

MANAGE, PRINT & FILE YOUR INFORMATION.

Developed by the industry leader in information reporting software and solutions, TaxCalibur™ is a streamlined, user-friendly desktop software designed for organizations reporting a low to moderate volume of records.

TaxCalibur provides the option to upload your data to our secure facilities for printing, mailing, and electronic filing of original forms. Our facilities undergo stringent SSAE 16 SOC I Type II audits and have passed without exceptions.

FORMS SUPPORTED

- | | | |
|-------------|---------------------|----------|
| ✓ 1099-B | ✓ 1099-R | ✓ 1098 |
| ✓ 1099-DIV | ✓ 1099-S | ✓ 1098-T |
| ✓ 1099-INT | ✓ 5498 | ✓ W-2 |
| ✓ 1099-MISC | ✓ 1096 transmittals | ✓ W-2G |
| ✓ 1099-PATR | ✓ W-3 transmittals | |

DATA ENTRY

- ✓ Import from Excel, tab delimited, or fixed-length files
- ✓ Roll forward filers and recipients from prior year
- ✓ Manual form entry
- ✓ Account number generator

PRINTING

- ✓ Prints to pre-printed IRS forms
- ✓ Prints to blank paper
- ✓ Form totals reports

TOOLS & TRACKING

- ✓ Tracks filing status
- ✓ IRS filing extension tool
- ✓ IRS Instructions available

SERVICES

- ✓ Print/mail service*
- ✓ Electronic filing (e-filing) service*
- ✓ Free customer support via phone, email, or live chat

*Extra charges apply.

IMPORTING & EXPORTING

Import records using a spreadsheet template, or create a custom import by mapping fields. Supported import formats are delimited, Excel®, and fixed-length imports.

FILING EXTENSION

Avoid late filing penalties with the click of a button! TaxCalibur's FREE filing extension tool provides an automatic 30-day extension with the IRS.

PRINTING, MAILING & FILING

Print onto blank or pre-printed IRS forms in order to mail and file forms yourself. Don't want the hassle? TaxCalibur's secure facilities can print, mail, and e-file on your behalf! Simply select the print/mail service or the electronic filing service and let the experts do it for you.*

ACCOUNT NUMBER GENERATION

The IRS and SSA require that each one of your forms is assigned an account number. The account number generator will automatically create and apply unique account numbers to each of your records before completing the filing process.

SIMPLICITY & PEACE OF MIND

TaxCalibur offers in-software technical support such as publications, news updates, and video tutorials. For more complicated questions, all customers can contact our support staff for free at any time via online chat, email, or phone - we'll always find a solution.