

AGRIBANK, FCB
FINANCIAL STATEMENT INFORMATION
(in thousands)

**STATEMENT OF CONDITION
INFORMATION**

	September 30 2010 (Unaudited)	December 31, 2009
Loans	\$56,960,700	\$55,659,788
Less: Allowance for loan losses	<u>14,665</u>	<u>23,412</u>
Net loans	56,946,035	55,636,376
Investment securities, federal funds and cash	10,738,885	9,646,265
Accrued interest receivable	492,207	490,059
Other assets	<u>393,838</u>	<u>370,631</u>
Total assets	<u><u>\$68,570,965</u></u>	<u><u>\$66,143,331</u></u>
Bonds and notes	\$63,850,575	\$61,688,802
Subordinated notes	500,000	500,000
Accrued interest payable	310,578	326,390
Other liabilities	<u>371,114</u>	<u>361,504</u>
Total liabilities	65,032,267	62,876,696
Members' equity	<u>3,538,698</u>	<u>3,266,635</u>
Total liabilities and members' equity	<u><u>\$68,570,965</u></u>	<u><u>\$66,143,331</u></u>

**STATEMENT OF INCOME
INFORMATION**

	For the Quarter Ended September 30,		For the Nine Months Ended September 30,	
	2010	2009	2010	2009
Interest income	(Unaudited)		(Unaudited)	
	\$412,186	\$461,879	\$1,261,474	\$1,420,072
Interest expense	<u>283,972</u>	<u>336,654</u>	<u>870,084</u>	<u>1,067,787</u>
Net interest income	128,214	125,225	391,390	352,285
Provision for loan losses	<u>(3,340)</u>	<u>8,498</u>	<u>1,660</u>	<u>14,132</u>
Net interest income after provision for loan losses	131,554	116,727	389,730	338,153
Noninterest income	56,562	17,377	129,571	64,196
Noninterest expense	<u>29,309</u>	<u>29,713</u>	<u>77,183</u>	<u>107,206</u>
Net Income	<u><u>\$158,807</u></u>	<u><u>\$104,391</u></u>	<u><u>\$442,118</u></u>	<u><u>\$295,143</u></u>