

WEALTH SUMMIT

A LIFE BENEFITS Event



May 2-4, 2014

ISSUE #1

COLLECTOR'S EDITION

SAN DIEGO, CALIFORNIA



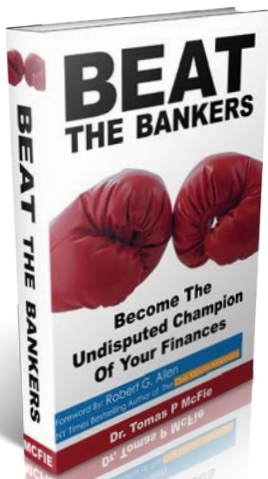
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WELCOME TO THE WEALTH SUMMIT!

PREPARE FOR EXCELLENCE

Welcome to Sunny San Diego and the 1st ever Life Benefits' 3 Day Wealth Summit.

Whether this is your first live event experience with "Your Wealth Team" or you're a "lifer," you're in for an amazing weekend.

This year we're taking these live events to a whole new level and we're delighted to have you here to take Your Financial GAME to the next level too.

Welcome to immersion training! We've got a lot of highly effective, time-proven strategies that we'll be sharing with you over the next few days. It's going to be like striking a gold vein so rich that you're probably not even going to be able to haul away all the nuggets you find.

Over the next few days you'll be in the company of some great people... people who don't accept the status quo, people who are making their financial future what they want it to be; people who are determined to increase their productivity, make their

lives better, and leave a legacy.

You will be mingling with people who have a vision; they are here because they have decided to make their dreams come true. You may never know who you're sitting by, unless you make it a point to strike up a conversation.

To success and abundance,

Michele McFie

P.S. Since nobody can remember all of the things we're going to share with you over the next few days, we're having the entire event professionally recorded. You'll get even more out of this event by watching any part of it again. The recording is part of the VIP benefit package...see all the VIP benefits listed on pg. 7



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MEET THE SPEAKERS



DR. TOM MCFIE | The Man Who Beat The Bankers

Dr. Tom McFie has become known as “The Man That Beat The Bankers” but that wasn’t until he stopped doing what the bankers tell you to do with your money, and did what the bankers actually do with their money. Now Dr. Tom shares what he found and what he does with others... while helping them become as successful as he is. Dr. Tom is happily married to Michele just having celebrated 23 years! They have eight children the oldest is twenty-two and the youngest is seven. When Tom is having kickback time, you’ll most certainly find him with his family maybe flying, laying on the beach, reading, cycling, or walking.



MICHELE MCFIE | The Wonder Woman

Michele McFie has been married to Dr. Tom McFie for 23 years, she is the mother of eight children ages twenty-two to seven. One of the most common questions she gets is “How do you do it?” That’s why she’s known as “The Wonder Woman” Michele enjoys homemaking and managing a well ordered home where 10 family members does not spell chaos, but is a harmonious haven for activity growth and relationships. Michele can be found in her kickback time laying on the beach, walking, reading, and baking... maybe she has even just received a round of applause after rising from the dinner table and announcing that she’s going to make a batch of her famous cookies.



JOHN MCFIE | The Numbers Guy

John McFie is known as the “Numbers Guy”. From an early age he was fascinated with finding numbers in books, and watching the numbers change on a digital clock. While finishing up his high-school requirements he coded his first software program The Cash Flow Illustrator. John has coached hundreds of financial service professionals across the U.S. and Canada. John personally designs many of the debt extermination blueprints for Life Benefit’s Clients. During his free time you might find John shooting pictures, flying, cycling, reading, or singing with his siblings.



BEN MCFIE | The Mountain Man

Ben McFie is an out-of-the-box thinker passionate about developing and discovering better ways to master the mountains in life. Ben loves to share success strategies with others and help others be as successful as possible. After first setting foot on a stage at the age of 14, he has been further trained by the Ziglar Corporation and the Speaking Empire where he received “best speaker” Award. In his free time you could find him flying, cycling, surfing, playing volleyball, playing guitar or building something.



GREG BRADSTREET | Master of Ceremonies

Greg Bradstreet is passionate about enlightening others and helping them reach their full potential and that’s exactly what he has done as a school teacher for 31 years, and a sports coach in football, volleyball, basketball, softball and baseball. Greg is also a coach’s ministry director with the Fellowship of Christian Athletes. The FCA is near to Greg’s heart because it was through the FCA that he met his savior. Greg is happily married to Leigh his wife of 43 years. They have three children and nine grandchildren. Their oldest grandchild is now 18 and the youngest is just two weeks old.



JACK COHEN | CPA

Jack Cohen was an IRS auditor for 33 years. Now he’s done a “180” and specializes in helping the American public legally avoid unnecessary taxation. Jack certainly didn’t turn into CPA because he couldn’t make it as an auditor... NO, far from it! In fact he knows his stuff so well that he was chosen to audit Cautious Clay before he became Muhammad Ali. Jack is definitely somebody you want on your side when dealing with the IRS. He’s not afraid of the IRS because he knows how it works on the inside. If anybody knows whether it’s legal or not, this is the man.



TIM CLUE | Comedian

Tim Clue is a one-of-a-kind humorist and motivator who has opened for Jerry Seinfeld on the comedy circuit, and as a speaker has appeared before a former US president. Its been said, “Talk is cheap, but true motivation takes talent.” Among funny motivators, Tim stands apart. Tim is a published playwright and director. His most recent published work, “Leaving Iowa,” was nominated by the Detroit Free Press of Best New Play in the US during its inaugural production at actor Jeff Daniel’s’ purple Rose Theatre Company. Tim boasts of delivering motivational and always clean comedy.

Leap Into Greatness



It's more than a business relationship... working with people who don't accept the status quo, people that see beyond today and have a vision to create perpetual wealth is an honor that we don't take lightly. — The McFies

Al C. – Oregon
 Al M. – Virginia
 Aland and Maria C. – Virginia
 Alberto M. – Texas
 Aleyna R. – Oregon
 Alyssa V. – California
 Amy H. – Colorado
 Anatacia L. – Oregon
 Andre and Linda D. – Wisconsin
 Andrew and Hannah K. – Oregon
 Andrew and Lydia T. – Oregon
 Andrew K. – Colorado
 Anthony and Heidi B. – Washington
 Ariel M. – New York
 Aryn G. – New Jersey
 Aubrey and Sherry O. – Alabama
 Ben and Gerry N. – Hawaii
 Ben and Jeannine V. – Australia
 Ben J. – Oregon
 Ben R. – Ohio
 Benjamin and Alyssa C. – Oregon
 Betty A. – Oregon
 Beverly H. – Iowa
 Bill and Nicole D. – Wisconsin
 Billy D. – California
 Bishop A. – Florida
 Blain B. – Oregon
 Bob and Janice J. – Oregon
 Bob and Saphia L. – Minnesota
 Brad P. – California
 Brenda N. – Missouri
 Bret and Jinny G. – Illinois
 Brian and April B. – New Hampshire
 Brian and Karen D. – Canada
 Brian C. – Texas
 Brooke W. – Arizona
 Bruce N. – New York
 Bryan and Robin K. – Idaho
 Buddy and Shawn P. – Oregon
 Byron and Lori O. – Oregon
 Carl H. – Oregon
 Carlo and Renalyn J. – California
 Carlos D. – California
 Carol B. – Oregon
 Carolyn and Myron N. – Hawaii
 Caron G. – Oregon
 Cassandra L. – Mississippi
 Catherine L. – Illinois
 Cathy and Jeffery N. – California
 Cecilia C. – Oregon

Celeste G. – New York
 Cesar and Adela F. – Texas
 Chris and Kimberly M. – California
 Chris and Tara C. – Oregon
 Chris V. – California
 Christine and Jason R. – Oregon
 Chuck and Ronda B. – Idaho
 Clay and Pamela W. – Washington D.C.
 Clent H. – Texas
 Cliff and Bonnie S. – Oregon
 Cora C. – California
 Coy B. – California
 Craig and Michelle C. – Utah
 Craig G. – Texas
 Cynthia M. – New York
 Dak F. – Wyoming
 Dale A. – California
 Damion H. – Virginia
 Dan and Shannon C. – Virginia
 Dan and Tarie G. – Oregon
 Dan and Victoria F. – North Carolina
 Dana T. – California
 Dane and Charly S. – Oregon
 Danny and Heather C. – Canada
 Danny and Irina W. – Oregon
 Danny G. – California
 Darren M. – Australia
 Darris W. – New Hampshire
 Dave and Cheryl C. – Missouri
 Dave and Kim M. – Iowa
 Dave and Polliane S. – New Hampshire
 Dave M. – California
 David and Carla Z. – Michigan
 David and Debra J. – Washington
 David and Eileen B. – Florida
 David and Kim W. – Florida
 David and Lindsey H. – Texas
 David and Lorraine M. – California
 David and Patricia W. – New York
 David H. – Washington
 Davis and Kimberly L. – Canada
 Dawn and Casey B. – Oregon
 Dean and Cori T. – California
 Dennis and Linda C. – Oregon
 Denzel and Meryl S. – Australia
 Derek and Elma H. – Tennessee
 Derek and Yasmine M. – California
 Dominique and Donna S. – California
 Don A. – North Carolina
 Don and Deborah K. – Washington

Don C. – Nebraska
 Dorothy B. – North Carolina
 Doug and Karan J. – Wisconsin
 Doug D. – California
 Ed and Susan C. – New York
 Elaine H. – Texas
 Elwood and Loree F. – Oregon
 Eric K. – Washington
 Erich and Sylvie B. – Michigan
 Erik and Yekatrina D. – Washington
 Erika B. – California
 Erlinda D. – California
 Ethan and Amy C. – Michigan
 Evan J. – Oregon
 Evelyn K. – North Dakota
 Francisco V. – New York
 Garrett and Amy C. – Texas
 Gary G. – Washington
 George and Anna M. – California
 George and Francine F. – Virginia
 George and Rita Z. – California
 George S. – Texas
 Gerard W. – New York
 Gisele L. – Canada
 Glenn and Carol W. – Pennsylvania
 Glenn and Evelyn G. – New Jersey
 Gordon and Jimmie Lou C. – Virginia
 Greg and Harmony R. – Oregon
 Greg and Leigh B. – Oregon
 Greg and Pam F. – Washington
 Harlan R. – Pennsylvania
 Hoolulu and Denise B. – Hawaii
 Hope and Mark F. – Texas
 Howard and Christine C. – California
 Hugh and Jennifer C. – Ohio
 Irv S. – Pennsylvania
 Jacqueline S. – Oregon
 James N. – Texas
 James R. – Oregon
 Jan and Grant D. – Tennessee
 Jan H. – Texas
 Janet S. – Indiana
 Janis F. – Texas
 Jared and Charlene S. – Oregon
 Jared and Julianne G. – Utah
 Jason B. – Arkansas
 Jay and Karla H. – South Dakota
 Jay and Patti B. – Minnesota
 Jay Z. – New Jersey
 JD and Raelyn S. – Oregon
 Jeb T. – New Hampshire
 Jeff and Anna H. – Michigan
 Jeff and Donna B. – Michigan
 Jeff B. – Michigan
 Jeff M. – Nebraska
 Jeffrey and Cindy D. – Oregon
 Jen B. – Pennsylvania
 Jennifer A. – Bermuda
 Jeremiah and Jamie M. – Utah
 Jerry and Peggy M. – Oregon
 Jerry H. – Illinois
 Jill N. – Pennsylvania
 Jim and Dawn S. – New Jersey
 Jim and Michelle G. – Arizona
 Jim T. – Oregon
 Joe and Deborah F. – New Jersey
 Joe and Therese B. – Minnesota
 Joe M. – Oregon
 John and Barbara S. – North Dakota
 John and Christen A. – New York
 John and Johnnie D. – Alaska
 John and Sungita C. – Michigan
 John F. – Illinois

John M. – Oregon
 John R. – California
 John R. – Florida
 John S. – Colorado
 John Z. – Connecticut
 Jon and Laurie B. – Florida
 Jordan and Heidi W. – Oregon
 Jose G. – Texas
 Joshua H. – Illinois
 Joyce M. – Indiana
 Judah and Shannon M. – Oregon
 Karen M. – Canada
 Kei O. – Hawaii
 Keith F. – West Virginia
 Kelli W. – South Dakota
 Kelly E. – Oregon
 Ken and Diana J. – Florida
 Ken and Elizabeth M. – Idaho
 Ken and Rachel K. – Hawaii
 Ken and Suzi S. – Oregon
 Ken M. – Oregon
 Kendall and Alexandra T. – Texas
 Kent and Layla V. – Georgia
 Kevin and Colleen S. – Oregon
 Kevin H. – Pennsylvania
 Kim C. – Michigan
 Kimberlee C. – Oregon
 Kurt A. – Oregon
 Kurt F. – Oregon
 Kyle P. – Oregon
 Larry and Becky S. – New York
 Larry and Phyllis H. – Oregon
 Larry R. – Oregon
 Len L. – Pennsylvania
 Leonard G. – Oregon
 Leroy and Shelley A. – Colorado
 Les and Jennifer T. – Oregon
 Lily and Mark K. – California
 Linda and Gregg H. – South Dakota
 Linda H. – West Virginia
 Lino T. – Hawaii
 Lisa and Benjy B. – Oregon
 Loren M. – Washington
 Loren N. – Hawaii
 Louis S. – New York
 Luis D. – Florida
 Mace and Jennifer R. – California
 Marc H. – Montana
 Margie D. – Massachusetts
 Mark and Iza D. – South Dakota
 Mark and Jodi B. – Washington
 Mark and Nancy C. – Tennessee
 Mark and Ronica D. – Washington
 Mark H. – Massachusetts
 Martin and Lynn H. – Bermuda
 Mary Jane M. – California
 Matt A. – Oklahoma
 Matt and Lauren A. – Washington
 Max and Molly P. – California
 Melinda C. – Oregon
 Melvin and Juliet S. – Tennessee
 Merritt G. – Texas
 Merry and Will V. – Georgia
 Michael and Beth B. – Pennsylvania
 Michael and Donna E. – Washington
 Michael and Holly S. – Oklahoma
 Michael and Jilly G. – Colorado
 Michael B. – Oregon
 Michael C. – Illinois
 Michael S. – Virginia
 Michelle K. – Kansas
 Michelle R. – Colorado
 Miguel C. – North Carolina
 Mike and Callie L. – Texas
 Mike D. – Florida
 Mike M. – Florida
 Mitchell P. – Oregon
 Moe and Valerie D. – Texas
 Nancy B. – Oregon
 Nathan A. – California
 Nathan L. – Oregon
 Nathan T. – Oregon
 Neal P. – Oregon
 Nena and Raul P. – Oregon
 Nicholas B. – Oregon
 Nick and Cyndi – Oregon
 Nick B. – Georgia
 Nima S. – Washington
 Norval and Gladys R. – Maryland
 Nyla K. – Iowa
 Oscar and Lerma Q. – Oregon
 Own T. – California
 Paul and Alma M. – California
 Paul P. – New Jersey
 Paul R. – Washington
 Pedro and Cindy S. – Florida
 Pedro T. – California
 Penny B. – Iowa
 Peter and Annette K. – Hawaii
 Peter and Joyce P. – Oregon
 Peter and Judi A. – Washington
 Phan H. – California
 Pheap and Johna O. – Washington
 Phil and Tara H. – Oregon
 Phillip and Anna K. – Arkansas
 Ramon and Melisa L. – Oregon
 Ramon L. – Oregon
 Randy and Sue N. – Washington
 Randy E. – Oklahoma
 Randy G. – Florida
 Ray and Becky H. – California
 Raydon and Alicia M. – Colorado
 Rebecca and Eric B. – Arizona
 Renny E. – Florida
 Richard and Gloria P. – Oregon
 Richard and Kay O. – Texas
 Richard and Lyndsay W. – Washington
 Richard C. – California
 Richard L. – Arizona
 Richard S. – California
 Rick and Lisa B. – Canada
 Ricky M. – Hawaii
 Ricky M. – Virginia
 Rob E. – Michigan
 Robert and Ashley H. – California
 Robert and Cindy L. – Alaska
 Robert and Hanjing N. – California
 Robert and Jamie G. – Illinois
 Robert and Laurie S. – Arizona
 Robert and Mary S. – New York
 Robert and Sandra V. – California
 Robin and Lisa E. – Oklahoma
 Robyn G. – New York
 Rodney and Stephanie E. – Illinois
 Rodney G. – Idaho
 Roger and Jan L. – Oregon
 Roger and Terry P. – Oregon
 Roger B. – Florida
 Ron and Colleen H. – Oregon
 Ron and Connie W. – California
 Ron and Tram J. – California
 Ron L. – Illinois
 Russ D. – Minnesota
 Ruth and Brandon B. – Texas
 Ruth and David W. – California
 Ruth Z. – Ohio
 Ryan and Melisa R. – Wisconsin
 Salil and Jasreen M. – Virginia
 Sam and Kainui N. – Hawaii
 Sam C. – Oregon
 Samm and Noemi B. – California
 Sandra and Phil W. – Florida
 Sarah and Brad H. – Alaska
 Scott and Julie T. – Oregon
 Scott and Katrina W. – Oregon
 Scott and Susan B. – Oregon
 Scott S. – California
 Sean and Stacey C. – Washington
 Sean and Stacy M. – Oregon
 Shannon and Teresa C. – Washington
 Shannon J. – Oregon
 Shaun T. – Oregon
 Shawn T. – Oregon
 Sheri and Don Y. – Tennessee
 Shirley L. – Oregon
 Sky M. – Pennsylvania
 Slade N. – Washington
 Stephane and Alana D. – Canada
 Stephen W. – Missouri
 Steve and Amanda L. – New Hampshire
 Steve and Andrea H. – Illinois
 Steve and Louise B. – California
 Steve and Mary J. – Indiana
 Steve and Patti S. – Oregon
 Susan C. – Oregon
 Susan R. – Wisconsin
 Sven and Trinity A. – Idaho
 Sylvia B. – England
 Tami W. – Colorado
 Tammy S. – Indiana
 Tammy S. – Washington
 Ted and Ann B. – Tennessee
 Tedd and Beth K. – Pennsylvania
 Teon K. – New York
 Teresa K. – Colorado
 Teresa P. – Virginia
 Terilyn M. – Texas
 Terry and Patricia M. – Georgia
 Terry R. – California
 Terry and Vicki W. – Iowa
 Thomas and Deborah C. – Illinois
 Thomas S. – Washington
 Tiffany and David R. – Michigan
 Tim and Marcia S. – California
 Tim and Stephanie S. – California
 Tim M. – Florida
 Titi and Kati W. – Michigan
 Todd and Cara B. – Oregon
 Todd O. – Georgia
 Tom and Amy G. – Oregon
 Tom B. – Iowa
 Tommy and Tawny K. – California
 Travis and Christa E. – Michigan
 Troy D. – Washington
 Tyler K. – California
 Uri D. – Texas
 Vern and Jeri S. – Oregon
 Victoria L. – Texas
 Walt and RuthAnn H. Oregon
 Walt and Vicki H. – Washington
 Walter and Karen K. – South Carolina
 Wayne J. – Florida
 Wendy U. – Washington
 Whitney and Julie B. – Idaho
 Will and Toni S. – Illinois
 Wilmerly H. – California
 Yesica G. – Oregon
 Zech and Zoe R. – California ...

EVENT PROGRAM

DAY 1:

FRIDAY, MAY 2ND

REGISTRATION STARTS AT 8AM

8:00-9:00 REGISTRATION

WELCOME!

SESSION 1

Laying the Foundation For Extraordinary Success

Speaker: Tom McFie

BREAK

SESSION 2

The Vision: Starting With the End in Mind

Speaker: Michele McFie

LUNCH

SESSION 3

The Power of NOW: The Sure-Fire Way to Achieve Your Dreams

Speaker: Ben McFie

BREAK

SESSION 4

Success by Design: Creating A Five Star Blueprint

Speaker: John McFie

*AFTER HOURS

VIP Dinner

VIPS ONLY - NAME TAGS REQUIRED

DAY 2:

SATURDAY 3RD, 2014

BONUS SESSION STARTS AT 8AM

BONUS SUNRISE SESSION

In the Lab with John McFie

How to Drive New Cars For Pennies on the Dollar

SESSION 1

Winning Your Financial GAME:

Creating Wealth and Leaving a Legacy

Speaker: Tom McFie

BREAK

SESSION 2

Mastermind Experience

LUNCH

SESSION 3

Ask the Experts Panel

The Power of Mentorship

Speakers: Tom & Michele McFie

BREAK

SESSION 4

How to Supercharge Your Success

Speaker: Ben McFie

LAUGH OUT LOUD

Speaker: Tim Clue

VIP EXCLUSIVES

DAY 3:

SUNDAY, MAY 4TH

BONUS SESSION STARTS AT 8:30AM

SURPRISE BONUS

**Things Aren't Always as They Appear:
Eliminating "Hocus Pocus" with Gracine McFie**

SESSION 1

**Myth Busting! Knock Out
& Overcome Financial Lies**

Speaker: John McFie

SESSION 2

**Protect Yourself From the IRS:
Secrets & Strategies Revealed**

Speaker: Jack Cohen, CPA

BREAK

SESSION 3

Fast Track Implementation Plan

Speakers: Tom & Michele McFie

- ✓ First Choice Priority Seating
- ✓ Special CPA Report
- ✓ Client Case Studies
- ✓ The Friday Night VIP Dinner
- ✓ Sneak Peak Preview: Chapter 1 of *Beat The Bankers*
- ✓ The Entire Wealth Summit Video Recording



Sneak preview the first chapter of Tom's newest book *Beat The Bankers* that Robert G. Allen NY Times Bestselling author of *The One Minute Millionaire* is writing the foreword to.

THE FRIDAY NIGHT VIP DINNER

Date: ----- May 2nd

Time: ----- 7:00pm

Where: ----- In The Main Room

IMPORTANT: Your VIP name badge is required for admittance to the VIP dinner.

DRESS CODE: Casual

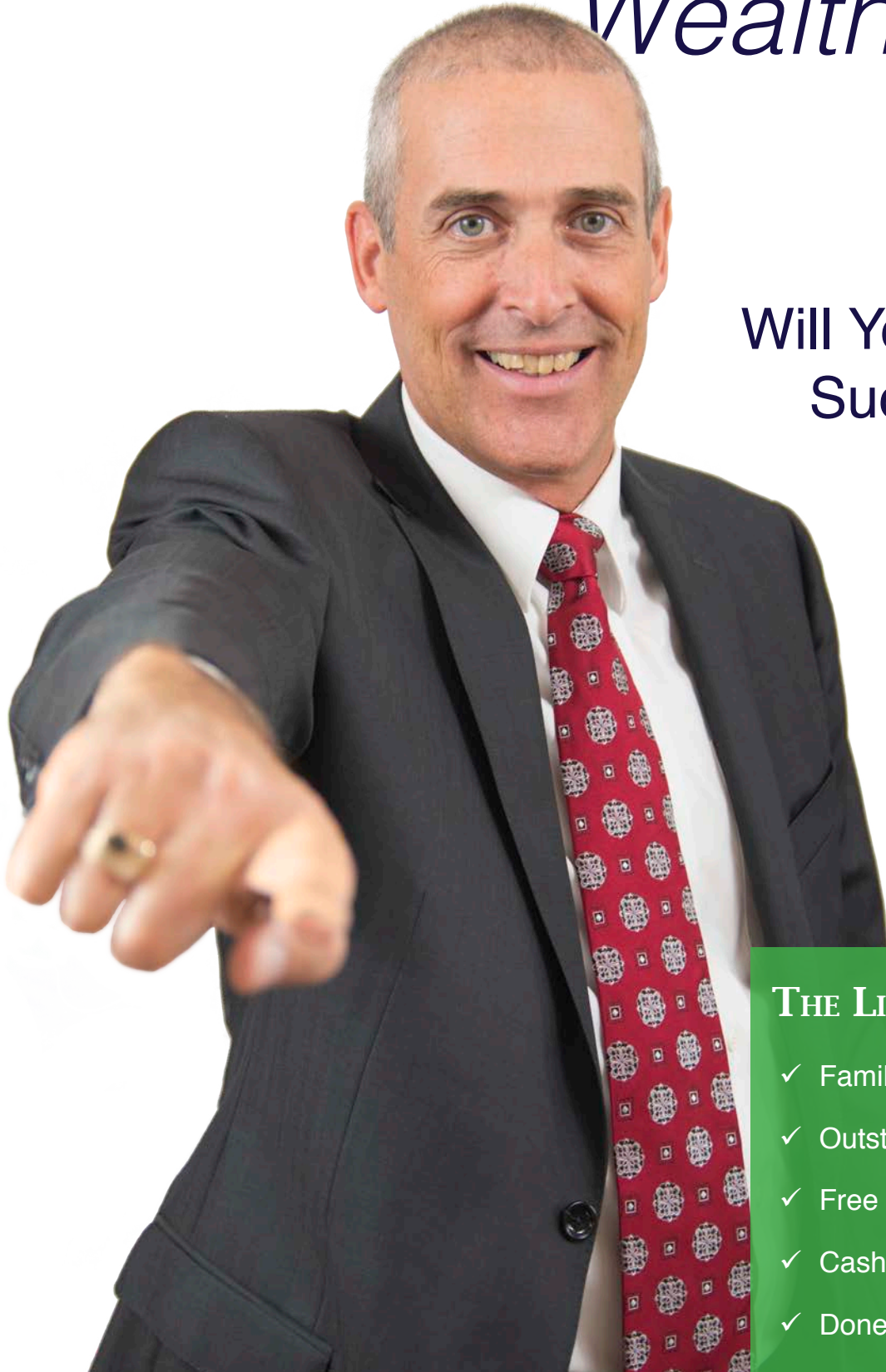


Your VIP Extras



LIFE BENEFITS

Wealth For Life



Will You Be Our Next
Success Story?

THE LIFE BENEFITS ADVANTAGE

- ✓ Family Owned
- ✓ Outstanding Customer Service
- ✓ Free Educational Resources
- ✓ Cash Flow Management Software
- ✓ Done For You Policy Service