



CRI

MEDIA KIT

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CRI CARR
RIGGS &
INGRAM

CPAs and Advisors

CRI

FACTS & FIGURES

1997

Year Founded

42

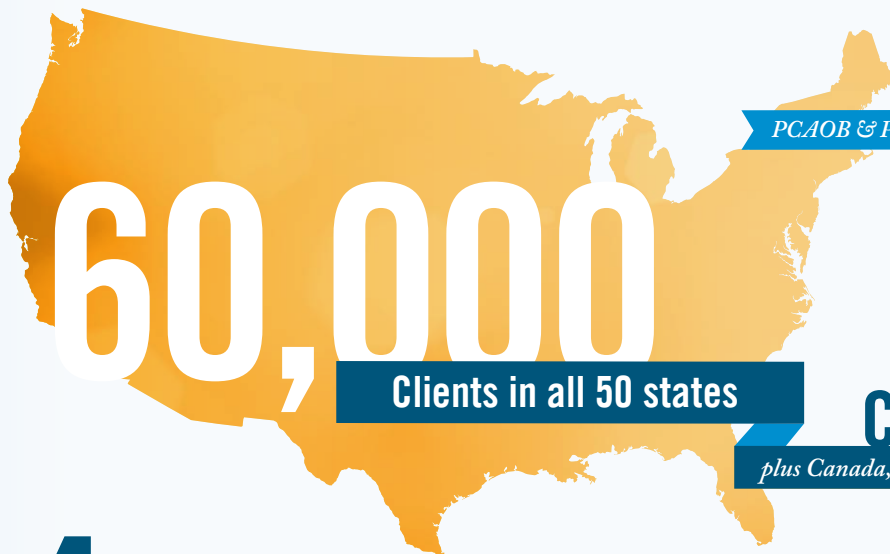
Offices

9

States

1200+

Professionals



Clients in all 50 states

PCAOB & PrimeGlobal

Professional Affiliations

MORE ABOUT
PRIMEGLOBAL

320 firms in 87 countries
with more than
750 offices, 20,000 people

CPAs & Advisors

plus Canada, Puerto Rico, and overseas military installations

4

*PhDs:
Scholars-In-Residence*

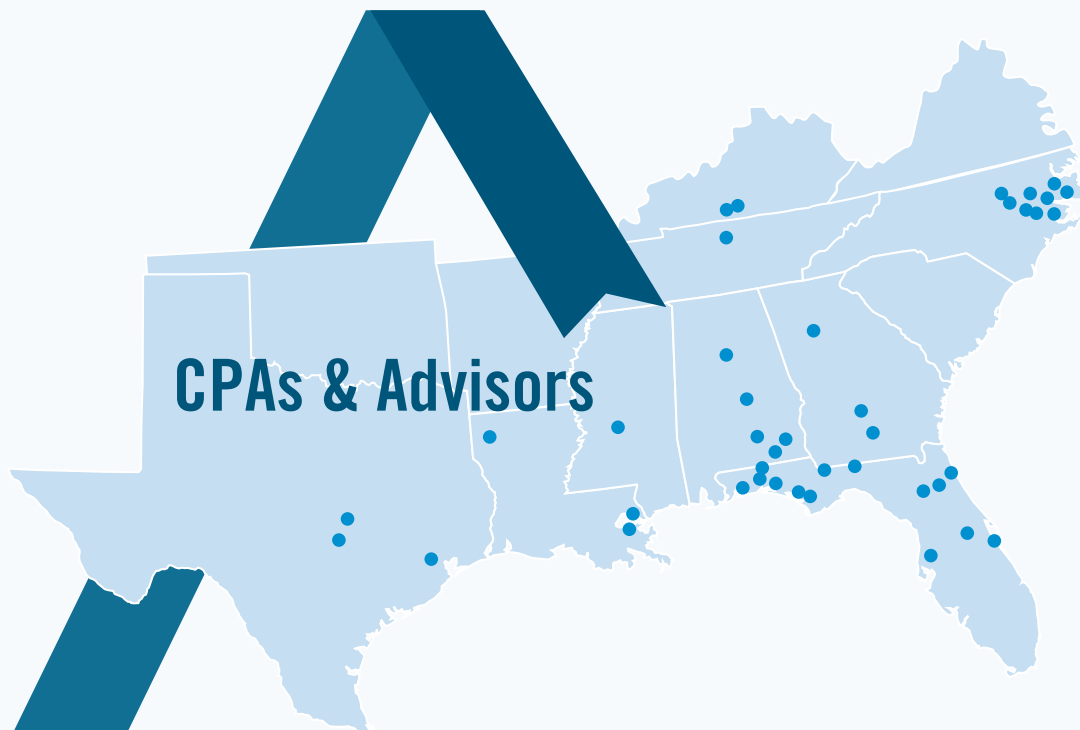
185

Partners



SERVICES

- Accounting
- Attestation & Auditing
- Business Consulting
- Forensic Accounting
- IT Audit & Assurance
- SEC
- Service Organization Controls (SOC)
- Tax
- Transaction Advisory Services
- Wealth Management



National Strength.
Southern Roots.

Current Ranking: 22nd largest in the U.S.

CRI

EXPANSION MILESTONES

1997 Carr, Riggs & Ingram, LLC forms with offices in Alabama (Enterprise and Montgomery) and Florida (Destin and Niceville).

1998 CRI named a "Firm to Watch" by *Public Accounting Report*.

CRI welcomes Birmingham, Alabama, to the fold.

CRI adds Florida's state capitol with a new location in Tallahassee.

1999 CRI adds another Gulf Coast location in Panama City, Florida.

2004

2002

2003 CRI breaks into the top 50 national accounting firms list with a #48 ranking by *Public Accounting Report*.

2001 CRI expands to the Magnolia state with a Jackson, Mississippi, office.

2005

CRI enters Georgia with the addition of an Atlanta location.

Tampa, Florida, becomes the newest CRI office.

2007

- "Music City" joins the CRI family, and Nashville residents now have access to CRI services.
- CRI jumps into the Central Florida market with a new presence in Orlando.

2008

2011

- CRI expands in Louisiana by adding an additional office in Metairie.
- CRI joins the Bluegrass state with two new Kentucky offices in Bowling Green and Russellville.
- CRI launches into the Space Coast with a new location in sunny Melbourne, Florida.

2010

- CRI moves into Louisiana with a new office in New Orleans.
- CRI enters Gator Country by adding a Gainesville, Florida, location.
- Texas becomes a CRI state with Austin and Georgetown locations.

CRI races into North Carolina adding nine locations in the Tar Heel state.

2013

2012

- CRI fills in the Southern Georgia footprint with new locations in Tifton and Valdosta.
- *Accounting Today Magazine's* 2012 Top 100 list ranks CRI as the 29th largest accounting firm in the nation, #4 Pacesetter in Growth nationally for firms over \$100 million, and #1 firm in the Gulf Coast region.
- CRI welcomes additional partners to the team in Nashville, Tennessee.
- CRI sets anchor in Shreveport with another Louisiana location.
- CRI forms CRI Transaction Advisors.

2013

CRI expands its' office in Atlanta.

2013

CRI enters the Houston market – adding a third location in the Lone Star state.

2014

- CRI acquires Auditwerx, a CPA firm specializing in performing auditor assurance engagements to meet regulatory or customer compliance needs for service companies.
- CRI is ranked as the 22nd largest accounting firm nationally by *Inside Public Accounting*.
- CRI acquires a new division with Level Four Advisory Services, a full-service wealth management firm serving individuals and businesses in all areas of financial planning.



WHO WE ARE

CPAS & ADVISORS

CRI: ABOUT US

National Strength. CRI's strength emanates from within. Our accounting professionals, their expertise, and knowledge of industry trends and standards assist local staff members throughout the South as they serve our clients. CRI's national strength is derived from our technical expertise that solidifies our standing as the South's premier CPA firm. Performing quality accounting, auditing, consulting, and tax services has always been – and continues to be – our number one objective. Both our peer reviews and PCAOB inspection results are the most favorable possible and reflect this commitment to quality.

Southern Roots. CRI both acknowledges and embraces our Southern heritage and the emphasis it requires that we place on client service as we provide accounting, auditing, consulting, and tax services. CRI's core values of client service, respect, and integrity coupled with our dedication to innovation and responsiveness enable our clients to receive skilled guidance. At CRI, we believe that 'Southern' is a spirit, and we know that we embody it.

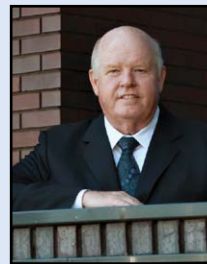
National Strength.
SOUTHERN ROOTS.



Scan this QR code to learn more about CRI and our founding partners.

Or

BIO: WILLIAM H. (BILL) CARR



Bill Carr is a leader with vision – not only for CRI, but also for all of our clients and their businesses. With more than 40 years

of accounting experience, Bill is CRI's founder, managing partner, and chairman of the Executive Committee. Under his leadership, CRI has become the 22nd largest CPA firm nationally and is recognized as one of the nation's fastest growing CPA firms.

Acknowledged as a leader in the accounting profession, Bill is actively involved with the American Institute of Certified Public Accountants (AICPA) and the Alabama Society of Certified Public Accountants (ASCPA). He serves on numerous national panels and committees and is passionate about his dedication to the accounting profession.

Bill's ability to discuss most any accounting or business topic – coupled with his directness and sense of humor – generates a great interview.