



**Certified Senior Advisor (CSA)<sup>®</sup>**  
**CSA Working With Seniors**  
**Three Day Class Review and Exam on Day Four**  
**Tuesday, January 28 – Friday, January 31, 2014 – Atlanta, GA**  
**Doubletree by Hilton Atlanta - Northlake**

**Training Location:** Doubletree by Hilton Atlanta - Northlake, 4156 Lavista Road, Tucker, GA 30084

**Meeting Room:** Cabernet Sauvignon Ballroom

**Instructors:** [Jane Barton and Bill Yurkovac](#)

**Hotel Information:** [Doubletree by Hilton Atlanta - Northlake](#), 4156 Lavista Road, Tucker, GA 30084

**Phone:** 770-938-1026

**Parking:** Complimentary hotel self-parking

**Hotel Room Rate:** \$92.00

Please reserve your room prior to **Dec 28, 2014** - **Group ID code: Society of Certified Senior Advisors**

**Amenities:** Fitness Center, Outdoor Pool, Nintendo Wii, WiFi in Lobby

**Internet:** Free wireless high-speed Internet

**Restaurants in walking distance:** Marlow's tavern in hotel, Lucky key, Mellow Mushroom, Wing 101, in Northlake Mall: American Deli, Champs, Chick-fil-A, Cozy Burger Town, Fiesta grill, Fork in the Road, Subway, Tokyo Express

**Airport:** [Hartsfield-Jackson Atlanta International Airport](#) (ATL) 25 miles / 20 minutes from the hotel

**Transportation:** [Ground Transportation Shuttles](#) (Green Bus Aisle) approx. \$35 one way / [Taxi](#) (Yellow Bus Aisle) approx. \$60 one way / [Limo service](#) approx. \$88 one way / MARTA train from airport to Doraville Station call front desk 770-938-1026 and the hotel will pick up

**Dress Code:** Business Casual

**Materials You Need to Bring:** Photo ID, pencil, pen, blue CSA textbook, Power Point Notebook, Exam Study Guide, business cards for networking with other class attendees. The interactive CSA Exam Study Guide is available in your student course portal at <http://courses.csa.us> (need your username and password)

**Class Schedule:** Class begins promptly at 8 AM and ends at 5 PM each day. Testing is on the fourth day and begins promptly at 8 AM. Please see the Class Schedule for more details.

**Networking Opportunities:** There will be breaks between class modules, lunch hour and dinner, but on Day 2 from 7:30 AM to 8 AM there is an optional, student introductions time set aside. Come to the classroom and everyone can go around the room and give a 60 second speech, exchange business cards or materials.

**Additional Information:** Morning (7:30 AM) and afternoon snacks (2 PM) and beverages are provided.

**SCSA Contact Information:** Judy Rough 800-653-1785 x112 or [judy@csa.us](mailto:judy@csa.us) – [www.csa.us](http://www.csa.us)

**Reminder:** You will be contacted with your exam results by approximately the 12<sup>th</sup> business day following the exam. This would be about **February 18th** so please mark your calendars!

**CSA Class Review Schedule – Atlanta, GA – January 28 - 31, 2014**  
 Doubletree by Hilton Atlanta - Northlake, 4156 LaVista Road, Tucker, GA 30084

				2012	2013
<b>Day 1</b>	<b>Tuesday, January 28, 2014</b>	<b>CSA Instructor</b>	<b>Textbk</b>	<b>PPT NB V1</b>	<b>PPT NB V2</b>
8:00 - 8:15	Welcome, Introductions, CSA Role & Mission, Exam Overview	Jane Barton			
8:15 - 9:05	Trends & Experience of Aging	Jane Barton	3 & 103	1	7
9:15 - 10:10	Aging & Society	Jane Barton	16	9	15
10:20 - 11:10	Physiological Changes of Aging / Aging Kit & Hearing Test	Jane Barton	45	17	23
11:20 - 12:10	Cognitive Aging	Jane Barton	324	101	35
12:10 - 1:10	<b>Lunch</b>				
1:10 - 2:00	Chronic Illness in Seniors	Jane Barton	267	75	81
2:10 - 3:00	Nutrition, Fitness & Healthy Lifestyles	Jane Barton	298	87	93
3:10 - 4:00	Spirituality	Jane Barton	347	111	117
4:10 - 5:00	Mental Health, Grief & Loss in	Jane Barton	76	29	35
<b>Day 2</b>	<b>Wednesday, January 29, 2014</b>	<b>CSA Instructor</b>	<b>Textbk</b>	<b>PPT NB V1</b>	<b>PPT NB V2</b>
7:30 - 8:00	OPTIONAL: Student Introductions	Students			
8:00 - 8:05	Daily Announcements	Jane Barton			
8:05 - 8:55	Senior Housing	Jane Barton	201	27	63
9:05 - 9:55	Home & Community-Based Services	Jane Barton	238	63	69
10:05 - 11:10	Family & Social Support	Jane Barton	119	39	45
11:20 - 12:10	Caregivers & Caregiving	Jane Barton	107	49	55
12:10 - 1:10	<b>Lunch</b>				
<b>Day 2</b>	<b>Wednesday, January 29, 2014</b>	<b>CSA Instructor</b>	<b>Textbk</b>	<b>PPT NB V1</b>	<b>PPT NB V2</b>
1:10 - 2:00	Financial Choices: Retirement (Financial Lit I)	Bill Yurkovac	455	131	137
2:10 - 3:00	Financial Choices: Income Taxes (Financial Lit II)	Bill Yurkovac	475	139	145
3:10 - 4:00	End-of-Life Planning	Bill Yurkovac	366	123	129
4:10 - 5:00	Long-Term Care Coverage	Bill Yurkovac	532	155	161
<b>Day 3</b>	<b>Thursday, January 30, 2014</b>	<b>CSA Instructor</b>	<b>Textbk</b>	<b>PPT NB V1</b>	<b>PPT NB V2</b>
8:00 - 8:05	Daily Announcements	Bill Yurkovac			
8:05 - 9:10	Estate Planning (Financial Lit III)	Bill Yurkovac	404	147	153
9:20 - 10:10	<i>Financial Literacy Activities &amp; Discussion</i>	Bill Yurkovac		Handouts	
10:20 - 11:10	Social Security	Bill Yurkovac	630	179	185
11:20 - 12:10	Medicare	Bill Yurkovac	587	161	167
12:10 - 1:10	<b>Lunch</b>				
1:10 - 2:00	Medicaid & Seniors	Bill Yurkovac	611	171	177
2:10 - 3:00	<i>Case Studies: Government Programs, LTC</i>	Bill Yurkovac		Handouts	
3:10 - 4:00	Ethics in Doing Business with Seniors	Bill Yurkovac	651	187	193
4:00 - 4:30	When You Are a CSA	Bill Yurkovac			205
4:30 - 5:00	Test Taking Tips - Q & A - Closing Remarks	Bill Yurkovac			i-iv
<b>Day 4</b>	<b>Friday, January 31, 2014</b>				
8:00 - 11:00	CSA Exam (results in 12 business days - Feb 18)	Proctor			