

# The Demand and Supply for Contract Manufacturing of Injectable Drugs Through 2019

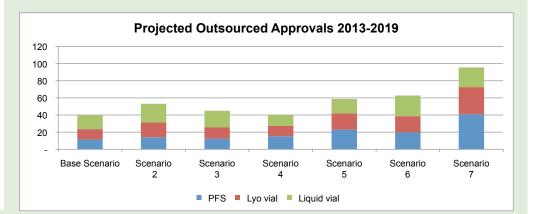
Latest Trends and Plans for Outsourcing Commercially Approved Injectable Products

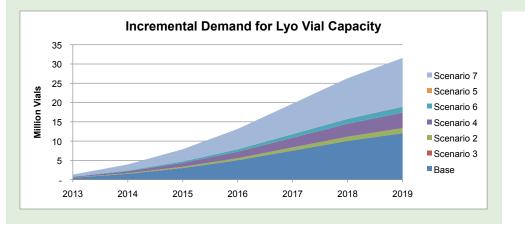
## CMOs:

- Feel confident you have a thorough understanding of the industry's supply/ demand balance when making high- capital investment decisions.
- Is the industry facing a surplus of lyophilization capacity?
- What capabilities are ripe for expansion?
- Can you afford to send clients to a competitor because you chose not to expand?

# **Bio/Pharmaceutical Sourcing Professionals:**

- How can you be assured that sufficient CMO industry capacity will be available to meet your needs when your product is successful?
- Do you invest in expensive manufacturing facilities while facing the risk of product failure?
- Explore trends in packaging and how your CMO stacks up vs. competitors.





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Critical insight from PharmSource, the industry's most respected experts, to support long-term, big-dollar strategy and investment decisions

#### The Demand and Supply for Contract Manufacturing of Injectable Drugs Through 2019 provides:

- Projections on new approvals, tech transfers and vial-to-PFS switches
- Projections on demand for key processing and packaging capabilities:
  - aseptic fill
  - lyophilized vials
  - prefilled devices such as syringes, cartridges and proprietary devices
- Analysis on current CMO capacity and planned additions

- Changes in the supply of sterile fill/finish capacity:
  commissioning of new lyophilization capacity
  - the exit of some important suppliers
  - commitments of the new capacity
- Propensity to outsource new products by nature of API and sponsor type
- Trends in packaging in prefilled syringes and devices
- Size and structure of the injectable CMO market

## PharmSource – Industry Leader Since 1996

PharmSource has been the recognized authority on the CMC Development and Manufacturing industry since 1996.

Thanks to our ongoing research and unique industry model, which we continuously update and refine, we are confident **The Demand and Supply for Contract Manufacturing of Injectable Drugs Through 2019** 

is the *most* authoritative and reliable portrait of the injectable industry available today.

The information and data for this study is derived from highly relevant, targeted resources.

Our model and assumptions are fully explained so you can understand how we arrived at our analysis and conclusions.

You won't find resources like this anywhere else. Rely on PharmSource for incisive, authoritative, respected insight into global pharmaceutical demand and supply.

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# The Demand and Supply for Contract Manufacturing of Injectable Drugs Through 2019

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