Central Trust & Investment Company

BACKGROUND

CONTACT:

Andrew Tasset Vice President -Marketing 417-841-4293

Central Trust & Investment Company

Overview

Central Trust & Investment Company is a leading provider of asset management services in Missouri, with offices in St. Louis, Springfield, Columbia, Kansas City, Lake Ozark and Jefferson City. Approximately \$4.5 billion in managed client assets. Our staff includes portfolio managers, attorneys, Certified Financial Planners (CFPs), Certified Public Accountants (CPAs) and Chartered Financial Analysts (CFAs).

At Central Trust, we differentiate ourselves by assigning a team of at least three seasoned advisors to each client, enabling our clients to consistently reach someone intimately familiar with their account whenever they call or visit. We take pride in offering integrated wealth management through comprehensive planning and world class investment solutions.

We capture this unwavering focus on personal service with our trademarked tagline: *Because You Are Central.*TM

Info

Headquarters:	7733 Forsyth Blvd, Suite 900, Clayton, MO 63105 (314) 725-9055
Top Executives:	Bob Jones, President & CEO Reed Murphy, Executive Vice President & Chief Investment Officer Harvey Brandvein, Senior Vice President & Chief Insurance Officer Daniel J. Monte, J.D., Vice President & Chief Fiduciary Officer

Locations

Columbia:	720 E. Broadway, Columbia, MO 65201 (573) 874-8490
Jefferson City:	111 E. Miller St., Jefferson City, MO 65101 (888) 311-1914
Kansas City:	11900 College Blvd., Overland Park, KS 66210 (913) 901-3014
Lake Ozark:	1860 Bagnell Dam Blvd., Lake Ozark, MO 65049 (573) 302-2474
Springfield:	3333 S. National, 3 rd Floor, Springfield, MO 65807 (417) 883-3838
St. Louis:	7733 Forsyth Blvd, Suite 900, Clayton, MO 63105 (314) 725-9055

Employees 100+

Services

Trust Management; Investment & Portfolio Management; Business Succession Planning; Individual Estate Planning; Business & Institutional Services; Insurance (life, disability & longterm care); Retirement Plans for Employers