

Third Quarter 2013 Housing Market Survey – San Francisco

| San Francisco County | Homes Sold Q3/13 | Homes Sold Q3/12 | % Change | Avg. DOM* Q3/13 | Avg. DOM Q3/12 | Change 13/12 (Days) | Median Price Q3/13 | Median Price Q3/12 | % Change |
|------------------------------|------------------|------------------|----------|-----------------|----------------|---------------------|--------------------|--------------------|----------|
| Single-Family Detached Homes | 680 | 637 | 7 | 39 | 37 | 2 | \$1,163,556 | \$920,721 | 26 |

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Single-Family Detached Homes

| Neighborhood | Homes Sold Q3/13 | Homes Sold Q3/12 | % Change | Avg. DOM* Q3/13 | Avg. DOM Q3/12 | Change 13/12 (Days) | Median Price Q3/13 | Median Price Q3/12 | % Change |
|--------------|------------------|------------------|----------|-----------------|----------------|---------------------|--------------------|--------------------|----------|
| District 1 | 58 | 49 | 18 | 35 | 31 | 4 | \$1,210,000 | \$1,165,000 | 4 |
| District 2 | 144 | 90 | 60 | 28 | 35 | -7 | \$855,500 | \$749,250 | 14 |
| District 3 | 52 | 53 | -2 | 24 | 32 | -8 | \$665,000 | \$518,000 | 28 |
| District 4 | 75 | 74 | 1 | 30 | 33 | -3 | \$1,150,000 | \$910,000 | 26 |
| District 5 | 93 | 97 | -4 | 27 | 31 | -4 | \$1,550,000 | \$1,475,000 | 5 |
| District 6 | 11 | 8 | 37 | 42 | 25 | 17 | \$1,625,000 | \$1,375,000 | 18 |
| District 7 | 31 | 15 | 107 | 42 | 68 | -26 | \$4,900,000 | \$3,999,999 | 22 |
| District 8 | 4 | 6 | -33 | 96 | 33 | 63 | \$2,500,000 | \$1,657,500 | 51 |
| District 9 | 69 | 70 | -1 | 32 | 37 | -5 | \$940,000 | \$820,250 | 15 |
| District 10 | 143 | 175 | -18 | 35 | 48 | -13 | \$617,000 | \$490,000 | 26 |

San Francisco District Guide:

District 1 - Central Richmond, Inner Richmond, Jordan Park/Laurel Heights, Lake, Outer Richmond, Sea Cliff, Lone Mountain.

District 2 - Golden Gate Heights, Outer Parkside, Outer Sunset, Parkside, Central Sunset, Inner Sunset, Inner Parkside.

District 3 - Lake Shore, Merced Heights, Pine Lake Park, Stonestown, Lakeside, Merced Manor, Ingleside Heights, Ingleside, Oceanview.

District 4 - Balboa Terrace, Diamond Heights, Forest Hill, Forest Knolls, Ingleside Terrace, Midtown Terrace, St. Francis Wood, Miraloma Park, Forest Hill Extension, Sherwood Forest, Monterey Heights, Mount

Davidson Manor, Westwood Highlands, Westwood Park, Sunnyside, West Portal.

District 5 - Glen Park, Haight Ashbury, Noe Valley, Twin Peaks, Parnassus/Ashbury Heights, Buena Vista Park, Corona Heights, Clarendon Heights, Duboce Triangle, Eureka Valley/Dolores Heights, Mission Dolores.

District 6 - Anza Vista, Hayes Valley, Lower Pacific Heights, Western Addition, Alamo Square, North Panhandle.

District 7 - Marina, Pacific Heights, Presidio Heights, Cow Hollow.

District 8 - Downtown, Financial District, Nob Hill, North Beach, Russian Hill, Van Ness/Civic Center, Telegraph Hill, North Waterfront, Tenderloin.

District 9 - Bernal Heights, Inner Mission, Mission Bay, Potrero Hill, South of Market, South Beach, Central Waterfront.

District 10 - Bayview, Crocker Amazon, Excelsior, Outer Mission, Visitacion Valley, Portola, Silver Terrace, Mission Terrace, Hunters Point, Bayview Heights.

** Days on market is the number of days a property was listed on the market until it went under contract at its final listing price. This may not reflect previous listings.*

***The median home price for the entire county is the mean of median home prices of districts within San Francisco County.*

Data are sourced from multiple listing services and are deemed reliable but not guaranteed. All percentages rounded to nearest whole number.

Produced by the Research Division at Better Homes and Gardens Mason-McDuffie Real Estate.