

## **Apheresis Market - Applications (Plasmapheresis, Plateletpheresis, RBC/Erythrocytapheresis, Leukapheresis, Photopheresis), Procedures (Therapeutic & Donor Apheresis/Automated Blood Component Collection), Devices & Disposables - Forecasts To 2017**

**Description:** Apheresis is a process in which blood of a donor/patient is passed through a medical device, which separates one or more components of blood and returns the remaining with or without extracorporeal treatment or replacement of separated component.

Apheresis involves devices and disposables that leverage centrifugation and membrane separation/filtration technologies to separate blood components. Apheresis applications market studied in this report is segmented as plasmapheresis, plateletapheresis, erythrocytapheresis, leukapheresis, and other applications based on the various components collected in apheresis collection and therapeutic apheresis.

The apheresis market is driven by the advantages of apheresis collection over the whole blood collection, huge demand for plasma in plasma fractionation and research for new applications of therapeutic apheresis. However, the cost of capital investment involved and the challenges in recruiting donors for apheresis collection are inhibiting the growth of this market. The global apheresis market was valued at \$1,140.8 million in 2012 and is expected to reach \$1,922.4 million by 2017 growing at a CAGR of 11.0% from 2012 to 2017. The application of therapeutic apheresis for pediatric treatment is an uncaptured market and represents a prospective opportunity in the future.

North America holds the largest market share of close to 50%, followed by Europe in 2012. In the next five years, emerging countries are estimated to register the highest growth rate, primarily due to increasing investments and huge demand for blood components from countries like China and India with large population.

The key players in the market are Haemonetics Corporation (U.S.), FRESenius MEDICAL CARE (Germany), Terumo BCT, Inc. (U.S.), Asahi Kasei Medical Co., Ltd. (Japan), Kawasumi Laboratories Inc (Japan), and HemaCare Corporation (U.S.), with Haemonetics leading the pack.

### Scope of the Report

The research report categorizes the global apheresis market into procedure, application, technology, product type and end-user. All these markets are broken down into segments and sub-segments, providing exhaustive value analysis for 2010, 2011 and 2012, as well as forecast up to 2017. Each of the apheresis market is comprehensively analyzed at a granular level by geography (North America, Europe, Asia, and Rest of the World) to provide in-depth information on the global scenario.

### Global Apheresis Market, by Procedure:

- Donor Apheresis
- Therapeutic Apheresis
- Neurologic Disorders
- Blood Disorders (TTP, Leukemia, & Others)
- Renal Disease
- Metabolic Disorders
- Others (Rheumatic disorders, Malaria, Hyperviscosity syndrome, & others)

### Global Apheresis Market, by Application:

- Plasmapheresis
- Plateletpheresis
- Erythrocytapheresis
- Leukoreduction/leukapheresis
- Others (photopheresis, lipidpheresis, and Immunoadsorption)

Global Apheresis Market, by Technology:

- Centrifugation
- Membrane Separation/Filtration

Global Apheresis Markets, By Product type:

- Devices
- Disposables

Global Apheresis Markets, By End-user:

- Blood banks/Blood collection centers
- Hospitals & Hospital attached blood banks
- Others

Apheresis Markets, By Geography:

- North America
- Europe
- Asia
- RoW (Rest of the World)

Each section of the report also provides market trends with respect to drivers, restraints, and opportunities. The report includes 13 company profiles and its competitive landscape section sketches the strategic developments in the market.

## Contents:

1	INTRODUCTION
1.1	KEY TAKE AWAYS
1.2	REPORT DESCRIPTION
1.3	MARKETS COVERED
1.4	STAKEHOLDERS
1.5	RESEARCH METHODOLOGY
1.5.1	MARKET SIZE
1.5.2	MARKET SHARE
1.5.3	KEY DATA POINTS FROM SECONDARY SOURCES
1.5.4	ASSUMPTIONS
2	EXECUTIVE SUMMARY
3	MARKET OVERVIEW
3.1	INTRODUCTION
3.2	MARKET SEGMENTATION
3.3	MARKET DYNAMICS
3.3.1	DRIVERS
3.3.1.1	Blood shortage & blood safety to increase the demand for apheresis blood
3.3.1.2	Advantage of apheresis collection over whole blood collection to boost the growth
3.3.1.3	Increasing demand for plasma derived products to spur the apheresis market
3.3.1.4	Increase in aging population demands growth of apheresis
3.3.2	RESTRAINTS
3.3.2.1	Lack of awareness & challenges in donor recruitment to restrict the growth of apheresis
3.3.2.2	High cost of apheresis procedures to hinder the acceptability
3.3.3	OPPORTUNITIES
3.3.3.1	Extending reach of apheresis
3.3.3.2	Untapped pediatric segment can soon gain importance in apheresis
3.4	MARKET SHARE ANALYSIS
3.5	END-USER ANALYSIS
4	GLOBAL APHERESIS MARKET, BY PROCEDURE
4.1	INTRODUCTION
4.2	AUTOMATED/APHERESIS BLOOD COLLECTION (DONOR APHERESIS)

- 4.3 THERAPEUTIC APHERESIS
  - 4.3.1 NEUROLOGIC DISORDERS
  - 4.3.2 BLOOD DISORDERS
  - 4.3.3 RENAL DISORDERS
  - 4.3.4 METABOLIC DISORDERS
  - 4.3.5 OTHER DISORDERS

## 5 GLOBAL APHERESIS MARKET, BY PRODUCT TYPE

- 5.1 INTRODUCTION
- 5.2 DEVICES
- 5.3 DISPOSABLES

## 6 GLOBAL APHERESIS MARKET, BY TECHNOLOGY

- 6.1 INTRODUCTION
- 6.2 CENTRIFUGATION
  - 6.2.1 DRIVER & RESTRAINT
    - 6.2.1.1 Advantages offered by centrifugation technology over membrane separation
    - 6.2.1.2 Centrifugation apheresis process is time-consuming
- 6.3 MEMBRANE SEPARATION

## 7 GLOBAL APHERESIS MARKET, BY APPLICATION

- 7.1 INTRODUCTION
- 7.2 PLASMAPHERESIS
  - 7.2.1 DRIVERS
    - 7.2.1.1 Huge demand for plasma from biopharmaceutical companies
    - 7.2.1.2 New applications and opportunities in developing countries
- 7.3 PLATELETPHERESIS
- 7.4 ERYTHROCYTAPHERESIS
- 7.5 LEUKAPHERESIS
- 7.6 OTHERS

## 8 GEOGRAPHIC ANALYSIS

- 8.1 INTRODUCTION
- 8.2 NORTH AMERICA
- 8.3 EUROPE
- 8.4 ASIA
- 8.5 ROW (REST OF THE WORLD)

## 9 COMPETITIVE LANDSCAPE

- 9.1 INTRODUCTION
- 9.2 MERGERS & ACQUISITIONS
- 9.3 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES
- 9.4 PRODUCTS LAUNCH
- 9.5 EXPANSIONS
- 9.6 OTHER DEVELOPMENTS
- 9.7 APPROVALS

## 10 COMPANY PROFILES(Overview, Financials, Products & Services, Strategy, & Developments)\*

- 10.1 ASAHI KASEI MEDICAL CO., LTD. (A SUBSIDIARY OF
- 10.2 B. BRAUN MELSUNGEN AG
- 10.3 CERUS CORPORATION
- 10.4 FENWAL, INC.
- 10.5 FRESENIUS MEDICAL CARE AG & CO. KGAA
- 10.6 HAEMONETICS CORPORATION
- 10.7 HEMACARE CORPORATION
- 10.8 KANEKA CORPORATION
- 10.9 KAWASUMI LABORATORIES, INC.
- 10.10 MEDICA S.P.A
- 10.11 NIKKISO CO., LTD.
- 10.12 TERUMO BCT, INC.
- 10.13 THERAKOS, INC.

\*Details on financials, product & services, strategy, & developments might not be captured in case of unlisted companies.

## LIST OF TABLES

UU

TABLE 1 GLOBAL APHERESIS MARKET, BY PROCEDURE, 2010 – 2017 (\$MILLION)

TABLE 2 PEDIATRIC TRANSFUSIONS IN U.S. BY BLOOD CENTERS AND HOSPITALS IN 2008 (THOUSANDS OF UNITS)

TABLE 3 GLOBAL APHERESIS MARKET, BY END-USER, 2010 – 2017 (\$MILLION)

TABLE 4 BLOOD BANKS & BLOOD COLLECTION CENTERS APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 5 HOSPITALS & HOSPITAL ATTACHED BLOOD BANKS APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 6 OTHERS APHERESIS END-USER MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 7 GLOBAL APHERESIS (DONOR & THERAPEUTIC APHERESIS) MARKET, BY PROCEDURE, 2010 – 2017 (\$MILLION)

TABLE 8 AUTOMATED BLOOD COLLECTION MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 9 TYPES OF THERAPEUTIC APHERESIS PROCEDURES

TABLE 10 THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 11 DISEASE/DISORDER TREATED BY THERAPEUTIC APHERESIS

TABLE 12 GLOBAL THERAPEUTIC APHERESIS MARKET, BY DISEASE, 2010 - 2017 (\$MILLION)

TABLE 13 NEUROLOGIC DISORDERS - THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 14 BLOOD DISORDERS - THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 15 BLOOD DISORDERS THERAPEUTIC APHERESIS MARKET, BY DISEASES, 2010 – 2017 (\$MILLION)

TABLE 16 TTP THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 17 LEUKEMIA THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 18 OTHER BLOOD DISORDER THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 19 RENAL DISORDERS - THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 20 METABOLIC DISORDERS - THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 21 OTHER DISORDERS - THERAPEUTIC APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 22 GLOBAL APHERESIS MARKET, BY PRODUCT TYPE, 2010 – 2017 (\$MILLION)

TABLE 23 APHERESIS DEVICES MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 24 APHERESIS DEVICES MARKET, BY APPLICATIONS, 2010 - 2017 (\$MILLION)

TABLE 25 APHERESIS DEVICES/SYSTEMS IN THE MARKET

TABLE 26 APHERESIS DISPOSABLES MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 27 GLOBAL APHERESIS DISPOSABLES MARKET, BY APPLICATION, 2010 – 2017 (\$MILLION)

TABLE 28 GLOBAL APHERESIS MARKET, BY TECHNOLOGY, 2010 – 2017 (\$MILLION)

TABLE 29 DENSITY OF BLOOD COMPONENTS (KG/L)

TABLE 30 CENTRIFUGATION TECHNOLOGY BASED APHERESIS DEVICES

TABLE 31 CENTRIFUGATION-BASED APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 32 NORTH AMERICA: CENTRIFUGATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 33 EUROPE: CENTRIFUGATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 34 ASIA: CENTRIFUGATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 35 ROW: CENTRIFUGATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 36 SIZE OF BLOOD COMPONENTS

TABLE 37 MEMBRANE SEPARATION APHERESIS DEVICES

TABLE 38 MEMBRANE SEPARATION-BASED APHERESIS MARKET, BY GEOGRAPHY, 2010 – 2017 (\$MILLION)

TABLE 39 NORTH AMERICA: MEMBRANE SEPARATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 40 EUROPE: MEMBRANE SEPARATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 41 ASIA: MEMBRANE SEPARATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 42 ROW: MEMBRANE SEPARATION APHERESIS MARKET, BY COUNTRY, 2010 – 2017 (\$MILLION)

TABLE 43 GLOBAL APHERESIS MARKET, BY APPLICATION, 2010 - 2017 (\$MILLION)

TABLE 44 PLASMA COLLECTION IN UNITED STATES FROM 2005 TO 2010 (THOUSAND LITERS)

TABLE 45 PLASMAPHERESIS MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 46 GLOBAL PLASMAPHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)

TABLE 47 PLATELETPHERESIS MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 48 GLOBAL PLATELETPHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)

TABLE 49 ERYTHROCYTAPHERESIS MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)

TABLE 50 GLOBAL ERYTHROCYTAPHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)

TABLE 51 LEUKAPHERESIS MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)  
 TABLE 52 GLOBAL LEUKAPHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)  
 TABLE 53 OTHER APHERESIS APPLICATION MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)  
 TABLE 54 APHERESIS MARKET, BY GEOGRAPHY, 2010 - 2017 (\$MILLION)  
 TABLE 55 NORTH AMERICA: APHERESIS MARKET, BY COUNTRY, 2010 - 2017 (\$MILLION)  
 TABLE 56 NORTH AMERICA: APHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)  
 TABLE 57 NORTH AMERICA: APHERESIS MARKET, BY APPLICATION, 2010 - 2017 (\$MILLION)  
 TABLE 58 NORTH AMERICA: APHERESIS MARKET, BY TECHNOLOGY, 2010 - 2017 (\$MILLION)  
 TABLE 59 NORTH AMERICA: APHERESIS MARKET, BY PRODUCT TYPE, 2010 - 2017 (\$MILLION)  
 TABLE 60 NORTH AMERICA: APHERESIS MARKET, BY END-USER, 2010 - 2017 (\$MILLION)  
 TABLE 61 EUROPE: APHERESIS MARKET, BY COUNTRY, 2010 - 2017 (\$MILLION)  
 TABLE 62 EUROPE: APHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)  
 TABLE 63 EUROPE: APHERESIS MARKET, BY APPLICATION, 2010 - 2017 (\$MILLION)  
 TABLE 64 EUROPE: APHERESIS MARKET, BY TECHNOLOGY, 2010 - 2017 (\$MILLION)  
 TABLE 65 EUROPE: APHERESIS MARKET, BY PRODUCT TYPE, 2010 - 2017 (\$MILLION)  
 TABLE 66 EUROPE: APHERESIS MARKET, BY END-USER, 2010 - 2017 (\$MILLION)  
 TABLE 67 ASIA: APHERESIS MARKET, BY COUNTRY, 2010 - 2017 (\$MILLION)  
 TABLE 68 ASIA: APHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)  
 TABLE 69 ASIA: APHERESIS MARKET, BY APPLICATION, 2010 - 2017 (\$MILLION)  
 TABLE 70 ASIA: APHERESIS MARKET, BY TECHNOLOGY, 2010 - 2017 (\$MILLION)  
 TABLE 71 ASIA: APHERESIS MARKET, BY PRODUCT TYPE, 2010 - 2017 (\$MILLION)  
 TABLE 72 ASIA: APHERESIS MARKET, BY END-USER, 2010 - 2017 (\$MILLION)  
 TABLE 73 ROW: APHERESIS MARKET, BY REGION, 2010 - 2017 (\$MILLION)  
 TABLE 74 ROW: APHERESIS MARKET, BY PROCEDURE, 2010 - 2017 (\$MILLION)  
 TABLE 75 ROW: APHERESIS MARKET, BY APPLICATION, 2010 - 2017 (\$MILLION)  
 TABLE 76 ROW: APHERESIS MARKET, BY TECHNOLOGY, 2010 - 2017 (\$MILLION)  
 TABLE 77 ROW: APHERESIS MARKET, BY PRODUCT TYPE, 2010 - 2017 (\$MILLION)  
 TABLE 78 ROW: APHERESIS MARKET, BY END-USER, 2010 - 2017 (\$MILLION)  
 TABLE 79 MERGERS & ACQUISITIONS, 2010 - 2012  
 TABLE 80 AGREEMENTS, PARTNERSHIPS, COLLABORATIONS & JOINT VENTURES, 2010 - 2012  
 TABLE 81 PRODUCTS LAUNCH, 2010 - 2012  
 TABLE 82 EXPANSIONS, 2010 - 2012  
 TABLE 83 OTHER DEVELOPMENTS, 2010 - 2012  
 TABLE 84 APPROVALS, 2010 - 2012  
 TABLE 85 ASAHI KASEI MEDICAL CO., LTD: TOTAL REVENUE AND R&D EXPENDITURE, 2009 - 2011 (\$MILLION)  
 TABLE 86 B. BRAUN MELSUNGEN AG: TOTAL REVENUE AND R&D EXPENDITURE, 2009 - 2011 (\$MILLION)  
 TABLE 87 B. BRAUN MELSUNGEN AG: TOTAL REVENUE, BY SEGMENT, 2009 - 2011 (\$MILLION)  
 TABLE 88 B. BRAUN MELSUNGEN AG: TOTAL REVENUE, BY GEOGRAPHY, 2009 - 2011 (\$MILLION)  
 TABLE 89 CERUS CORPORATION: TOTAL REVENUE AND R&D EXPENDITURE, 2009 - 2011 (\$MILLION)  
 TABLE 90 FRESENIUS MEDICAL CARE AG: TOTAL REVENUE AND R&D EXPENDITURE, 2009 - 2011 (\$MILLION)  
 TABLE 91 FRESENIUS MEDICAL CARE AG: TOTAL REVENUE, BY SEGMENT, 2009 - 2011 (\$MILLION)  
 TABLE 92 FRESENIUS MEDICAL CARE AG: TOTAL REVENUE, BY GEOGRAPHY, 2009 - 2011 (\$MILLION)  
 TABLE 93 HAEMONETICS: TOTAL REVENUE AND R&D EXPENDITURE, 2009 - 2011 (\$MILLION)  
 TABLE 94 HAEMONETICS: TOTAL REVENUE, BY SEGMENT, 2009 - 2011 (\$MILLION)  
 TABLE 95 HAEMONETICS: DISPOSABLES REVENUE, BY PRODUCT TYPE, 2009 - 2011 (\$MILLION)  
 TABLE 96 HAEMONETICS: TOTAL REVENUE, BY GEOGRAPHY, 2009 - 2011 (\$MILLION)  
 TABLE 97 KANEKA CORPORATION: TOTAL REVENUE, BY SEGMENT, 2010 - 2012 (\$MILLION)  
 TABLE 98 KAWASUMI LABORATORIES, INC.: TOTAL REVENUE AND R&D EXPENDITURE, 2008 - 2010 (\$MILLION)  
 TABLE 99 KAWASUMI LABORATORIES, INC.: TOTAL REVENUE, BY SEGMENT, 2008 - 2010 (\$MILLION)  
 TABLE 100 NIKKISO CO., LTD: TOTAL REVENUE AND R&D EXPENDITURE, 2010 - 2012 (\$MILLION)  
 TABLE 101 NIKKISO CO., LTD: TOTAL REVENUE, BY GEOGRAPHY, 2010 - 2012 (\$MILLION)

## LIST OF FIGURES

FIGURE 1 GLOBAL APHERESIS MARKET, BY APPLICATION, 2012  
 FIGURE 2 BLOOD INDUSTRY VALUE CHAIN  
 FIGURE 3 APHERESIS MARKET SEGMENTATION  
 FIGURE 4 APHERESIS MARKET - DRIVERS & RESTRAINTS  
 FIGURE 5 GLOBAL APHERESIS MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2011  
 FIGURE 6 KEY GROWTH STRATEGIES, 2010 - 2012

# RESEARCHANDMARKETS

Ordering: Order Online - <http://www.researchandmarkets.com/reports/2373021/>

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,  
Guinness Centre,  
Taylors Lane,  
Dublin 8,  
Ireland.

---

## Fax Order Form

To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

<http://www.researchandmarkets.com/contact/>

## Order Information

Please verify that the product information is correct and select the format(s) you require.

Product Name: Apheresis Market - Applications (Plasmapheresis, Plateletpheresis, RBC/Erythrocytapheresis, Leukapheresis, Photopheresis), Procedures (Therapeutic & Donor Apheresis/Automated Blood Component Collection), Devices & Disposables - Forecasts To 2017

Web Address: <http://www.researchandmarkets.com/reports/2373021/>

Office Code: OC8DIRPPUPOVY

## Product Formats

Please select the product formats and quantity you require:

	Quantity	
Electronic (PDF) - Single User:	<input type="checkbox"/>	€3,611
Electronic (PDF) - 1 - 5 Users:	<input type="checkbox"/>	€4,388
Electronic (PDF) - Site License:	<input type="checkbox"/>	€5,553
Electronic (PDF) - Enterprisewide:	<input type="checkbox"/>	€6,990

## Contact Information

Please enter all the information below in **BLOCK CAPITALS**

Title: Mr  Mrs  Dr  Miss  Ms  Prof

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Email Address: \* \_\_\_\_\_

Job Title: \_\_\_\_\_

Organisation: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Postal / Zip Code: \_\_\_\_\_

Country: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

\* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)





**Payment Information**

Please indicate the payment method you would like to use by selecting the appropriate box.

- Pay by credit card:
  - American Express
  - Diners Club
  - Master Card
  - Visa

Cardholder's Name \_\_\_\_\_

Cardholder's Signature \_\_\_\_\_

Expiry Date \_\_\_\_\_ | \_\_\_\_\_

Card Number \_\_\_\_\_

CVV Number \_\_\_\_\_

Issue Date \_\_\_\_\_ | \_\_\_\_\_

(for Diners Club only)

- Pay by check:

Please post the check, accompanied by this form, to:

Research and Markets,  
Guinness Center,  
Taylors Lane,  
Dublin 8,  
Ireland.

- Pay by wire transfer:

Please transfer funds to:

Account number	833 130 83
Sort code	98-53-30
Swift code	ULSBIE2D
IBAN number	IE78ULSB98533083313083
Bank Address	Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: \_\_\_\_\_

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at <http://www.researchandmarkets.com/info/terms.asp>

**Please fax this form to:**  
**(646) 607-1907 or (646) 964-6609 - From USA**  
**+353-1-481-1716 or +353-1-653-1571 - From Rest of World**