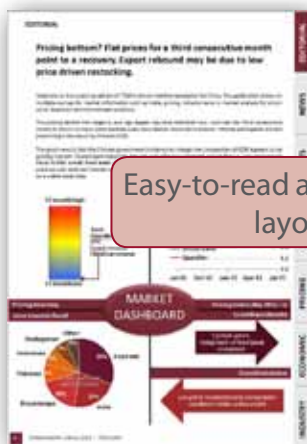


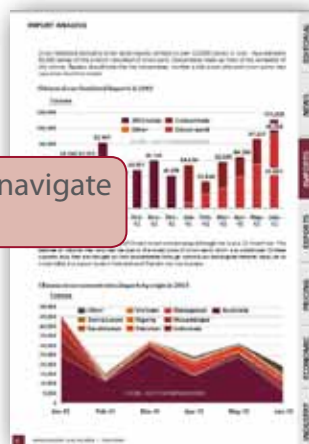
# CHINA ZIRCON newsletter



**EDITORIAL**  
**IMPORT & EXPORT ANALYSIS**  
**ECONOMIC & INDUSTRY ANALYSIS**  
**CHINA BASED**



Easy-to-read and navigate layout



Detailed and comprehensive market data and charts

**CHINA ZIRCON newsletter**  
 A\$2,000 excluding GST.  
 For Australian subscribers,  
 10% GST will be added to the  
 listed price.

*China Zircon* newsletter is published in the first week of every month and covers the trade of zircon sand, zircon concentrates, opacifier, ZOC and zirconium chemicals, fused zirconia and the pricing of zircon sand, opacifier and ZOC.

## Contents

**EDITORIAL** – Insightful editorial provided every month by TZMI Shanghai summarising the market trends and analysis featured in the newsletter.

**MARKET DASHBOARD** – Snapshot of key market indicators featuring trade, pricing and growth analysis.

**NEWS** – Monthly round up of China-based industry news, compiled from multiple local news sources that are usually not available in English. You will know what the local industry knows, and more, as we add our own commentary to each news item.

**IMPORT ANALYSIS** – Volumes, prices and trends for zircon sand, zircon concentrates, flour, opacifier and other zirconium materials.

**EXPORT ANALYSIS** – Volumes, prices and trends for ZOC, ZBC, Chemical Zirconia and Fused Zirconia exported from China to the rest of world.

**PRICING** – Domestic prices of zircon sand, zircon chemicals, chemical zirconia and fused zirconia as well as other key raw materials such as water and electricity.

**ECONOMIC ANALYSIS** – Summary of the major macro-economic trends that are shaping the market.

**INDUSTRY ANALYSIS** – Production volumes for four key downstream industries and analysis of industrial trends that are going to impact the zircon industry.



## ABOUT TZMI

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, China, the US, and South Africa. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO<sub>2</sub> pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- **Mergers and acquisitions**
- **Market assessments and industry analysis**
- **Due diligence**
- **Pre-feasibility studies incl. preliminary capital and operating cost estimation**
- **Competitive cost analysis and benchmarking**
- **Technical reviews and audits**
- **Resource assessments**
- **Physical separation test work**
- **Flowsheet development**
- **Customised data analysis and reporting.**

## ORDER FORM

Email completed form to [marketing@tzmi.com](mailto:marketing@tzmi.com) or fax to +61 8 9359 6050.

	Price excluding GST	Qty	Amount
<b>China Zircon newsletter (12 monthly issues - PDF) Single user</b>	A\$2,000		A\$
Multiple (2-10) Users	A\$4,000		A\$
Multiple (>10) Users	A\$5,000		A\$
<i>For Australian subscribers: 10% GST will be added to listed price.</i>		<b>Total</b>	A\$

## PAYMENT OPTIONS

Credit Card (option available for all subscribers)

Credit Card	<input type="checkbox"/> Visa	<input type="checkbox"/> Mastercard	<input type="checkbox"/> Amex	<input type="checkbox"/> Diners	Total Value A\$	
Expiry Date	<input type="text"/>	Card No.	<input type="text"/>	<input type="text"/>	Security Code	<input type="text"/>
Cardholders Name	<input type="text"/>			Cardholders Signature	<input type="text"/>	

All Subscribers	Australian Subscribers
<input type="checkbox"/> <b>Electronic Funds or Telegraphic Transfers:</b> ANZ Bank International Services, Australia Account Name: TZ Minerals International Pty Ltd BSB: 016 498 Acc No: 2555 45838 Swift: ANZBAU3M Ref No: Purchaser name and invoice number	<input type="checkbox"/> <b>Cheque:</b> Payable to TZ Minerals International Pty Ltd Mail cheque and Order Form to: TZ Minerals International Pty Ltd PO Box 1252, Victoria Park East WA 6981
	<b>International Subscribers</b> <input type="checkbox"/> <b>Bank draft drawn on US Bank by airmail:</b> TZ Minerals International Pty Ltd PO Box 1252 Victoria Park East WA 6981 Australia

## CONTACT DETAILS

Name	<input type="text"/>				
Position	<input type="text"/>	Company	<input type="text"/>		
Postal Address	<input type="text"/>				
Telephone	( <input type="text"/> )	Fax	( <input type="text"/> )	Mobile/Cell	( <input type="text"/> )
Email	<input type="text"/>		Website	<input type="text"/>	