | ✓                                | ✓                               | ✓                               |
| Interoperability with QQ WebRater, QuickQuote & other raters   | ✓                                | ✓                                | ✓                               | ✓                               |
| X-date tracking  | ✓                                | ✓                                | ✓                               | ✓                               |
| Scanning & imaging: direct scanning to client records, batch scanning, plus attaching images & documents to client records | ✓                                | ✓                                | ✓                               | No                              |
| Detailed claims processing & tracking, plus scanning and attaching images and documents to client records                  | ✓                                | ✓                                | No                              | No                              |
| Carrier download   | ✓                                | ✓                                | No                              | No                              |
| Real-time Inquiry  | ✓                                | ✓                                | No                              | No                              |
| QQ Evolution Assistant—Adds Calendar, task management and inter/intra-office messaging                                     | ✓                                | No                               | No                              | No                              |
| Scheduled reporting  | ✓                                | No                               | No                              | No                              |
| Standard Pricing   | As low as \$175/mo.              | As low as \$142/mo.              | As low as \$99/mo.              | As low as \$73/mo.              |
| Exclusive pricing for LAAIA members <sup>3</sup>   | As low as \$158/mo. <sup>2</sup> | As low as \$128/mo. <sup>2</sup> | As low as \$89/mo. <sup>2</sup> | As low as \$66/mo. <sup>2</sup> |

To learn more, visit [www.QQEvolution.com](http://www.QQEvolution.com) or call 1.800.940.6600.



© 2010 QQ Solutions, Inc. All Rights Reserved.

<sup>1</sup> Features & specifications apply to QQ Evolution v1.5.

<sup>2</sup> One-time setup fees apply and discounted by 25% for LAAIA members.

<sup>3</sup> May not be combined with other offers/promotions.

All features and specifications are subject to change  
LAAIA Member Version Rev. 4 070110

## Reports

Comprehensive report library, including Cross-Marketing, and the ability to create and save custom report templates. Report scheduling (with Gold package).

## Forms

Support for over 300 ACORD® forms, including ability to select certificate holders from a list, instead of manually typing them.

## Prospect & Client Management

Store quotes & applications. Enter information on prospects, and send e-mail, fax or letters for follow-up.

## Real-Time & Carrier Downloads

(With Silver & Gold Packages)

Real-Time Inquiry. Carrier downloads based on IVANS® AL3 file format. Eliminates entry errors. Reduces E&O exposure.

## Policy Management

Store multiple policies for each client. Track client renewals & policy reports. Maintain detailed policy information for multiple lines, including auto, homeowners, commercial auto and general liability.

## Document Image Management

(With Bronze, Silver & Gold Packages)

Directly scan documents and/or attach images (including digital photos) to clients, policies & claims.

## Comparative Rater Support

Seamless 2-way integration with QQ WebRater™ & QuickQuote™. Support for EZLynx, FSC & others raters (call for info).

## Commission Tracking

Track and reconcile your agency commissions as well as your individual agent, CSR and producer commissions.

## Minimum Requirements

Windows XP SP2, Vista or Windows 7 (including 64 bit), 1 GB RAM, 2 GB free disk space, broadband Internet connection, printer and TWAIN compliant scanner (for scanning).