



Dallas, TX USA | February 22-25, 2016

advanced value stream design *for* operational excellence

A four-day event on the principles of Operational Excellence and how they apply to business processes and complex manufacturing environments.

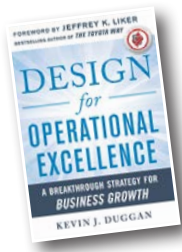


Day One: Monday, February 22, 2016

8:00am - 10:00am

Achieving Operational Excellence for Real Business Results

OPENING KEYNOTE BY **KEVIN DUGGAN, SHINGO AWARD-WINNING AUTHOR**



The ability to implement and maintain improvement initiatives like lean and six sigma is essential for eliminating waste, reducing costs, and increasing output. But what often results is an improve-sustain-improve-sustain pattern. Rather than endure a never-ending journey, this presentation will show attendees how they can “jump” their improvement efforts and grow their business simply by setting a destination of Operational Excellence and following the step-by-step process to achieve it – illustrated with real-world case studies.

10:00am - 2:00pm

Value Stream Design for Operational Excellence

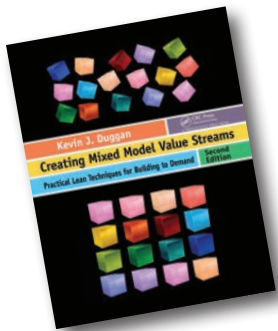
(12:00pm - 1:00pm: Break for Lunch)

This lean workshop teaches how to design a value stream that utilizes flow to achieve Operational Excellence. Through the use of a current state map, which illustrates “a day in the life of a part,” this workshop allows participants to see the flow of value to the customer. From there, the workshop will cover how to construct a future state map to build a lean flow, the first step toward Operational Excellence, using guidelines such as takt, finished goods strategy, continuous flow, FIFO, pull, scheduling one point, interval scheduling, and pitch. The workshop concludes with outlining the beginning steps of an implementation plan.

Learning Objectives

- Learn how to design end-to-end value stream flow.
- Find out how the eight guidelines of flow apply in many different industries such as oil and gas and aerospace.
- Understand how to identify the “Pacemaker Process” (the single point where we schedule) and shared resources in the value stream, and how to connect these processes in flow for customized products.
- See how to develop a future state value stream map that not only creates value stream flow, but achieves Operational Excellence.
- Learn how to create an implementation plan for achieving Operational Excellence in months, not years.





Day One: Monday, February 22, 2016 (continued)

2:00pm - 5:00pm

Creating Mixed Model Value Streams

BASED ON THE BEST-SELLING BOOK BY KEVIN DUGGAN

This session takes the concepts of value stream design to the next level by teaching participants the method for creating flow in factories that have a high complexity of products, demand, and shared resources. By learning how to apply lean principles in a high-variety environment and understanding product family selection in complex environments, students will understand how to create a value stream of multiple product flows at the pull of the customer. Attendees will also learn how to design and schedule the pacemaker process for value stream flow in these complex environments.

Learning Objectives

- Determine true product families in complex manufacturing environments.
- Design value stream flow in a mixed model environment.
- Calculate takt time and takt capability for a mix of products with different volumes.
- Determine the interval at the pacemaker for a mix of products.
- Understand techniques for balancing flow at the pacemaker.
- Develop pitch and visual management for large equipment build.
- Understand the use of mix logic charts to level production for custom-built products.

“The value stream training presented by the Institute for Operational Excellence was eye-opening and gave me direction for my production floor and front office. I left the four-day session with purpose and had the tools needed to transform our operations.”

Franklin Wheelock
Production Team Lead
Stryker Mako

Day Two: Tuesday, February 23, 2016

8:00am - 3:00pm

Creating Mixed Model Value Streams

(continued from Day One)

(12:00pm - 1:00pm: Break for Lunch)

3:00pm - 5:00pm

Creating Flow Through Shared Resources

In this technical class on designing value stream flow for machine/fabrication shops, participants will delve into the newest techniques to implement flow that achieves Operational Excellence in the difficult and complex environment of shared resources. This class will cover the difference between product families and process families along with different FIFO techniques such as sequenced FIFO and offset scheduling. It will also address advanced concepts such as balancing flow at shared resources. Attendees will leave prepared to create flow for custom component build to supply downstream assembly or customers the parts they need, when they need them.

Learning Objectives

- Determining product/process families.
- Setting intervals for a various mix of parts produced through shared resources.
- Calculating branch takt time at shared resources to support downstream flow.
- Using multiple FIFO lane systems to create flow through shared resources.
- Understanding different techniques to handle batch processes such as "flight schedules."
- Sequencing work through upstream resources to match downstream production.



“The concepts taught at this event were outstanding and will greatly help us create flow in our complex manufacturing operations. The instructor was a genuine expert in his field and taught advanced lean concepts in a very practical way.”

Carlos Suarez
Operational Excellence Coordinator
Chromalloy Castings

Day Three: Wednesday, February 24, 2016

8:00am - 5:00pm

Creating Flow Through Shared Resources

(continued from Day Two)

(12:00pm - 1:00pm: Break for Lunch)

Day Four: Thursday, February 25, 2016

8:00am - 5:00pm

Value Stream Flow in the Office for Operational Excellence

(12:00pm - 1:00pm: Break for Lunch)

In this session, participants will learn the design guidelines to create lean value streams in office/business processes. Whether an office provides complex engineering designs, financial information, IT services, healthcare plans, or other services, this class will explain how to apply in-depth principles such as process family matrices, binary connections, processing cells, work-flow cycles, integration events, pitch, and other techniques to create lean value streams that achieve Operational Excellence in the office based on the book, *The Office Grows That Your Business*. Participants will leave ready to create flow in their own office, design processes for seeing when flow has stopped, and develop methods for regaining flow without management.

"The advanced value stream design techniques taught by the Institute for Operational Excellence are without peer. We continue to send our people to IOE events to learn concepts essential to creating flow in manufacturing environments with high complexity and a combination of shared and dedicated resources."

Gerry McCool
Sr. Director, Lean Six Sigma
Jabil Circuit, Inc.

Learning Objectives

- Learn the principles that create Operational Excellence in any business process.
- Find out how to design an office that flows value to the customer and achieves Operational Excellence.
- Hear how to design an office to deliver a service seamlessly, without management intervention.
- Learn how to eliminate meetings and use the saved time to work on offense – or activities that grow the business.

Questions?

Please contact the event manager, Liz Duggan, at eduggan@instituteopex.org or at 401.667.0117.

Who Should Attend

Operations personnel,
including:

business owners, presidents
and CEOs

vice presidents

directors

managers

engineering

product development

continuous improvement

inventory control

quality control

supply chain

production control

sales

marketing

human resources

finance and accounting

customer service

Why You Should Attend

- Find out how to achieve Operational Excellence and grow your top line as well as improve your bottom line, as explained in the Shingo Award-winning book, *Design for Operational Excellence*, authored by IOE founder Kevin Duggan.
- Instead of an endless journey of eliminating waste, hear how to move your lean program forward to achieve Operational Excellence in months, not years.
- Learn the advanced tools to design self-healing, autonomous value streams that flow at the rate of customer demand in complex manufacturing environments, including oil and gas equipment, aerospace/aviation, MRO (Maintenance Repair and Overhaul), industrial products, and consumer goods.
- For non-manufacturing companies, such as engineering, banking, IT, healthcare and more, understand the nine guidelines for creating true value stream flow in the office to streamline information flow, cut lead time for the service, and significantly reduce the number of meetings required.

About the Institute for Operational Excellence

The Institute for Operational Excellence is an educational center providing knowledge, training, and innovative products to enable companies to achieve Operational Excellence and business growth by leveraging their high-performance operations. The Institute also serves as an academic resource for organizations and individuals interested in learning about what really makes a true lean enterprise that can sustain Operational Excellence. Our global, multilingual faculty members have diverse backgrounds in industries such as oil and gas, aerospace/aviation, medical, industrial, consumer goods, and more.



Manufacturing & Lean Office Track

Five sessions, four-day enrollment

Registration includes:

- Admission into all five sessions
- Copies of three books: *Design for Operational Excellence: A Breakthrough Strategy for Business Growth*, *Creating Mixed Model Value Streams* and *The Office That Grows Your Business - Achieving Operational Excellence in Your Business Processes*
- Breakfast, lunch, and refreshments during breaks
- Materials for each session

Price: \$2,250

Manufacturing Track

Four sessions, three-day enrollment

Registration includes:

- Admission into the opening keynote session, *Achieving Operational Excellence for Real Business Results*. and three manufacturing workshops: *Value Stream Design for OpEx*, *Creating Mixed Model Value Streams* and *Creating Flow Through Shared Resources*
- Copies of two books: *Design for Operational Excellence: A Breakthrough Strategy for Business Growth* and *Creating Mixed Model Value Streams*
- Breakfast, lunch, and refreshments during breaks
- Materials for each session

Price: \$1,850

Lean Office Track

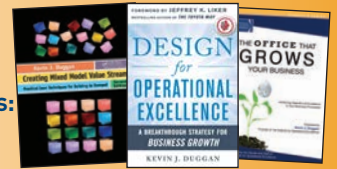
One session, one-day enrollment

Registration includes:

- Admission into the session *Value Stream Flow in the Office for Operational Excellence*
- Copy of the book, *The Office That Grows Your Business - Achieving Operational Excellence in Your Business Processes*
- Breakfast, lunch, and refreshments during breaks
- Materials for the session

Price: \$750

Each track includes one or more of the following books:



How to Register

Registration is available online at www.instituteopex.org/avsd or by [clicking here](#).



Hilton Dallas/Southlake Town Square

1400 Plaza Place
Southlake, TX 76092 USA

Exclusive Guest Room Rate

The Institute has arranged a special discounted rate of \$209 per night for event attendees. Reservations must be made by February 8, 2016.

To take advantage of this special rate please contact Jennifer Krider at jkriders@instituteopex.org or at 401-667-0117 to reserve your room.

This rate is subject to availability and is being offered to attendees on a first come, first serve basis.

Other Locations & Dates

London

April 11-14, 2016

Cincinnati, OH

June 13-16, 2016

Phoenix, AZ

October 17-20, 2016