Christopher P. Parr, CFP®

President at Parr Financial Solutions, Inc.

cpparr@ParrFinancialSolutions.com

Summary

- Over 25 years of financial services industry experience.
- Independent personal financial advisor since 1993 as a CERTIFIED FINANCIAL PLANNER® professional.

- Selected 4 times by "Worth Magazine" as one of the nation’s “250 Best Financial Advisors”.

- Selected 4 times by "Medical Economics" publication as one of the nation's "150 Best Financial Advisors for Doctors".

Specialties

Portfolio Management
Retirement Planning
Estate Planning

Experience

President & Wealth Manager at Parr Financial Solutions, Inc.
March 2009 - Present (4 years 7 months)

Fee-only wealth management firm providing financial planning and investment management services to individuals, families, and trustees across the country. The firm is based in Columbia, Maryland in the heart of the Baltimore-Washington Corridor.

We specialize in:
> Investment Management & Portfolio Design
> Retirement Planning & Distribution Strategies (incl. Roth IRA's)
> Estate Planning & Wealth Preservation
> Comprehensive Financial Planning

Volunteer Commissioner 2004-2013 & Chairman 2007-2013 at Howard County Pension Oversight Commission
April 2004 - September 2013 (9 years 6 months)

Appointed and reappointed by the County Executive and approved by the County Council and served two voluntary five-year terms. The Commission has responsibility for overseeing over $650 million of retirement plan assets for all county employees, police and fire.

Owner & Senior Vice President at FAI Weath Management (Financial Advantage, Inc.)
April 2001 - September 2009 (8 years 6 months)

Chief Operating Officer and Chief Compliance Officer;
Financial Advantage, Inc. ranked consistently by "Wealth Manager" publication as one of the top 250 independent financial advisory firms in the country. The firm focused on providing financial planning and investment management services to retirees.

Owner at Parr Financial Solutions
January 1992 - March 2001 (9 years 3 months)

Fee-Only Financial Advisors
The company was founded in Silicon Valley, California in 1992 and began Maryland operations in 1997. Parr Financial Solutions merged with Financial Advantage, Inc. effective April 1, 2001.

Strategic Planning MIS Consultant at Ingres
1992 - 1994 (2 years)

Designed Marketing Quarterly Financial Review identifying global revenue by product line and hardware platform. Data for report was captured by working with IS staff to map general ledger codes to sales order management system. Supported company President during quarterly analyst conference calls.

Financial Planning Officer & MIS Consultant at Maryland National Bank
1987 - 1991 (4 years)

MNC Information Services Subsidiary
Primary Business Analyst directly supporting EVP responsible for
Operations & Technology (5 Divisions & 150 Cost Centers)
- MNB/Equitable Merger Analysis
- MNB/American Security Merger Analysis

Marketing Strategic Planning Analyst at Crown Central Petroleum Corporation
April 1984 - October 1984 (7 months)

Great opportunity but bad timing
Entire department along with 25% of headquarters staff eliminated 6 mos after being recruited by Crown due to severe oil industry downturn. Projects included M&A analysis, financial feasibility of adding convenience stores to gas stations, and viability of ethanol blend as viable alt fuel source.

Operations Officer at First National Bank of Maryland
1980 - 1984 (4 years)

Assistant Branch Manager - 1981
Management Trainee - 1980

Skills & Expertise

Retirement Planning
Wealth Management
Investments

Asset Allocation
Investment Advisory
Strategic Financial Planning
Estate Planning
Retirement
Portfolio Management
Investment Management
Mergers & Acquisitions
Financial Advisory
Finance
Wealth Management Services
Personal Finance
Financial Services
Investment Strategies
Mutual Funds
High Net Worth Individuals
IRAs

Publications

Building a $1,000,000 Nest Egg: Leading Financial Minds Reveal the Simple, Proven Ways for Anyone to Build a $1,000,000 Nest Egg On Your Own Terms

Aspatore Books, a Thomson Reuters business   September 2002

Authors: Christopher P. Parr, CFP®

Each chapter was written by a different Financial Advisor. I wrote Chapter 2: "Timeless Tips for Building Your Nest Egg".

Education

Leadership Howard County
2001 - 2002

College for Financial Planning
CFP®, Certified Financial Planner®, 1991 - 1993

Loyola College in Maryland
MBA, Finance, 1979 - 1981

Western Maryland College
BA, Economics / Bus Admin, 1975 - 1979

Baltimore Polytechnic Institute
Advanced College Prep, 1971 - 1975

Honors and Awards

"Worth Magazine" - selected 4 times as one of the nation’s “250 Best Financial Advisors”.

"Medical Economics Magazine" - selected 4 times as one of the nation’s “150 Best Financial Advisors for Doctors”.

Interests

Howard Huskies Ice Hockey Coach 2007 - 2013
- completed USA Hockey Level IV certification

Christopher P. Parr, CFP®

President at Parr Financial Solutions, Inc.

cpparr@ParrFinancialSolutions.com

Contact Christopher P. on LinkedIn