



CONTACT:

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FACTS & FIGURES

Text CRI to 66866 to receive CRI News and Alerts.

60,000
Clients in all 50 states

Office Locations in **9** States



3

Divisions of CRI

AUDITWERX
SOC reporting & IT assurance

CRI CAPITAL ADVISORS
investment banking

LEVEL FOUR
wealth management

plus Canada, Puerto Rico, and overseas military installations

8

Professional Organization Memberships

American Institute of Certified Public Accountants (AICPA) Alliance for CPA firms

AICPA Private Companies Practice Section

Center for Audit Quality (CAQ)

Employee Benefit Plan Audit Quality Center of the AICPA

Governmental Audit Quality Center of the AICPA

Information Systems Audit and Control Association (ISACA)

Institute of Internal Auditors (IIA)

Public Company Accounting Oversight Board (PCAOB)

1997
Year Founded

1,300+
Professionals

225+
Partner Designations

CPA	25 are different	
CIE	CVA	CGFM
ABV	CMA	FAHM
CFE	CAM	MCSE
CFF	MCP	Cr.FA
AEP	CITP	CGEIT
CFE	CFS	CCIFP
CFP	CISA	CMPE
PFS	CTGA	CISSP

200+
Partners

4,400+
Partner Years of Experience

PrimeGlobal

Professional Association



MORE ABOUT PRIMEGLOBAL

320 firms in 87 countries
with more than
750 offices, 20,000 people



FACTS & FIGURES

SERVICES

- Accounting
- Attestation & Auditing
- Business Consulting
- Forensic Accounting
- IT Audit & Assurance
- SEC
- Service Organization Controls (SOC)
- Tax
- Transaction Advisory Services
- Wealth Management

CPAs & Advisors

**National Strength.
Southern Roots.**

Top 25 CPA Firm in the U.S.



EXPANSION MILESTONES

1997

Carr, Riggs & Ingram, LLC is formed.

Birmingham
2004

2005
Atlanta

Tallahassee
2002

1999
Panama City
2001 Jackson

2008 Tampa

2007

- Nashville
- Orlando

2012

- Tifton
- Nashville *expansion*
- Shreveport
- CRI Capital Advisors

2011

- New Orleans *expansion*
- Bowling Green
- Melbourne

2010

- New Orleans
- Gainesville
- Austin

2013

- Atlanta *expansion*
- North Carolina
- Houston

2014

- Auditwerx *division*
- Level Four Advisory *division*
- Birmingham *expansion*

2015

- New Orleans *expansion*
- Oneonta
- Houston *expansion*
- Jacksonville



WHO WE ARE

CPAS & ADVISORS

CRI: ABOUT US

National Strength. CRI's strength emanates from within. Our accounting professionals, their expertise, and knowledge of industry trends and standards assist local staff members throughout the South as they serve our clients. CRI's national strength is derived from our technical expertise that solidifies our standing as the South's premier CPA firm. Performing quality accounting, auditing, consulting, and tax services has always been – and continues to be – our number one objective. Both our peer reviews and PCAOB inspection results are the most favorable possible and reflect this commitment to quality.

Southern Roots. CRI both acknowledges and embraces our Southern heritage and the emphasis it requires that we place on client service as we provide accounting, auditing, consulting, and tax services. CRI's core values of client service, respect, and integrity coupled with our dedication to innovation and responsiveness enable our clients to receive skilled guidance. At CRI, we believe that 'Southern' is a spirit, and we know that we embody it.

National Strength.
SOUTHERN ROOTS.



Scan this QR code to learn more about CRI and our founding partners.

Or

BIO: WILLIAM H. (BILL) CARR



Bill Carr is a leader with vision – not only for CRI, but also for all of our clients and their businesses. With more than 40 years of accounting experience, Bill is CRI's founder, managing partner, and chairman of the Executive Committee. Under his leadership, CRI has become the 22nd largest CPA firm nationally and is recognized as one of the nation's fastest growing CPA firms. Acknowledged as a leader in the accounting profession, Bill is actively involved with the American Institute of Certified Public Accountants (AICPA) and the Alabama Society of Certified Public Accountants (ASCPA). He serves on numerous national panels and committees and is passionate about his dedication to the accounting profession.

Bill's ability to discuss most any accounting or business topic – coupled with his directness and sense of humor – generates a great interview.
