

2014 MISSISSIPPI FIDUCIARY SUMMIT PART OF THE 2014 RETIREMENT PLAN ROADSHOW



BUTLER | SNOW





XPONENTIAL GROWTH SOLUTIONS
110 WEST C ST, SUITE#2001
SAN DIEGO, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE 2014 MISSISSIPPI FIDUCIARY SUMMIT

HOSTED BY:
PINNACLE TRUST

KEYNOTE SPEAKERS:

JEREMY NELSON, CTF - PRESIDENT & CHIEF INVESTMENT OFFICER - PINNACLE TRUST

DAVE DONALDSON - FORMER SR. DOL INVESTIGATOR, PRESIDENT AND CEO - ERISA SMART

JENNIFER S. KIESEWETTER - PARTNER - BUTLER SNOW LLP

JENNIFER HILLIARD - SENIOR MANAGER - HADDOX REID EUBANK BETTS, PLLC

TARA C. MAY, CPA, QKA - SENIOR VICE PRESIDENT - PINNACLE TRUST

GREGORY A. MOORE - CEO - COMMUNITY BANK OF MISSISSIPPI

**NOVEMBER 13, 2014
11:00 AM - 3:00 PM**

**TABLE 100
100 RIDGE WAY
FLOWOOD, MS 39232**

TOPICS OF DISCUSSION:

- WHAT EVERY FIDUCIARY NEEDS TO KNOW FOR 2014 & 2015
- TARGET DATE FUND PANEL: **FEATURING SENIOR PORTFOLIO MANAGERS FROM: AMERICAN CENTURY, T. ROWE PRICE, PRUDENTIAL**
- LOCAL INDUSTRY EXPERT PROFESSIONAL PANEL
- LOCAL CASE STUDIES - IMPROVING PLAN OUTCOMES

COST: \$150 REGISTRATION FEE WAIVED FOR FIRST 15 QUALIFIED RESPONDENTS

3 HOURS CPA/CPE CREDIT, 3 HOURS HRCE/SPHR/PHR/GPHR, 3 HOURS CEBS CREDIT

FOR ADDITIONAL DETAILS AND TO RSVP CONTACT: **MIKE KNODLE -**

619-450-1559 - MKNODLE@XGROWTHSOLUTIONS.COM

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