

Retirement Protection Group (RPG) Releases Portfolio Management Results through June 30th, 2015.

Retirement Protection Group (RPG), a leading Redondo Beach, CA wealth management firm has released their mid-year performance results. (See attached)

RPG employs a proprietary money management system called TAAP, or Tactical Asset Allocation Program. Their system has the flexibility to move some or all stock and equity positions to cash in declining markets.

This approach may reduce volatility and potential losses.

RPG's TAAP Program's Three Step Investment Process:

- 1) **Invest in favorable market conditions:** The TAAP Program employs a wide variety of proprietary tools to help identify the best times to be invested in the stock market.
- 2) **Invest in leading growth companies:** The TAAP Program utilizes sophisticated screening processes that filter stocks for those companies that are dominant in their industries and are accelerating in price.
- 3) **Sell if necessary and move to cash in market corrections:** The TAAP Program is designed to sell stock positions and move to cash if price indicators show that markets are rapidly declining!

Contact RPG to see if their exclusive TAAP Program is right for your portfolio!

Investors must have a minimum of \$150,000 of liquid investable money to qualify for the TAAP Program. Since no single investment program is suitable for all types of investors, this information is provided for informational purposes only. You should review your investment objectives, risk tolerance, and liquidity needs before investing in the TAAP Program. There are no commissions charged on stock or bond trades with the account. This is a fee based account.

For more information:

Contact: Thomas A. Gray, MBA or Christina Jespersen, MA: 310-375-1300

www.retirementpro.com

About Retirement Protection Group:

Retirement Protection Group (RPG) is a wealth management firm located in the beautiful Hollywood Riviera section of Redondo Beach, CA. For over 20 years, they have worked one-on-one with affluent individuals, families and businesses to help them achieve their financial goals.

Their main objective is to make a positive difference in their client's lives by providing ethical financial planning and wealth management services. Securities offered through Triad Advisors, Inc. Member: FINRA & SIPC.



A Wealth Management Firm

Management Style Composite Report

Date Range: 1/1/2015 to 6/30/2015

Net of Advisory Fees

Returns are Net of Advisory Fees
* The first 12 month returns are not annualized

Management Style	Current Period	QTD	YTD	One Year	Three Year	Five Year	Ten Year	Since Inception	Inception Date
100% Fixed Income	-0.42%	-1.83%	-0.42%	1.57%	1.74%	-	-	3.02%	2/1/2011
Index: 100% Fixed Income	-0.10%	-1.68%	-0.10%	1.86%	1.83%	-	-	3.51%	
Aggressive Growth	5.11%	-0.15%	5.11%	10.00%	11.20%	8.70%	-	4.90%	5/1/2007
Index: Aggressive Growth	3.37%	0.26%	3.37%	5.03%	14.67%	14.70%	-	6.88%	
Index: S&P 500	1.23%	0.28%	1.23%	7.42%	17.32%	17.34%	-	6.41%	
Balanced	2.90%	-1.00%	2.90%	6.47%	7.70%	6.90%	-	4.73%	5/1/2007
Index: Balanced	2.01%	-0.28%	2.01%	4.33%	10.99%	11.58%	-	6.39%	
Balanced Tax-Exempt	2.20%	-1.02%	2.20%	6.74%	8.80%	7.46%	-	4.25%	5/1/2007
Index: Balanced Tax-Exempt	1.94%	-0.09%	1.94%	4.84%	11.19%	11.72%	-	6.26%	
Classic Growth	2.21%	-0.51%	2.21%	-	-	-	-	2.21%	1/1/2015
Index: Growth	2.88%	0.02%	2.88%	-	-	-	-	2.88%	
Conservative	1.43%	-1.51%	1.43%	3.83%	4.95%	5.32%	-	3.27%	10/1/2007
Index:	-	-	-	-	-	-	-	-	
Equity	5.33%	-0.51%	5.33%	11.42%	12.16%	9.88%	-	9.24%	9/1/2009
Index: Equity	3.81%	0.50%	3.81%	5.68%	16.85%	16.27%	-	14.60%	
Growth	4.07%	-0.47%	4.07%	8.02%	9.28%	7.55%	-	4.35%	5/1/2007
Index: Growth	2.88%	0.02%	2.88%	4.49%	12.73%	13.07%	-	6.76%	
Growth Tax-Exempt	3.85%	-0.51%	3.85%	8.62%	10.16%	7.56%	-	3.84%	6/1/2007
Index: Growth Tax-Exempt	2.67%	0.04%	2.67%	5.02%	12.54%	12.83%	-	6.28%	
Moderate	1.92%	-1.32%	1.92%	4.32%	6.00%	-	-	5.47%	2/1/2011
Index: Moderate	1.31%	-0.72%	1.31%	3.67%	8.08%	-	-	7.64%	
Moderate Tax-Exempt	1.58%	-1.00%	1.58%	5.23%	6.25%	-	-	6.00%	10/1/2011
Index: Moderate Tax-Exempt	1.29%	-0.37%	1.29%	4.40%	8.55%	-	-	10.11%	
Non managed	3.88%	0.02%	3.88%	6.52%	-	-	-	7.74%	8/1/2013
Index: Barclays Capital Municipal Bond	0.11%	-0.89%	0.11%	3.00%	-	-	-	5.25%	

Disclosure

Information contained herein is derived from and based upon data obtained from one or more unaffiliated third parties. Due to the possibility of human or mechanical error by these third parties, the data contained herein is not guaranteed as to its accuracy or completeness and no warranties are made with respect to results obtained from its use. Investment Advisor is responsible for reviewing and auditing accounts used in this composite performance report to ensure that reasons for their inclusion or exclusion are adequately documented. Please note: The performance data quoted herein is calculated net of management fees, but may not include other fees and expenses such as custodial or transaction fees. Combined Disclosure – Information contained herein is derived from and based upon data licensed from one or more unaffiliated third parties, such as STANDARD & POOR'S, a division of The McGraw-Hill Companies, Inc. ("S&P"), DOW JONES AND COMPANY INC. ("Dow Jones"), BARCLAY'S CAPITAL ("Barclays") or MORGAN STANLEY CAPITAL INTERNATIONAL, INC. ("MSCI"). The data contained herein is not guaranteed as to its accuracy or completeness and no warranties are made with respect to results obtained from its use. While every effort is made to provide reports free from errors, they are derived from data received from one or more third parties such as S&P, Dow Jones, Barclays or MSCI and, as a result, complete accuracy cannot be guaranteed. Copyright © 2007, Standard & Poor's, a division of The McGraw-Hill Companies, Inc. All rights reserved. Standard & Poor's, including its subsidiary corporations ("S&P"), is a division of The McGraw-Hill Companies, Inc. Reproduction of this report in any form is prohibited except with the prior written permission of S&P. Because of the possibility of human or mechanical error by S&P's sources, S&P or others, S&P does not guarantee the accuracy, adequacy, completeness or availability of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. S&P GIVES NO EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. In no event shall S&P be liable for any indirect, special or consequential damages in connection with subscriber's or others' use of this report. Copyright © 2007 MSCI. All Rights Reserved. Without prior written permission of MSCI, this information and any other MSCI intellectual property may only be used for your internal use, may not be reproduced or re-disseminated in any form and may not be used to create any financial instruments or products or any indices. This information is provided on an "as is" basis, and the user of this information assumes the entire risk of any use made of this information. Neither MSCI nor any third party involved in or related to the computing or compiling of the data makes any express or implied warranties, representations or guarantees concerning the MSCI index-related data, and in no event will MSCI or any third party have any liability for any direct, indirect, special, punitive, consequential or any other damages (including lost profits) relating to any use of this information. Disclosure: These results reflect the performance of all TAAP accounts managed on a fully discretionary basis, for at least on complete month, utilizing the same strategy. Net returns reflect the deduction of advisory fees (which are disclosed in the Pinnacle Investment Agreement). Each fund included in the accounts has its own expenses in addition to the advisory fees. All returns are size and time weighted and reflect the reinvestment of interest, income and /or realized capital gains. Past performance is not indicative of future results. The return and principal value of the investments in the account will fluctuate so that, when redeemed, they may be worth more or less than their original cost. You may lose money by investing in an account. Economic and market conditions affect the performance of the accounts and current performance may be lower or higher than the performance quoted above. Since no one investment program is suitable for all types of investors, this information is provided for the informational purposes only. You should review your investment objectives, risk tolerance and liquidity needs before selecting a suitable investment program. You should rely on official monthly or quarterly statements sent from the custodian to review balances, holdings and activity. Portions of the analytical information within this performance page have been powered by Orion. The S&P 500 is an index of 500 stocks chosen for market size, liquidity and industry grouping, among other factors. The S&P 500 is designed to be a leading indicator of U.S. equities and is meant to reflect the risk/return characteristics of the large cap universe. Companies included in the index are selected by the S&P Index Committee, a team of analysts and economists at Standard & Poor's. The S&P 500 is a market value weighted index - each stock's weight is proportionate to its market value. The Russell 2000 is an index measuring the performance approximately 2,000 small-cap companies in the Russell 3000 Index, which is made up of 3,000 of the biggest U.S. stocks. The Russell 2000 serves as a benchmark for small-cap stocks in the United States. The Barclays Capital U.S. Aggregate Bond Index is weighted according to market capitalization, which means the securities represented in the index are weighted according to the market size of the bond category. Treasury securities, mortgage-backed securities (MBS) foreign bonds, government agency bonds and corporate bonds are some of the categories included in the index. The bonds represented are medium term with an average maturity of about 4.57 years. In all, the index represents about 8,200 fixed-income securities with a total value of approximately \$15 trillion (about 43% of the total U.S. bond market). To be included in the index, bonds must be rated investment grade (at least Baa3/BBB) by Moody's and S&P. However, almost 80% of bonds represented on the index have a AAA rating. The Barclays Capital U.S. Municipal Indices cover the USD-denominated long term tax exempt bond market. The index has four main sectors: state and local general obligation bonds, revenue bonds, insured bonds, and prerefunded bonds. Many of the indices have historical data to January 1980. In addition, several subindices based on maturity and revenue source have been created, some with inception dates after January 1980 but no later than July 1993. The Barclays US Corporate High Yield Bond Index measures the USD-denominated, high yield, fixed-rate corporate bond market. Securities are classified as high yield if the middle rating of Moody's, Fitch and S&P is Ba1/BB+/BB+ or below. The MSCI EAFE created by Morgan Stanley Capital International (MSCI) that serves as a benchmark of the performance in major international equity markets as represented by 21 major MSCI indexes from Europe, Australia and Southeast Asia. Blend benchmarks represents a combination of the above indices based on the asset allocation of your particular portfolio. Blended Benchmark Index Disclosure: Current period data is represented by date range. 1, 3, 5, 10 and since inception is calculated utilizing the closing date range 100% Fixed Income Index: 100% BC US Agg Bd Conservative Index: 20% BC 1-3Mo T-Bill, 45% BC US Agg Bd, 6% BC US Corp HY Bd, 25% S&P 500, 5% MSCI EAFE Taxable Moderate Index: 55% BC US Agg Bd, 5% BC US Corp HY Bd, 25% S&P 500, 10% Russell 2000, 5% MSCI EAFE Taxable Balanced Index: 35% BC US Agg Bd, 5% BC US Corp HY Bd, 36% S&P 500, 14% Russell 2000, 10% MSCI EAFE Taxable Growth Index: 21% BC US Agg Bd, 10% BC US Corp HY Bd, 28% S&P 500, 30% Russell 2000, 11% MSCI EAFE Aggressive Growth Index: 9% BC US Agg Bd, 10% BC US Corp HY Bd, 30% S&P 500, 40% Russell 2000, 11% MSCI EAFE Equity Index: 5% BC US Agg Bd, 39% S&P 500, 44% Russell 2000, 12% MSCI EAFE Tax-Exempt Moderate Index: 55% BC Muni Bd, 5% BC US Agg Bd, 25% S&P 500, 10% Russell 2000, 5% MSCI EAFE Tax-Exempt Balanced Index: 35% BC Muni Bd, 5% BC US Agg Bd, 36% S&P 500, 14% Russell 2000, 10% MSCI EAFE Tax-Exempt Growth Index: 25% BC Muni Bd, 6% BC US Agg Bd, 28% S&P 500, 30% Russell 2000, 11% MSCI EAFE Classic Taxable Growth: 21% BC US Agg Bd, 10% BC US Corp HY Bd, 28% S&P 500, 30% Russell 2000, 11% MSCI EAFE Tactical Rotation: 100% S&P 500 Index Securities & Advisory Services Offered through Triad Advisors, Inc., Member: FINRA & SIPC RPG Wealth Management 322 Vista del Mar Redondo Beach, CA 90277 Phone: 310-375-1300