

2014 IOWA FIDUCIARY FESTIVAL

PART OF THE 2014 RETIREMENT PLAN ROADSHOW



Brown Winick
ATTORNEYS AT LAW®





XPONENTIAL GROWTH SOLUTIONS
110 WEST C ST. SUITE#2001
SAN DIEGO, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE 2014 IOWA FIDUCIARY FESTIVAL

PRESENTED BY: 401(K) ADVISORS — URBANDALE, IA

SPEAKERS:

BOB BAUR
CHIEF GLOBAL ECONOMIST -
PRINCIPAL FINANCIAL GROUP

ROBB HILL
DIRECTOR -
401(K) ADVISORS — URBANDALE, IA

TODD LOHMAN
MANAGING DIRECTOR -
401(K) ADVISORS — URBANDALE, IA

RONNI F. BEGLEITER
ATTORNEY AT LAW -
BROWNWINICK

JUNE 11, 2014
11:00 AM - 2:30 PM

DES MOINES GOLF & COUNTRY CLUB
1600 JORDAN CREEK PKWY WEST
DES MOINES, IA 50266

THOUGHT LEADERSHIP TOPICS:

- IOWA & NATIONAL ECONOMIC UPDATE
- WHAT EVERY FIDUCIARY NEEDS TO KNOW FOR 2014
- TARGET DATE FUND CONUNDRUM
- WASHINGTON D.C. LEGAL & COMPLIANCE UPDATE
- INDUSTRY EXPERT PANEL - INSIGHTS & LOCAL PERSPECTIVE
- ERISA ATTORNEY INSIGHTS & DISCUSSION

WHO SHOULD ATTEND?:

- PLAN SPONSORS, BUSINESS OWNERS, FIDUCIARIES, TRUSTEES, COMMITTEE MEMBERS, CFOs AND HR/FINANCE PROFESSIONALS
- COMPANIES OR ORGANIZATIONS WITH ANY SORT OF 401(K), 403(B), DB, PENSION, OR PROFIT SHARING PLAN

COST: \$150 REGISTRATION FEE WAIVED FOR THE FIRST 15 QUALIFIED PLAN SPONSOR RESPONDENTS

3 HOURS CPE/CPA CREDIT, 3 HOURS OF HRCI/SPHR/PHR/GPHR CREDIT, 3 HOURS OF CEBS CREDIT

FOR ADDITIONAL DETAILS AND TO RSVP CONTACT:

MIKE KNODLE | 619-450-1559 | MKNODLE@XGROWTHSOLUTIONS.COM

XPONENTIAL GROWTH SOLUTIONS IS AN EQUAL OPPORTUNITY EMPLOYER. WE ARE COMMITTED TO DIVERSITY AND INCLUSION IN OUR WORKPLACE. WE ENCOURAGE ALL TO APPLY AND PARTICIPATE IN OUR PROGRAMS. IF YOU ARE AN INDIVIDUAL WITH A DISABILITY AND NEED AN ACCOMMODATION TO PARTICIPATE IN OUR PROGRAMS, PLEASE CONTACT US AT 619-450-1559.

XPONENTIAL GROWTH SOLUTIONS IS A REGISTERED AND ACCREDITED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF ACCOUNTANTS (NACAA) AS A SPECIALTY CPE PROVIDER. XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF FINANCIAL PLANNERS (NAFP). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF PERSONNEL AND HUMAN RESOURCE MANAGEMENT (NAPHRM). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF PROFESSIONAL FINANCIAL PLANNERS (NAPFP). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF RETIREMENT PLANNERS (NARP). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF FINANCIAL PLANNERS (NAFP). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF PERSONNEL AND HUMAN RESOURCE MANAGEMENT (NAPHRM). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF PROFESSIONAL FINANCIAL PLANNERS (NAPFP). XPONENTIAL GROWTH SOLUTIONS IS ALSO A REGISTERED PROVIDER OF CONTINUING EDUCATION (CPE) THROUGH THE NATIONAL ASSOCIATION OF RETIREMENT PLANNERS (NARP).