

14th Asia CementTrade

13-14 Sept 2012 / Yangon
Sedona Hotel



Centre for
Management
Technology®
into our 29th year

www.cmtevents.com

DAY 1 - 13 September, Thursday

08:00 Registration and Coffee

08:50 CMT's Welcome

09:00 **OPENING ADDRESS :**
H.E Mr. U Soe Thane,
Union Minister of Industry
Ministry of Industry, Myanmar

09:20 Chairman's Remarks

09:30 **POLITICAL SCENARIO IN NEW MYANMAR**
U Ko Ko Hlaing
Chief Political Advisor to the President
Office of the President
Republic of the Union of Myanmar

10:00 **MASTERPLAN FOR INFRASTRUCTURE DEVELOPMENT & INDUSTRIAL PROJECTS**
U Kyaw Linn, Managing Director of Public Works
Ministry of Construction, Myanmar

10:30 Discussion followed by Refreshment

11:00 **HOW TO SET UP A CEMENT PLANT IN MYANMAR**
• License issues
• Is local partner necessary?
• Tax holidays & Skilled workforce
• Power supply consideration
U Aung Naing Oo, Director General /
Daw Mya Thuza, Advisor
Directorate of Investment and Company Administration (DICA)
Ministry of National Planning and Economic Development

11:30 **FINANCING OF NEW CEMENT PLANTS IN ASIA, ESPECIALLY MEKONG REGION**
• Role of IFC
• Key factors for a successful project financing
Eric Siew, Chief Investment Officer –
Building Materials
International Finance Corporation (IFC)

12:00 **CEMENT TRADING & DISTRIBUTION CHALLENGES IN MYANMAR**
• Demand/supply projections & drivers for growth
• Major producers, capacities & expansions
• Key import region
• Transportation & logistics issues
• Payment issues

12:25 **INVESTING IN GREENFIELD CEMENT PLANT IN LOWER MYANMAR**
• Choice of venue & site selection
• Project capacities & status
• Challenges of project development
• Technology & environmental considerations
U Zaw Lin Soe, Managing Director
United Cement Co. Ltd

12:50 Discussion followed by Networking Lunch

13:55 Chairman's Introduction

14:00 **MYANMAR ECONOMIC PROSPECTS & COUNTRY RISKS**
Adam McCarty, Chief Economist
Mekong Economics Ltd

14:30 **MINING POLICIES & CONCESSIONS UPDATE IN MYANMAR**
• Accessibility to limestone deposits
• Challenges in meeting sustainability development

15:00 **BOOMING INFRASTRUCTURE / CONSTRUCTION ACTIVITIES IN BANGLADESH & ITS IMPACT ON CEMENT DEMAND**
• Supply/demand outlook
• Raw materials sources & cost management
• Cement trade flow
• Cement project update
Mohammed Amirul Haque, Managing Director
Premier Cement Mills Ltd

15:30 Discussion followed by Refreshment

16:00 **IS INDIA'S CEMENT SECTOR RECOVERY SUSTAINABLE?**
• Demand/supply outlook by region
• Consolidation in the horizon
• Managing rising energy, logistics & raw materials cost
• New capacities & investment update
Alok Agarwal, Senior Executive Director
Binani Cement

16:30 **GLOBAL SUPPLY & DEMAND TRENDS ON CEMENT/CLINKER AND CEMENTITIOUS MATERIALS**

17:00 **EFFECTIVE HANDLING AND STORAGE OF ALTERNATIVE FUELS, ADDITIVES AND RAW MATERIALS**
Christoph Lammers, Area Sales Manager
Aumund Group

17:30 Discussion followed by End of Day One

17:40 – 18:40 *Networking Reception*
for all participants. *Sponsored by*



DAY 2 - 14 September, Friday

08:45 Chairman's Introduction

08:50 **CEMENT IN MYANMAR: LAW, REGULATION, BUSINESS FORMS AND INVESTMENT INCENTIVES**
• Latest on the new investment law
• Labour & tax issues
James Finch, Partner
DFDL Mekong Group /
Myanmar Thanlwin Legal Services

09:30 **MEETING GROWING CEMENT APPETITE IN INDONESIA WITH CONSTRUCTION BOOM**
• Demand/supply projection
• Supply's infrastructure spending plans & real estate sector growth
• Distribution and logistics challenges
• New capacities and expansion/investment update
• Regional expansion plans
Erizal Bakar, Strategy and Business Development Director
PT Semen Gresik Persero TBK

10:00 **CONSOLIDATION IN CHINA'S CEMENT SECTOR WITH TIGHTER EMISSIONS STANDARD**
• Slow down of construction sector and its impact on cement demand
• How sustainable are continued expansion in domestic cement capacity?
• Future trends & expansion plans abroad
• Move towards enhanced cement quality & efficiency
• Export strategy & trade challenges

10:30 Discussion followed by Refreshment Break

11:00 **DEVELOPMENT & MODERNISATION OF MYANMAR PORTS**
Senior Representative
Myanmar Port Authority

11:30 **THE BULK FREIGHT MARKET**
• Development and Changing Fundamentals of the Freight Market
• Port Congestion Case Study – A Nightmare Scenario
• Current Market Status and Major Factors that will Impact the Freight Market
Mohammed Kassim Gokal, Managing Director
EAM Shipping & Projects Ltd, London

12:00 **FINANCIAL & BANKING REFORM IN MYANMAR & ITS IMPACT ON TRADE FINANCING**

12:30 Final Discussion followed by Closing Lunch

13:45 End of Conference

Separately Bookable

Post Conference Workshop on Introduction to Business Ventures in Myanmar
14:00 - 17:00 on 14 Sept
Led by legal expert
Mr. Alessio Polastri, Managing Partner,
P&A Asia

Workshop Agenda

- Overview of Myanmar investment environment;
- Brief Updates on the Investment law, as well as Mining, Labour and Banking Laws;
- Potential barriers of doing business in Myanmar;
- Setting up Rep Office in Myanmar;
- Why doing business in Myanmar;
- Structuring a JV transaction;
- Finding the right local partner;
- Q&A/discussion session.

3 Ways To Register

Online: www.cmtevents.com
Email: Sasha@cmtp.com.sg
Tel: (65) 6346 9124

Per Person Fee for Conference:	(USD)
Regular Fee for 1	1695.00
Group Fee for 3 or more	1395.00
Post Conference Workshop 1	(USD)
14 Sept Half day	
Post Conference Workshop Fee	495.00
Online Payment Discount (per person)	(USD)
Pay Online By 6 Aug with VISA / MasterCard	-100.00

Program details published herein are confirmed as at 03/08/2012.
Please visit <http://www.cmtevents.com/main.aspx?ev=120939>
for latest information on speakers & topics.