

NEW JERSEY FIDUCIARY SUMMIT

PART OF THE 2014 RETIREMENT PLAN ROADSHOW





XPONENTIAL GROWTH SOLUTIONS
110 WEST C ST. SUITE#200 I
SAN DIEGO, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE NEW JERSEY FIDUCIARY SUMMIT

HOSTED BY: THE CENTURION GROUP

SCHEDULED SPEAKERS:

KIM GUADAGNO
LIEUTENANT GOVERNOR –
STATE OF NEW JERSEY

JOESPH E. BARTNICKI
EVP & PARTNER –
THE CENTURION GROUP

MELISSA KURTZMAN, CO-CHAIR
EMPLOYEE BENEFITS PRACTICE GROUP –
LITTLER MENDELSON

KRISTE DEANGELO
PARTNER –
EISNER AMPER LLP

APRIL 24, 2014
11:00 AM - 2:30 PM

THE BRIDGEWATER MARRIOTT
700 COMMONS WAY
BRIDGEWATER, NJ 08807

TOPICS OF DISCUSSION:

- WHAT EVERY FIDUCIARY NEEDS TO KNOW FOR 2014
- REGIONAL & NATIONAL ECONOMIC UPDATE
- 2014 AUDIT AND COMPLIANCE UPDATES AND BEST PRACTICES
- PLAN SPONSOR PANEL – LOCAL CASE STUDIES & SUCCESS STORIES

COST: \$150 REGISTRATION FEE WAIVED FOR FIRST 15
QUALIFIED RESPONDENTS

3 HOURS CPA/CPE CREDIT & 3 HOURS HRCI/SPHR CREDIT

FOR ADDITIONAL DETAILS AND TO RSVP CONTACT:

MIKE KNODLE | 619-450-1559 | MKNODLE@XGROWTHSOLUTIONS.COM

Joseph Bartnicki is a registered representative with LPL Financial, Inc. Securities offered through LPL Financial. Member FINRA/SIPC. Investment advice offered through Centurion Group LLC, a registered investment advisor and separate entity from LPL Financial.

The use of this seal is not an endorsement by the HFI Certification Institute of the quality of the program. It means that this program has met the HFI Certification Institute's criteria to be pre-approved for recertification credit.

CPE Disclosure:
Xponential Growth Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org