

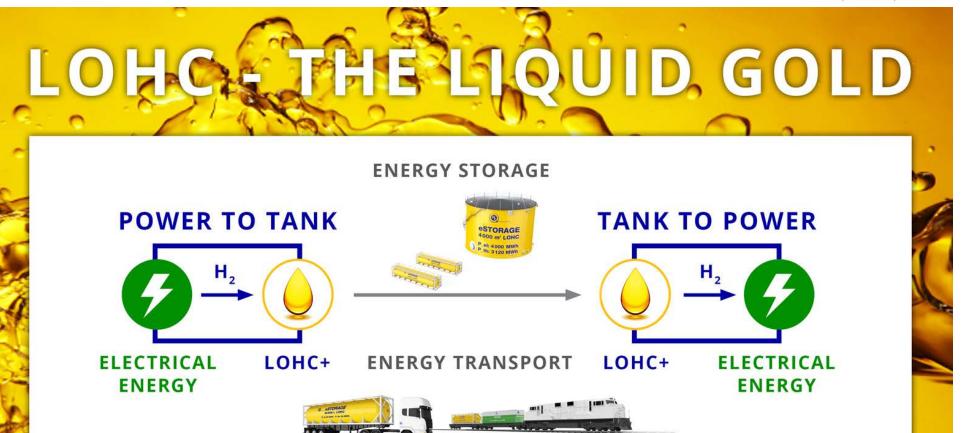
STORING POWER WITHOUT LIMITS! MAKING RENEWABLES RELIABLE



COMPANY OVERVIEW

OCTOBER 2014



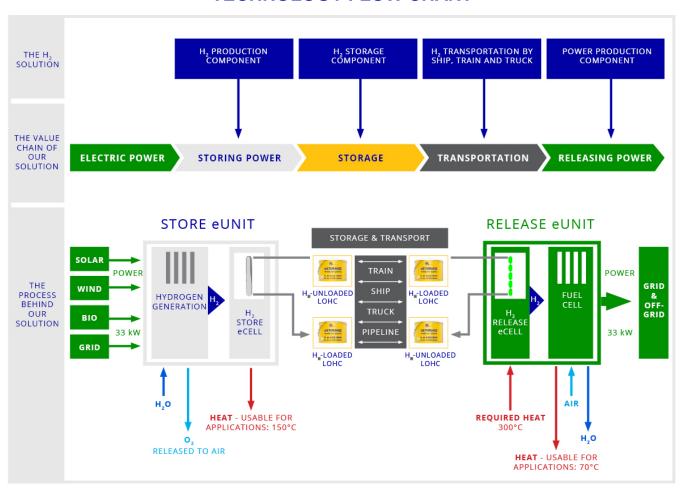




HYDROGEN CAN BE STORED SAFELY UNDER AMBIENT CONDITIONS AND DOES NOT SELF-DISCHARGE



TECHNOLOGY FLOW CHART



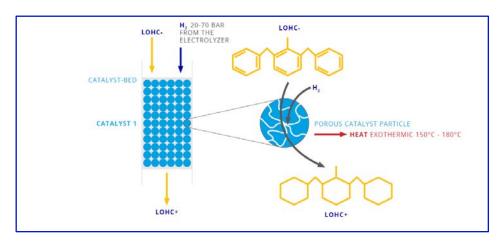


ELECTRICAL ENERGY IS STORED SAFELY UNDER AMBIENT CONDITIONS IN LOHC.

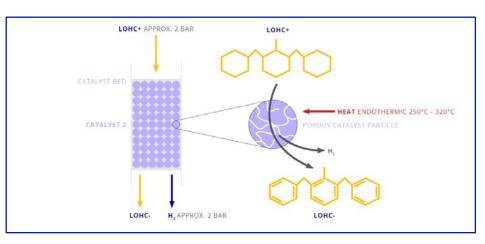
FOR THE TRANSPORT EXISTING INFRASTRUCTURE CAN BE USED.



LOHC STORAGE



LOHC RELEASE

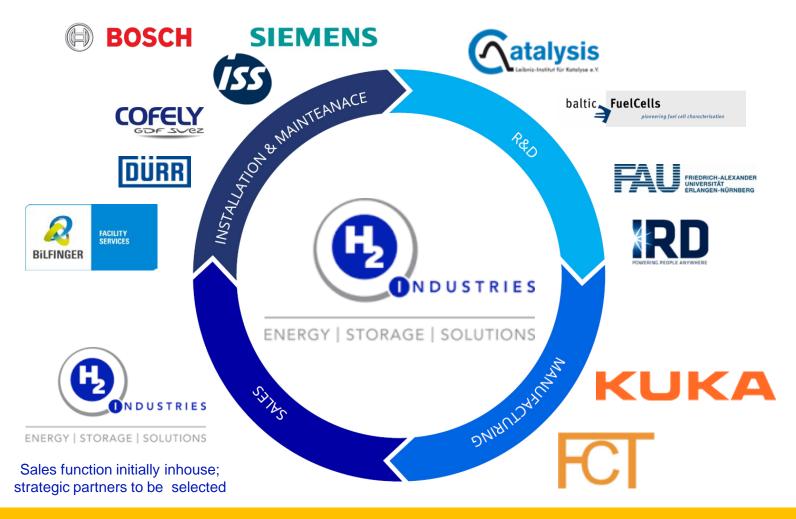


H₂-Industries' energy storage solutions is based on two separate processes namely the loading (hydrogenation) and unloading (dehydrogenation) of a liquid energy carrier. This liquid is an organic molecule showing similar physic-chemical properties to diesel. The hydrogen stored in this liquid is chemically bonded giving the great advantage to store it under ambient conditions (p=1bar, normal temperature) without suffering any self-discharge or the loss of hydrogen. One liter of the energy carrier can store an equivalent of 2 kWh thermal energy or, after reconversion, 1 kWh electrical energy.



HYDROGEN CAN BE STORED SAFELY UNDER AMBIENT CONDITIONS AND DOES NOT SELF-DISCHARGE







 $m H_2$ -INDUSTRIES HAS ASSEMBLED A TOP NOTCH TEAM OF REPUTABLE NAMES FOR MANUFACTURING, INSTALLATION AND MAINTENANCE WHILE R&D AND SALES WILL BE PROPRIETARY TO $m H_2$ -INDUSTRIES



SAFE & CLEAN



HIGH ENERGY DENSITY



MODULAR & SCALABLE



UNLIMITED STORAGE CAPACITY



HEAT, COOLING, FRESHWATER



USABLE WITH EXISTING INFRASTRUCTURE



LONG-TERM STABLE & RECHARGEABLE



UNRIVALLED PRICE





USP: BASED ON LOHC H₂ INDUSTRIES HAS DEVELOPED A PRACTICAL SOLUTION WITH UNMATCHED COST ADVANTAGES

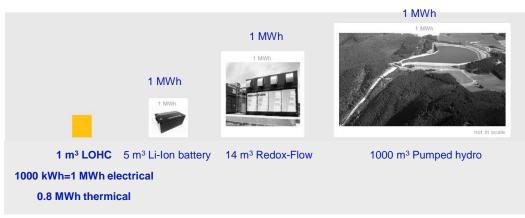




COMPARISON OF KEY STORAGE TECHNOLOGIES

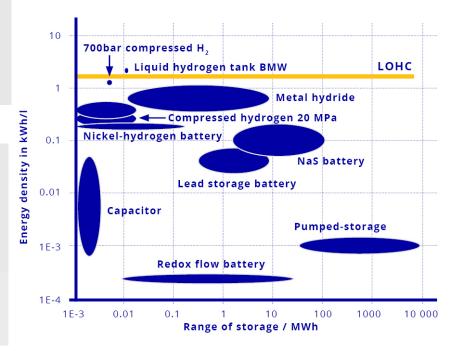
Technology	Energy density (kWh/l)	Range of storage			Fields of application		Long-term storage
		0-0.01	0.01-10	10-1,000	Stationary	Mobile	stability
LH ₂ ⁽¹⁾ -253°C	2.36	✓	X	X	~	✓	X
LOHC	2.0	~	~	/	/	~	✓
GH ₂ ⁽²⁾ 700 bar	1.85	✓	X	X	~	~	✓
GH ₂ ⁽²⁾ 200 bar	0.53	~	~	X	~	X	✓
Li-ion battery	0.46	~	X	X	~	✓	X
Pumped storage power	0.001	X	x	~	~	х	~

VOLUMETRIC DENSITY: 1kWh ELECTRICAL ENERGY



LIQUID ORGANIC HYDROGEN CARRIER (LOHC)

- LOHC outperforms all other energy storage solutions and provides the optimal combination of storage capacity and transportation flexibility
- It is the only technology that covers the entire storage range from 0.1 to 1000 MWh
- Compared to conventional hydrogen storage technology it can be handled and transported safely under normal conditions using existing infrastructure





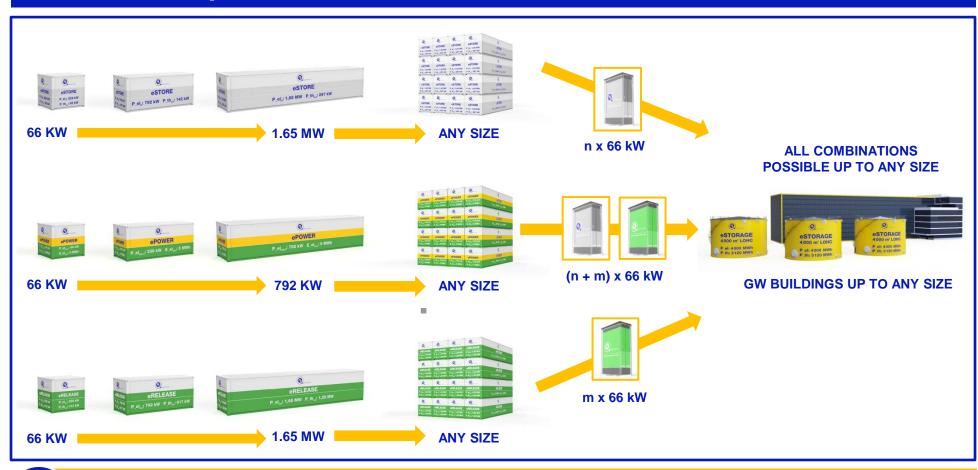
2 Gaseous hydrogen

LOHC SYSTEMS ARE CHARACTERIZED BY A DECOUPLED STORAGE AND POWER DENSITY COMPARED TO CONVENTIONAL HYDROGEN STORAGE TECHNOLOGIES





H2-INDUSTRIES WILL BUILD MODULAR COMPONENTS FOR ALL BUSINESS APPLICATIONS



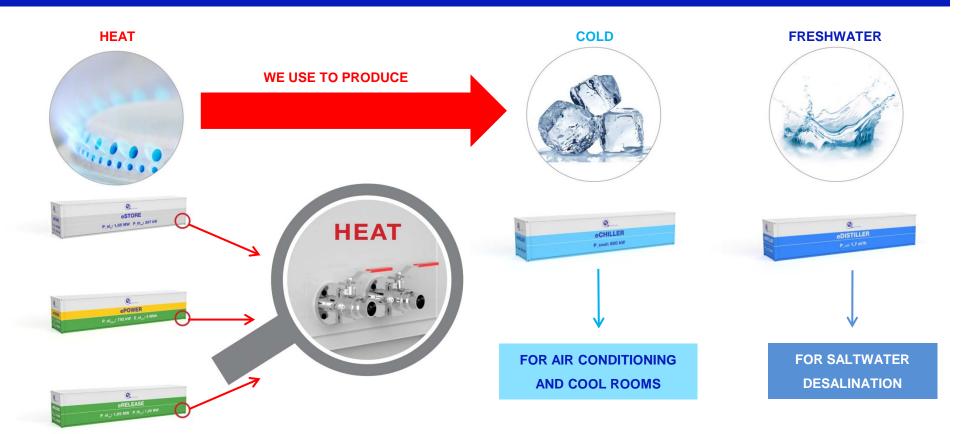


THE LOHC'S MODULAR STRUCTURE FACILITATES CUSTOMIZED SOLUTIONS TO MAKE RENEWABLES RELIABLE –
ANYTIME, ANYWHERE, ANY SIZE





A BY-PRODUCT OF THE eRACK PROCESS IS HEAT, WHICH CAN BE USED TO PRODUCE FRESHWATER FROM SALTWATER, TO HEAT ENTIRE BUILDINGS OR TO RUN ABSORPTION REFRIGERATORS (AC'S)



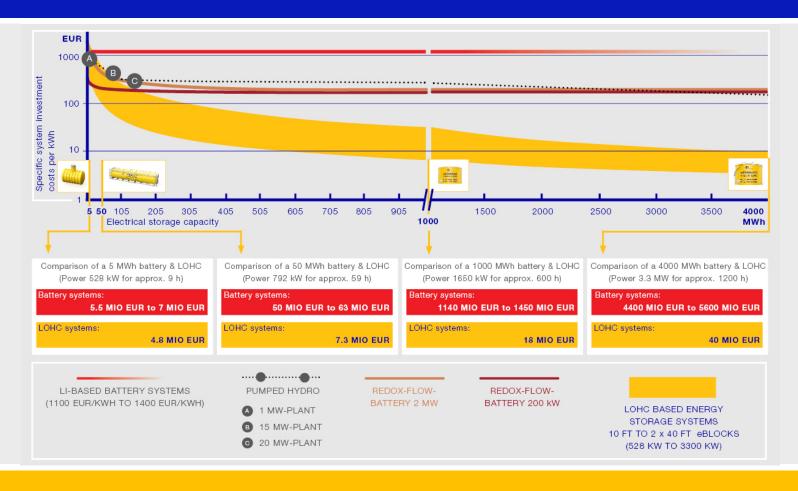


H₂-INDUSTRIES SOLUTIONS NOT ONLY COVER ENERGY STORAGE AND ENERGY TRANSPORTATION, BUT ALSO FACILITATE OFF-GRID DESALINATION AND COOLING APPLICATIONS (AIR CONDITIONING, REFRIGERATION)





PRICE COMPARISON OF STORAGE SYSTEMS & LOHC eBLOCKS WITH FLEXIBLE STORAGE CAPACITY





LOHC STORAGE SYSTEMS OF 5+ MWH STORAGE CAPACITY HAVE THE LOWEST CAPEX REQUIREMENTS...

COMPANY OVERVIEW | DECENTRALISATION & TRANSPORTABILITY



ENERGY | STORAGE | SOLUTIONS

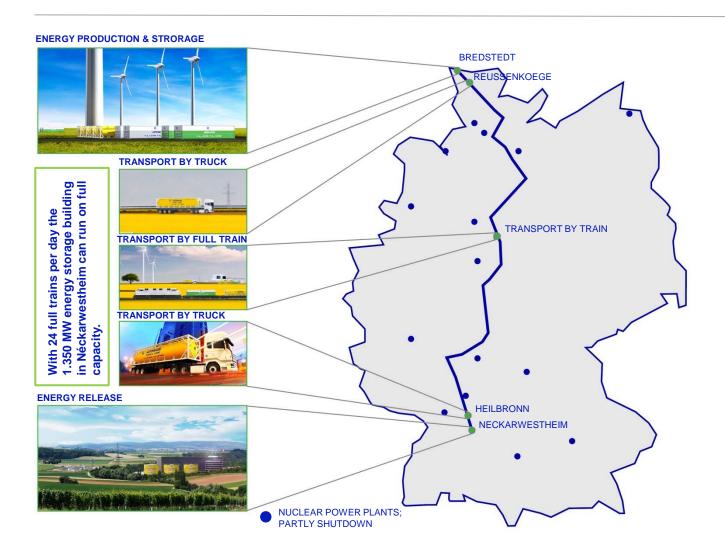
ONE PERFECT EXAMPLE TO SOLVE THE OVERPRODUCTION OF POWER IN THE NORTH AND THE UNDERDELIVERY IN THE SOUTH The energized LOHC+ can be transported by

The energized LOHC+ can be transported by truck and train from the windy North to the South, where power is needed.

- Not used Power produced by windmills in Reussenkoege/Schleswig Holstein is stored in LOHC in eSTORAGE 40 foot containers.
- The eSTORAGE, filled with LOHC+ is transported by trucks to the next railway station in Bredstedt.
- 3. A train (full train) takes over 27 eSTORAGE containers (1,350 MWh) and transport them to Heilbronn.
- Trucks transport the 27 eSTORAGE to Neckarwestheim, where they will be pumped in the 4,000m³ Silos.
- 5. The 1,350 MWh can be released from the H₂-Industries 1.35 GW building within one hour to the existing grid infrastructure from the formal nuclear power plant.

NO GRID EXPANSION NEEDED







EASILY ADJUSTABLE, DECENTRALIZED STORAGE SOLUTION AVOIDING GRID INFRASTRUCTURE INVESTMENT
WHICH ARE POLITICALLY DIFFICULT TO IMPLEMENT



FOUNDER, CEO AND PRESIDENT

MICHAEL STUSCH



CFO
SVEN-ROGER VON SCHILLING



CTO
STEPHAN MÖLLER



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