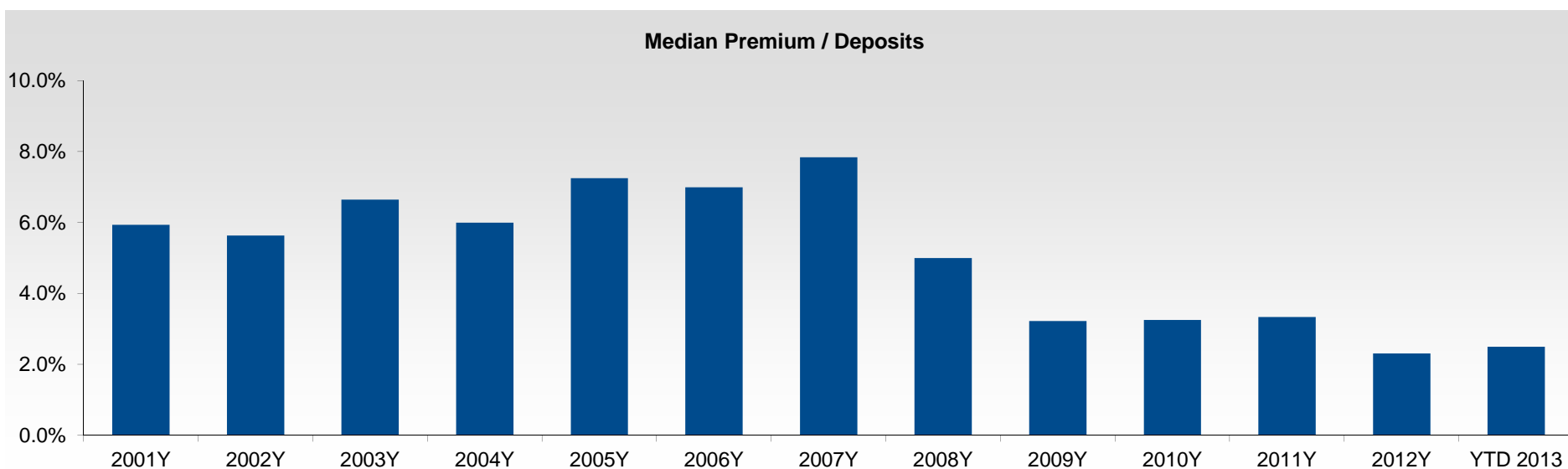


TABLE 1
BANK & THRIFT BRANCH M&A TRANSACTIONS
 Summary Statistics (2001Y - YTD 2013)

Branch Deals	2001Y	2002Y	2003Y	2004Y	2005Y	2006Y	2007Y	2008Y	2009Y	2010Y	2011Y	2012Y	YTD 2013
Total # of Deals	211	151	126	110	86	105	71	65	79	78	81	88	41
Median Premium / Deposits	5.9%	5.6%	6.7%	6.0%	7.3%	7.0%	7.8%	5.0%	3.2%	3.3%	3.3%	2.3%	2.5%
Aggregate # of Branches Sold	1009	315	269	194	157	240	184	192	264	183	413	374	206
Deposits Transferred (\$ Bils)	\$31.5	\$9.0	\$7.2	\$4.2	\$3.1	\$7.3	\$3.3	\$2.9	\$12.2	\$5.5	\$20.2	\$12.6	\$5.9
Avg Deposits / Branch (\$000)	\$31,182	\$28,607	\$26,826	\$21,419	\$19,611	\$30,444	\$18,130	\$15,103	\$46,359	\$30,097	\$48,855	\$33,655	\$28,867

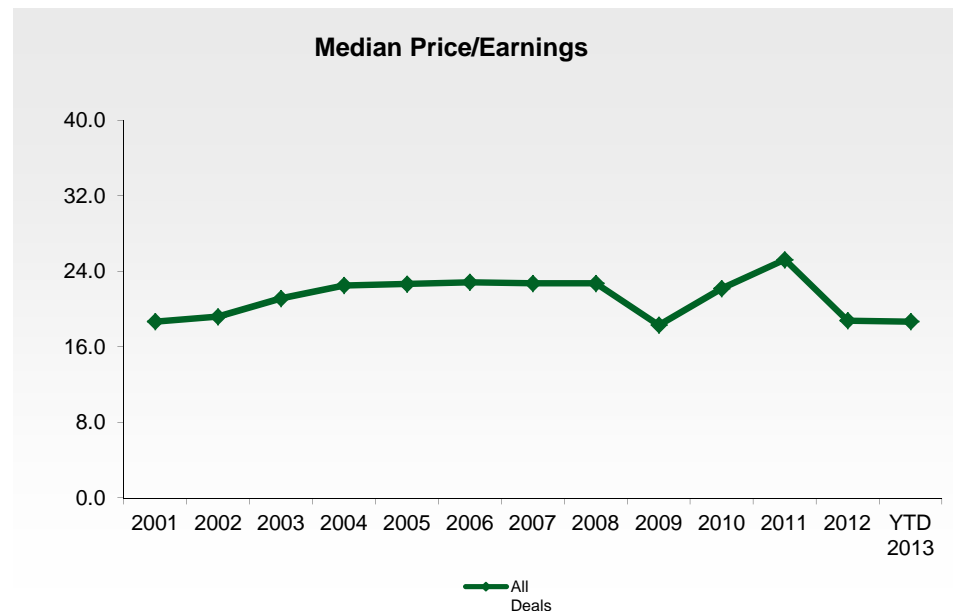
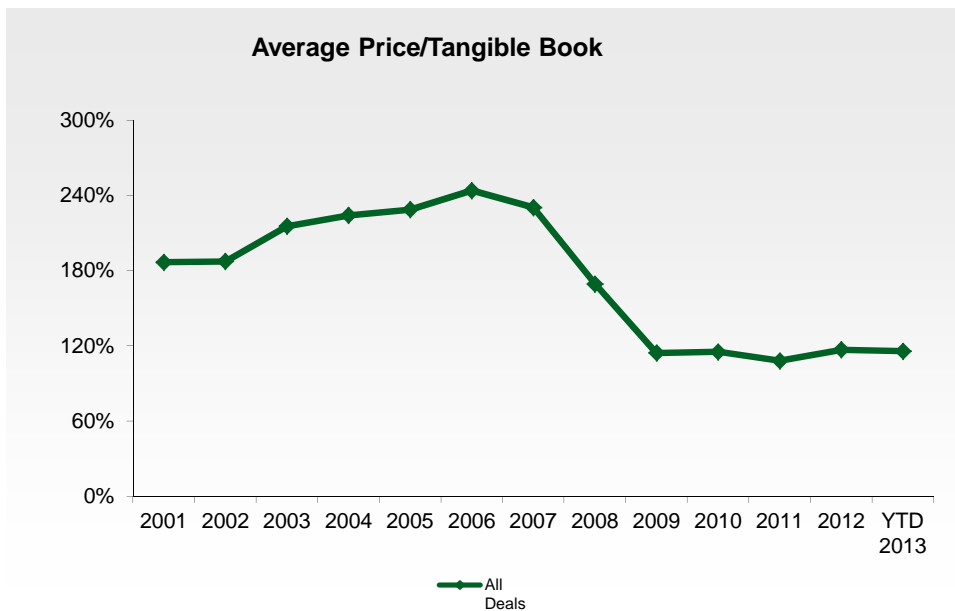


Note: YTD 2013 through August 7, 2013. Data excludes terminated deals.

TABLE 2
WHOLE BANK & THRIFT M&A TRANSACTION DATA

Summary Transaction Data

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	YTD 2013
ALL DEALS													
# of Deals	251	211	260	269	269	293	286	142	118	173	142	230	126
Average Price/Tangible Book	187%	188%	216%	224%	229%	244%	230%	169%	114%	115%	108%	117%	116%
Median Price/Earnings	18.7	19.2	21.1	22.5	22.7	22.9	22.7	22.7	18.3	22.2	25.2	18.8	18.7
Median Premium to Core Deposits	9.4%	8.8%	13.5%	15.2%	16.5%	18.2%	15.2%	8.8%	1.6%	2.5%	0.9%	2.4%	2.6%
Aggregate Deal Value (\$Billions)	\$40.4	\$17.0	\$72.3	\$130.8	\$29.2	\$105.6	\$72.0	\$31.8	\$1.3	\$12.2	\$17.0	\$13.8	\$8.4



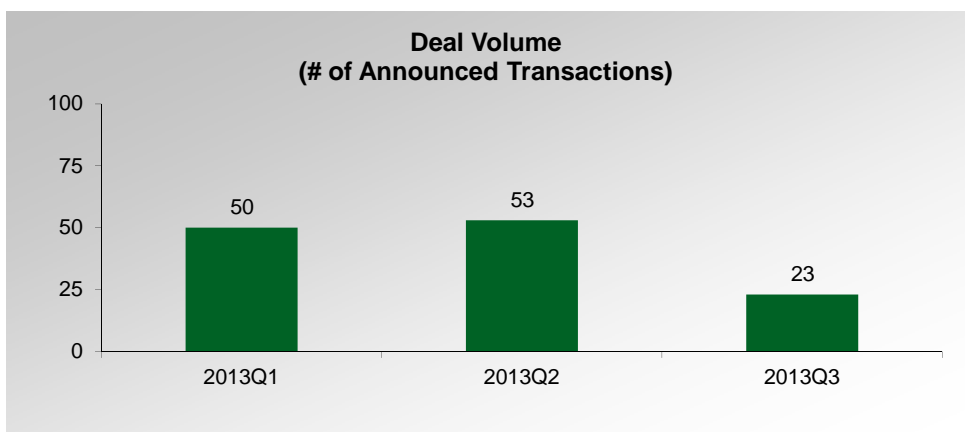
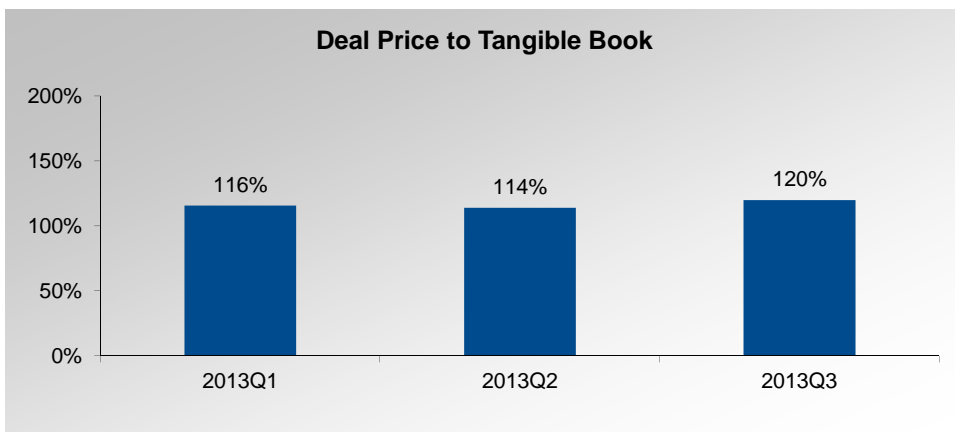
Note: Statistics include all bank & thrift transactions (including government assisted transactions). Excludes terminated deals. Year-to-date ("YTD") through August 7, 2013.

TABLE 3
WHOLE BANK & THRIFT SUMMARY STATISTICS - NATIONAL

M&A Summary Statistics

M&A Transaction Pricing Between January 1, 2013 - August 7, 2013

	# of Deals	Total Assets (\$000)	Tangible Equity/Assets	LTM ROAA	LTM ROAE	NPAs/Total Assets	Average Price/Book	Average Price/Tg Book	Price/LTM EPS
Deals By Seller's Assets									
> \$5.0 Billion	2	\$7,192,024	12.84%	3.56%	21.86%	2.00%	166%	176%	8.3
\$1.0 - \$5.0 Billion	12	\$2,580,725	7.83%	0.77%	6.54%	3.35%	117%	140%	17.8
\$500 Million - \$1.0 Billion	12	\$743,438	10.18%	0.76%	6.34%	2.33%	114%	126%	15.1
\$300 - \$500 Million	11	\$368,930	9.31%	0.32%	2.96%	2.34%	92%	95%	20.4
\$100 - \$300 Million	49	\$175,017	9.65%	0.52%	4.75%	2.68%	112%	113%	20.5
< \$100 Million	38	\$51,713	9.38%	0.36%	2.86%	1.53%	96%	100%	26.7
Deals by Seller's ROAE									
> 10%	18	\$262,639	9.19%	1.03%	12.04%	1.89%	148%	154%	11.4
5% - 10%	44	\$237,703	10.32%	0.76%	6.62%	1.20%	116%	129%	17.7
0% - 5%	32	\$162,957	10.70%	0.27%	2.78%	1.93%	117%	117%	38.2
< 0%	30	\$116,913	6.90%	-1.12%	-15.81%	5.33%	61%	62%	NA
Deals by Seller's NPAs/Total Assets									
< 1%	38	\$139,122	9.78%	0.67%	6.61%	0.35%	125%	141%	17.1
1% - 3%	31	\$232,442	10.16%	0.58%	5.06%	1.92%	126%	131%	20.1
3% - 5%	25	\$170,282	9.15%	0.28%	3.95%	3.97%	105%	109%	16.4
> 5%	27	\$162,051	8.50%	-0.02%	-0.36%	6.95%	63%	63%	28.2
Deals by Region									
Mid Atlantic	12	\$242,609	8.93%	0.34%	3.73%	1.23%	118%	123%	18.8
Midwest	41	\$102,580	8.80%	0.48%	5.02%	2.00%	108%	110%	19.8
Northeast	6	\$170,282	9.59%	0.26%	2.96%	4.47%	107%	108%	32.2
Southeast	24	\$657,019	8.89%	0.29%	3.96%	3.48%	97%	111%	15.5
Southwest	23	\$150,647	10.90%	0.59%	5.48%	1.24%	110%	120%	18.2
West	20	\$224,205	10.55%	0.71%	6.21%	2.03%	121%	124%	11.3
All Bank and Thrift Deals	126	\$172,650	9.53%	0.49%	4.89%	2.20%	109%	116%	18.7



* Based on median statistics (unless noted) and excludes terminated deals.

• S-Corporation selling companies have been adjusted to C-Corporation status (including pricing multiples) using 34% tax rate.

Note: Includes all announced bank and thrift M&A transactions in which at least 50% ownership was acquired. (Includes capital contribution deals)