

Nomis Solutions Announces Keynote Speakers and Discussion Themes for 2014 Global Pricing Forum

Disruptive Power of Silicon Valley Big Data, Advanced Analytics, and Customer Insights Explored in the Context of Banks Leveraging a Deeper Understanding of their Customers

San Bruno, CA – March 28, 2014 – As the banking conference season kicks into high gear, one conference continues to challenge conventional wisdom. At Nomis Forum 2014, academics, policy makers, data scientists, and bankers all come together to explore the present and future of scientific decision-making in pricing for financial services. The seventh annual Nomis Forum is being held May 28-29 in Half Moon Bay, California. The event brings together a diverse group of thought leaders in an intimate setting to explore theory and practice in the near, medium, and long term.

"Our theme this year is Understand Your Customers and Everyone Profits," said Nomis CEO Frank Rohde. "That seemingly simple statement cuts very deep and wide for the banking industry. It is our belief that all stakeholders—including customers—benefit when banks are better informed about a customer's demand-drivers as part of their product and pricing processes."

- <u>Stephan Meier</u>, Associate Professor at Columbia Business School, kicks off the discussion by investigating the impact of psychology and economics on financial decision-making and its implications. Mr. Meier has served as a senior economist at the Federal Reserve Bank of Boston and his insights have been profiled by The Economist, Wall Street Journal, Financial Times, and the New York Times.
- <u>David Hornik</u>, 2013's Silicon Valley Venture Capitalist of the Year and Nomis Solutions board member, whose affiliations and investments include Splunk, LiveOps, and Bill.com, will share why he is bullish on big data in banking and why "Big Data is Changing Everything".
- <u>Dr. Robert L. Phillips</u>, Professor of Professional Practice, Columbia Business School and Founder, Nomis Solutions, will address "Customer Intimacy in the Era of Big Data" as he explores technologies such as recommendation engines (used by Pandora and Netflix, among others), and how they will come to impact financial services.

The rest of the conference concentrates on best-practice presentations, peer sharing, and networking as thought leaders, banking executives, and practice professionals engage in meaningful discussions to help each other develop successful strategies to navigate a world of increasingly complex customer relationships. The event features two days of case studies, presentations, and panel discussions from leading banks and financial services companies from across the globe. These include a leading Canadian bank, a large UK Financial Services organization, a large US regional bank, and one of the largest South African banks. Forum participants will engage, interact, and discuss the key advantages, benefits, and challenges that financial services institutions face when moving towards pricing approaches based on customer value.

In addition to pre-conference workshops and specific breakout tracks, one highlight will be free-form discussions modeled on Mr. Hornik's Lobby "un-conference." The sessions seek to maximize open conversation and nurture long-term relationships in a relaxed format.

To find out more about the forum, register to attend or inquire about sponsorship, visit the <u>2014 Nomis</u> Forum site.

Tweet this: News: @Nomis_Solutions 2014 Nomis Forum brings a fresh perspective to boring #banking conferences w @davidhornik @meier_steph . #bigdata #optimization #analytics

About Nomis Solutions

Nomis Solutions provides best-in-class pricing and profitability technology for financial services companies. By combining a big data platform with advanced analytics, innovative technology, and tailored business processes, the Pricing and Profitability Management™ Suite delivers quick time-to-benefit, and improves financial and operational performance throughout the customer acquisition and portfolio management processes. With experience working on over 50 implementations in banking and finance, Nomis Solutions customers have optimized over \$600 billion in banking transactions and generated over \$600 million in incremental profits.

Headquartered in San Bruno, CA, Nomis Solutions also has offices in Toronto and London. Visit www.nomissolutions.com or contact us at info@nomissolutions.com or 1-650-588-9800 or +44 0207 812 7251.

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