



Press Release

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SSEP investment fund moves into second year with notable track record

Total portfolio asset value increased to approximately \$181 million with \$71 million in equity capital at year end; and total portfolio value growth rate of 37%

Dallas, TX. (March 20, 2014) – Sealy Strategic Equity Partners (SSEP), a new Sealy & Company investment fund inaugurated in November 2012, recently announced a 37% total portfolio value growth rate for the fund for 2013. SSEP, through its *Portfolio by Design* strategy, acquired over 1.5 million square feet of industrial property valued at \$37.25 million through direct investments for the year. In addition, SSEP acquired a 4.3% venture interest in over 3 million square feet valued in excess of \$137 million.

Further, the company announced the investment goals for 2014 include acquisition of \$140 million in new investments, and targeting year end with \$300 million in total investments and an equity value of approximately \$100 million.

“Our team stands ready for an accretive year in 2014” states Scott Sealy Sr., Chairman of the Board of Sealy & Company, “ We have a growing pipeline of opportunities, a clearly defined investment approach, and a solid structure - all of which have been attractive to investment capital”.

SSEP , a Sealy & Company sponsored investment, is an opportunity to invest in a diversified limited partnership comprised primarily of industrial real estate assets by investing capital or contributing real estate equity in exchange for partnership units.

About Sealy & Company

Sealy & Company, a fully-integrated commercial real estate investment and operating company, is a recognized leader in acquiring, developing, and redeveloping regional distribution warehouse, industrial/flex, and other commercial properties. Sealy provides a full service platform for high-net-worth individuals and institutional investors through our development, management, and brokerage divisions. Sealy & Company has an exceptional team of over 100 employees, located in eight offices, with corporate offices in Dallas, TX and Shreveport, LA. www.Sealynet.com

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