

# IOWA FIDUCIARY FESTIVAL

PART OF THE 2013 RETIREMENT PLAN ROADSHOW





XPONENTIAL GROWTH SOLUTIONS  
110 WEST C ST, SUITE#2001  
SAN DIEGO, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE

# IOWA FIDUCIARY FESTIVAL

PRESENTED BY:  
401(K) ADVISORS  
URBANDALE, IOWA

## SPEAKERS:

**STEVE GOODING**  
PRESIDENT - BENEFITS DIVISION  
REYNOLDS & REYNOLDS

**BRAD HARRISON**  
MANAGING DIRECTOR -  
MASSMUTUAL

**RONNI F. BEGLEITER**  
ATTORNEY AT LAW -  
BROWWINICK

**DES MOINES GOLF AND COUNTRY CLUB**  
**1600 JORDAN CREEK PARKWAY**  
**WEST DES MOINES, IA 50266**

## TOPICS TO BE DISCUSSED BY RETIREMENT INDUSTRY EXPERTS:

• UPDATE ON THE CURRENT REGULATORY ENVIRONMENT • MOST COMMON  
FIDUCIARY MISTAKES • RETIREMENT BEST PRACTICES TO EXPECT FROM  
YOUR SERVICE PROVIDER • THE LINK BETWEEN RETIREMENT AND HEALTHCARE

## PROFESSIONAL PANEL

• STRATEGIES FOR IMPROVING PARTICIPANT OUTCOMES • BEST PRACTICES  
FOR YOUR PLAN • WHAT'S NEXT FOR FIDUCIARIES

**COST:** \$150 REGISTRATION FEE WAIVED FOR THE FIRST  
15 QUALIFIED RESPONDENTS

3 HOURS CPA/CPE CREDIT & 3 HOURS HRCI/SPHR CREDIT  
FOR ADDITIONAL DETAILS AND TO RSVP CONTACT

JON FREYE 619-795-3920 JFREYE@XGROWTHSOLUTIONS.COM

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