



APEC CEO SUMMIT 2013

Bali, Indonesia
5-7 October 2013

www.apec2013ceosummit.com

TOWARDS RESILIENCE AND GROWTH: RESHAPING PRIORITIES FOR GLOBAL ECONOMY

Program as at 12 July 2013

The APEC CEO Summit is the premier business event in the Asia Pacific. This year's theme: **'Towards Resilience and Growth: Reshaping Priorities for Global Economy'** will provide enriching discussion by policy makers, business leaders, and innovative thinkers on securing inclusive sustainable growth, shared development and common prosperity.

The Summit takes place almost 20 years on from the Bogor Goals, in a world of increasing uncertainty where emerging Indonesia enjoys unprecedented economic and political stability. Over 1200 global business and thought leaders will be in attendance to hear from and discuss business priorities with the decision makers that will shape the future of the Asia Pacific.

As in past years the APEC CEO Summit looks forward to welcoming APEC Leaders including: **President Susilo Bambang Yudhoyono** of Indonesia; **Prime Minister Stephen Harper** of Canada; **President Sebastián Piñera** of Chile; **President Xi Jinping** of China; **Prime Minister Shinzō Abe** of Japan; **President Park Geun-hye** of South Korea; **Prime Minister Najib Razak** of Malaysia; **President Enrique Peña Nieto** of Mexico; **Prime Minister John Key** of New Zealand; **President Benigno Aquino III** of the Philippines; **President Vladimir Putin** of Russia; **Prime Minister Lee Hsien Loong** of Singapore; **Prime Minister Yingluck Shinawatra** of Thailand, and **President Barack Obama** of the USA.

In addition to the APEC Leaders, confirmed role players in the program include: Frank Appel, CEO of Deutsche Post DHL; John Rice, Vice Chairman, GE; Michael Ducker, COO, FedEx; Craig Mundie, Senior Advisor, Microsoft; Dennis Nally, Global Chairman, PwC; Chris Viehbacher, CEO, Sanofi; Keith Williams, CEO, Underwriters Laboratories; Klaus Schmidt-Hebbel, Former OECD Chief Economist and Professor of Economics, Catholic University of Chile; Kishore Mahbubani, author of "The Great Convergence", and Susan Schwab, Former US Trade Representative.

President Yudhoyono and Indonesia looks forward to welcoming the Asia Pacific business community and hosting this important event that will shape the future of the region while showcasing the warm hospitality of Bali.



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SATURDAY, 5 OCTOBER 2013

- 9:00AM – 5:00PM REGISTRATION
- 2:30PM – 5:15PM PRE – CEO SUMMIT CONFERENCE: INVEST INDONESIA
KEYNOTE ADDRESS BY CHAIRMAN OF INDONESIA INVESTMENT COORDINATING BOARD
MAIN SPEAKER: PROF. DR.NOURIEL ROUBINI
“PRESENT AND FUTURE OUTLOOK OF INDONESIA, INDIA AND CHINA”
- 6:30PM – 9:00PM WELCOME RECEPTION FOR SUMMIT DELEGATES AND APEC TRADE MINISTERS
CELEBRATING MODERN INDONESIA’S DYNAMISM AND DIVERSITY

SUNDAY, 6 OCTOBER 2013

- FROM 7:30AM COFFEE AND TEA SERVED AT SUMMIT VENUE: BALI INTERNATIONAL CONVENTION CENTER
- 9:00AM – 9:45AM
SESSION ONE SUMMIT OPENING SESSION
RESHAPING GLOBAL PRIORITIES: THE VIEW FROM MODERN INDONESIA
Welcome Address by **APEC CEO Summit 2013 Chairman Wishnu Wardhana**
Summit Opening Keynote Address by **President Susilo Bambang Yudhoyono of Indonesia.**
- 9:45AM – 11:00AM
SESSION TWO SUMMIT DIALOGUE ON THE STATE OF THE WORLD
THE STATE OF THE WORLD: A STRATEGIC ASSESSMENT
 - How is the global economy doing?
 - Are geopolitical tensions a cause for concern?
 - What are the key business priorities?An open forum panel discussion with APEC and Business Leaders.
- 11:00AM – 11:30AM NETWORKING BREAK
- 11:30AM – 12:45PM
SESSION THREE SUMMIT DIALOGUE ON GLOBAL GROWTH
THE OUTLOOK FOR GLOBAL GROWTH: EVALUATING FUTURE PROSPECTS
 - What economies and industries will drive global growth in a growth-constrained



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world?

- What are the obstacles to global growth?
- What is required of APEC and business leadership?

An open forum panel discussion with APEC and Business Leaders.

12:45PM – 2:00PM

LUNCH

Pasar Indonesia (Buffet feast featuring Indonesian delicacies)

2:00PM – 3:00PM

SESSION FOUR

SUMMIT CONVERSATION ON AMERICA'S LEADERSHIP AND PRIORITIES

AMERICA'S LEADERSHIP AND PRIORITIES: WHAT THEY MEAN FOR THE WORLD

Summit Conversation with an APEC Leader.

3:00PM – 3:30PM

NETWORKING BREAK

3:30PM – 4:45PM

SESSION FIVE

SUMMIT DIALOGUE ON THE GLOBAL TRADING SYSTEM

THE STATE OF THE GLOBAL TRADING SYSTEM: WHERE TO NEXT?

- What is the state of the global trading system?
- How to facilitate collaboration in the context of rising protectionism?
- What is the role of initiatives like the Regional Comprehensive Economic Partnership (RCEP) and the Trans-Pacific Partnership (TPP)?

An open forum panel discussion with APEC and Business Leaders.

4:45PM – 6:00PM

SESSION SIX

SUMMIT KEYNOTE ADDRESS AND DIALOGUE ON INNOVATION

THE BUSINESS OF INNOVATION: WHY DOES IT MATTER?

- How important is innovation for competitiveness and growth?
- How can governments and companies promote innovation?
- How does innovation disrupt business as usual?

Summit Keynote Address by an APEC Leader followed by an open panel discussion with Business and Thought Leaders.

7:30PM – 9:30PM

DINNER

APEC CEO Summit 2013 Thematic Dinners

Four Concurrent Dinners each with a theme.



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MONDAY, 7 OCTOBER 2013

8:00AM – 8:45AM COFFEE AND TEA SERVED AT SUMMIT VENUE: BALI INTERNATIONAL CONVENTION CENTER

8:45AM – 9:45AM
SESSION SEVEN

SUMMIT CONVERSATION ON INCLUSIVE AND SUSTAINABLE GROWTH

WHY INCLUSIVE AND SUSTAINABLE GROWTH MATTERS

Summit Conversation with an Inspirational Thought Leader on what is inclusive and sustainable growth and why it matters.

9:45AM – 10:45AM
SESSION EIGHT

SUMMIT DIALOGUE ON ASIA PACIFIC CONNECTIVITY

CONNECTIVITY ACROSS THE ASIA PACIFIC

- How is connectivity transforming the Asia Pacific?
- How is connectivity reshaping business as usual?
- Going forward, what are the key priorities to facilitate connectivity?

An open forum panel discussion with Business Leaders.

10:45AM – 11:00AM

NETWORKING BREAK

11:00AM – 11:30AM
SESSION NINE

SUMMIT KEYNOTE ADDRESS ON THE JAPANESE ECONOMY

JAPAN'S ECONOMIC ROADMAP

Summit Keynote Address by an APEC Leader.

11:30AM – 12:30PM
SESSION TEN

SUMMIT DIALOGUE ON INVESTMENT IN INFRASTRUCTURE AND HUMAN CAPITAL

INVESTING FOR ECONOMIC RESILIENCE

- What are the investment priorities in infrastructure and human capital?
- What is the role of government and business in facilitating investment?

An open forum panel discussion with APEC and Business Leaders.

12:30PM – 2:00PM
LUNCH

Pasar Indonesia (Buffet feast featuring Indonesian delicacies)



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2:00PM – 3:15PM

SESSION ELEVEN

SUMMIT DIALOGUE BRAINSTORMING ON THE NEXT FIVE YEARS

WHAT'S NEXT?

- What are the major trends?
- What are the implications?
- How can we prepare for the future?

An open forum panel discussion with Business and Thought Leaders.

3:15PM – 3:45PM

NETWORKING BREAK

3:45PM – 4:45PM

SESSION TWELVE

SUMMIT DEBATE ON THE FUTURE OF EMERGING MARKETS

ARE THE PROSPECTS OF EMERGING MARKETS OVERRATED?

A Summit Debate between two Thought Leaders.

4:45PM – 5:30PM

SESSION THIRTEEN

SUMMIT CONVERSATION ON ENERGY SECURITY

THE FUTURE OF ENERGY SECURITY

Summit Conversation with an APEC Leader.

5:30PM – 6:00PM

SESSION FOURTEEN

SUMMIT KEYNOTE ADDRESS ON CHINA'S ECONOMIC OUTLOOK

CHINA IN TRANSITION: WHAT CAN THE ASIA PACIFIC EXPECT?

Summit Keynote Address by an APEC Leader.

6:00PM – 6:15PM

CLOSING SESSION

CLOSING ADDRESSES AND INVITATION TO THE **APEC CEO SUMMIT 2014** IN CHINA