

2014 NORTHERN CALIFORNIA FIDUCIARY SUMMIT

PART OF THE 2014 RETIREMENT PLAN ROADSHOW





XPONENTIAL GROWTH SOLUTIONS
110 WEST C ST. SUITE#2001
SAN DIEGO, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE
NORTHERN CALIFORNIA
FIDUCIARY SUMMIT

HOSTED BY:
GENOVESE BURFORD & BROTHERS

SPEAKERS:

KEVIN THELEN
FINANCIAL ADVISOR -
GENOVESE BURFORD
AND BROTHERS

MARCEL P. WEILAND
ATTORNEY AT LAW -
CHANG RUTHENBERG & LONG

FEBRUARY 19TH, 2014
11:00 AM - 2:30 PM

DEL PASO COUNTRY CLUB
3333 MARCONI AVENUE
SACRAMENTO, CA 95821

THOUGHT LEADERSHIP:

- **WHAT EVERY FIDUCIARY NEEDS TO KNOW FOR 2014**
- **PROFESSIONAL PANEL OF LOCAL EXPERTS**
- **LEVERAGE MARKET HIGHS TO MAXIMIZE VENDOR NEGOTIATIONS**

COST: \$150 REGISTRATION FEE WAIVED FOR THE FIRST 15 QUALIFIED RESPONDENTS

3 HOURS CPA/CPE CREDIT & 3 HOURS HRCI/SPHR CREDIT

FOR ADDITIONAL DETAILS AND TO RSVP CONTACT

MIKE KNODLE - 619.450.1559

MKNODLE@XGROWTHSOLUTIONS.COM

The use of this seal is not an endorsement by the HRI Certification Institute of the quality of the program. It means that this program has met the HRI Certification Institute's criteria to be pre-approved for recertification credit.*

CPE Disclosure:

Xponential Growth Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org