

NAV 2013: Provisioning New Instances and Users in 10 Minutes. Yes: 10 Minutes.

"We've made a big investment in improving the 'hostability' of NAV 2013... you get going faster because partners can deploy and manage Microsoft Dynamics NAV 2013 in a more streamlined way. It also means that performance is significantly faster." Paul White, Senior Director, ERP Product Management, Microsoft



Microsoft's claims that Dynamics NAV 2013 is the most web-ready version of NAV ever and that it can be deployed in a more streamlined way are entirely borne out by SaaSplaza's new provisioning system.

Using this new online system, a SaaSplaza Partner may create a new instance of NAV 2013 within only five minutes. What once took hours—and, if you used a Cloud platform provider other than SaaSplaza, may have even taken days or weeks—can now be done in a matter of minutes.

The new provisioning system means that SaaSplaza Partners can spend more time focused on uncovering new business opportunities and prospects, and on providing services that deliver more value to their end-customers, and more value to their own bottom lines.

THREE SIMPLE STEPS TO CREATING A NEW DYNAMICS NAV 2013 INSTANCE

Provisioning a new NAV 2013 instance starts by selecting it from a menu of available services (see Figure 1).



Figure 1: Select "Create a new instance" next to NAV 2013.



That opens a small dialog box (Figure 2) where you then do a couple of simple tasks, such as giving the instance a name and description, and assigning it a template (templates are determined and set-up when a Partner on-boards a new customer with SaaSplaza).

		_		
Instance Setup			(0
Instance Name Specify a unique identifier for the service instance. Description	DemoSaaSpiazaEMEA NAV2013-Test			
Service Package Configuration				
Package Template Choose the package template that should be applied to the outcomer. Click on the edit button to view or change the package properties.	SaaSplaza Cloud - Production	♥ Edit		
Advanced Settings				
Maximum Users Specify the maximum users that the outformer can value denotes an infinite user limit for the service :	provision with this service. A blank or zero	Enabled		
Billing		Enabled		
X Service Settings				
Provision Provision Deprovision				

Figure 2: Add your own database or your own license.

Once the Partner has assigned a name, description, and template, all they have to do is click Provision (in the lower left-hand corner of Figure 2) and the instance is then created (Figure 3). The Partner is now free to assign new users to this instance, and the users have the option to have NAV 2013 as a web based client or as a local. All in less than five minutes.

Services	Status	Service	User	s
Manage Customer Services	•	BackupAgent	0	١
	*	CRM4 create an instance		
Customer Management	*	Customer Relationship Management 2011 create an instance		
Lemo SaaSplaza EMEA	٠	Demo MS Dynamics CRM 2011	25	(
All Customers	•	DNS	0	1
* Services	0	File Transfer Protocol (FTP)	0	٩
Hierarchy	٠	Hosted Exchange 2007	1	(i)
Demo SaaSplaza EMEA	٠	Hosted Office 2007	25	1
Customer Search	0	Jet Reports 2011	0	1
	0	JetReports	0	٢
Q Search	•	JetReports 2010 R2	0	٩
Filter: Name / Billing ID O Domain	•	Managed Server	0	٢
To search using partial words, type % and the search criteria. For example, to search for "fast	*	MS Dynamics AX create an instance		
automotives" type "%auto" and all records containing the word "auto" will be displayed.	*	MS Dynamics AX 2012 create an instance		
	•	→ Demo	25	١
	0	MS Dynamics GP	0	(1)
User Management	芣	MS Dynamics NAV create an instance		
	*	MS Dynamics NAV 2013 create an instance		
		NAV2012 Test	0	٩
	0	NAV 2009 Classic	0	٩
	0	NAV 2009 RTC	0	٩

Figure 3: A new instance of NAV 2013 is now available. The radio buttons show ALL services available to the Partner; the green ones show what is used by this specific end-customer.



THREE SIMPLE STEPS TO CREATING NEW USERS

SaaSplaza's provisioning system makes it equally easy to assign new users and permissions as well. Not only that, but users have the choice of a web-client or a local client. It starts by creating a user and assigning permissions.

Figure 4 shows how to set-up a new user, and Figure 5 shows how you assign permissions.

Users	Search Count: 26 [1] 2		
Manage user accounts	Status 🗌 Full Name	UPN	Service
Demo Saa Spiaza EMEA	• • •		0
User Management	C		
* New User	 Create User (2) 	Provision Services	
New Template User	The user creation process will autor	natically take you to the user services screen on	e the user's account has
Export To Excel	Deen created.		
A ⁸ A Bulk User Import	User Details		
	UPN*	they casher a	~
Multi User Selection	Username *	thew casher Doc	
Selected Users: 0	First Names * Mat	thew	
.	Last Name*	1007	
Select All Users Clear All Users	Display Name * Mat	thew Casper	
Services Provision	A :	alon caspa	
Enable Deprovision	Additional User Properties		
user operations with the selected users. Refresh the screen to view the account changes.	Password Configuration Password * Confirm Password *	•••••	
Customer Management	Account Settings		•
Al Customers	Email Addresses		•
* Services			
A Hierarchy	Provision X Cancel		
Demo SaaSplaza EMEA	• E E Admin	Admin@saasemea.com	0
Customer Search	Admin	Demo(1@saasemea.com	
	- Demo 01	Demoti I@saasemea.com	
0	Demo 02	Demo02@saasemea.com	n 4

Figure 4: A new user is created.

User Services	Status Service	
Manage User Services for Matthew Casper	Customer Relationship Management 2011 - Demo MS Dynamics CRM 2011	
	Hosted Exchange 2007	
User Management 🔹 🔻	Hosted Office 2007	
* New User	MS Dynamics AX 2012 Demo	
Authew Casper	MS Dynamics NAV 2013 - NAV2013-Test	
🚔 All Users	Clabel UD NIN/Test	0
Bulk User Import	Giobal OS NAV Test	
Matthew Casper	User Service Setup	
User Search	Enabled Service Access Level	
	. O ADMIN	
Search Search	USER	
Filter: Name O UPN O Email	SUPER Full	
To search using partial words, type % and the search criteria. For example, to search for "fast automotives" type "%suto" and all records containing the word "auto" will be displayed.		
	Provision Deprovision	
	SharePoint 2010 - Demo MS SharePoint 2010	

Figure 5: A dialog box allows the Partner to set permissions for the selected user. (Note that this is a demo version showing limited permissions functionality.)



Once the user is created and permissions are assigned, they are ready to begin using NAV 2013! The process thus far consumed about 5 minutes of time.

The new user is sent an email, like the one shown in Figure 6. The email content, granted, may not appear to be all that impressive (it can be customized, of course), but the choices it gives the user are. They can click the first link and start using NAV 2013 as a web client (a standard Cloud delivery model), **OR** they can click the second link and download a local client (Figure 7), which is an all-new way to provision NAV via the Cloud.

Image: Second									
Delete	Reply 🛄 Reply All 🔯 • Forward 🖏 •	CRM Fields	1일 SEO 2월 To Manager 2월 Team E-mail	→ → → Move →	Track Set Regarding	Convert To ~	Mark Unread Categorize * Follow Up *	Translate	om
Delete	Respond	Show	Quick Steps	G Move		CRM	Tags G	Editing Zo	om
From: □nxr2013@easoplasa.com Sent: Mon 2/18/2013 9-38 Ah for: ■ Mathem Casper Cc									
iject:	NAV 2013 Demo								

Figure 6: A simple email gives the newly provisioned user a choice to run NAV 2013 as a web client, or to do a local installation of the client.

Microsoft Dynamics NA	V installation - Windows Internet Explorer						
OO < http://ct	e.saasplaza.com/DSE-Test/NAVClientInstallation.html						
× Coogle • 🕃 Search • 🔶 • 🔀 Share 💷 • More >>							
× bing	a 🥺 🚝 🍼	f 🖸 💭 💭 💭 💭					
🚖 Favorites 🛛 🍰 🚺 Su	👷 Favorites 🛛 🖕 🖬 Suggested Sites 👻 🔊 Get more Add-ons 🕶						
88 • 🌉 Download Micr	(0%) Installing Microsoft Dynamics NAV 2013 demo						
Installatio	Installing Microsoft Dynamics NAV 2013 demo This may take several minutes. You can use your computer to do other tasks during the installation.	AV client					
	Microsoft Dynamics NAV 2013 demo						
Install prerequisi	From: cte.saasplaza.com						
The Microsoft Dynamic	Downloading: 1.59 MB of 161 MB	e prerequisites must be installed before installing the Microsoft Dynamics NAV client.					
Microsoft Report View							
Install Microsoft Repor	Cancel						
Microsoft Chart Contro	Microsoft Chart Controls is used for rendering, for example, queues on role centers in the Microsoft Dynamics NAV client.						
Install Microsoft Chart	Install Microsoft Chart Controls						
Install the Microsoft Dynamics NAV client							
I accept the Microsoft Dynamics NAV Software License Terms 🗷							
I accept the PartnerSolutionTODO Software License TermsTODO							
Install Microsoft Dynamics NAV							
Note. If you get an error saying that a system upgrade is required, then it is probably because one or more of the prerequisites were not installed.							

Figure 7: Only one click to install a local NAV 2013 client. This webpage may be customized to suit the Partner's brand.