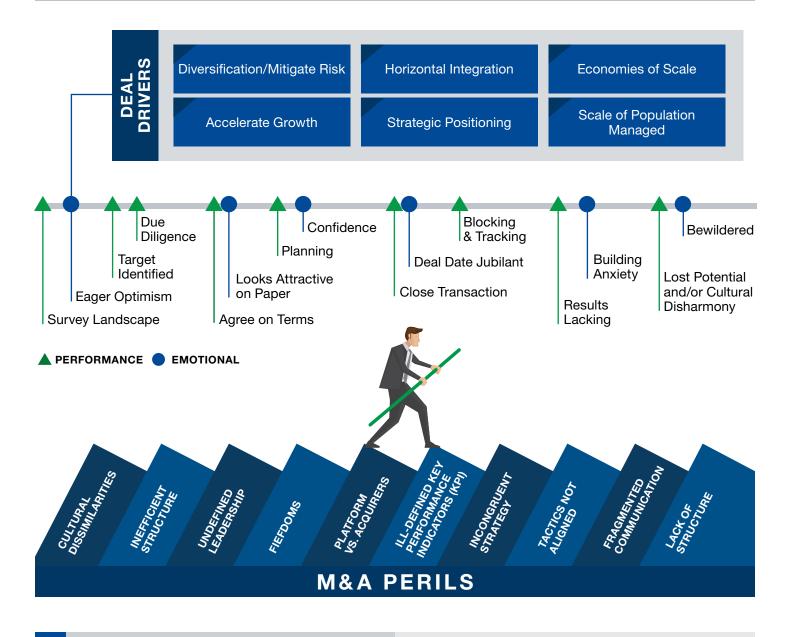
Merger Integration

The success or failure of an acquisition lies in the nuts and bolts of integration.



M&A Perception Timeline



OR

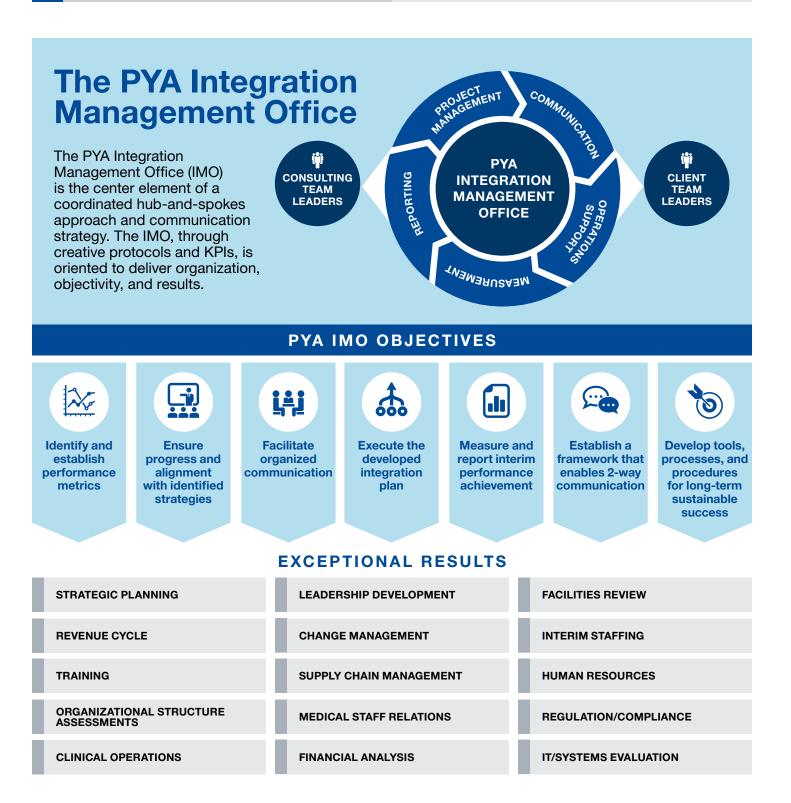
THE OPTIONS

Self-Directed Integration

- Integration experience
 may be lacking
- Must redeploy existing personnel
- Core productivity losses
- Trial and error
- SubjectivityUnknowns
- No established
- processes

PYA Integration Assistance

- Established methods
 Ol
 Fxpertise
 - Expertise – Efficient
 - Experienced
- Cross-functional teams
- Objectivity KPI measurement
- Scalable
 Best practice
- Best practices
 Project management office



The innovative affiliation agreement with HealthSpan and Summa Health did not follow the typical merger or acquisition model. The **PYA team understood the need to respect the unique culture** of HealthSpan, Mercy Health, and Summa Health while still **helping us achieve aggressive targets and drive results** in four key areas: supply chain, care management, revenue cycle, and productivity. We appreciate both the **technical expertise that PYA brought** to the project as well as their **ability to develop important, constructive relationships** with HealthSpan, Mercy Health, and Summa Health executives.

– BRIAN D. SMITH, EXECUTIVE VICE PRESIDENT, OPERATIONS, MERCY HEALTH



STRATEGIC DEVELOPMENT · DUE DILIGENCE · MERGERS & ACQUISITIONS · JOINT VENTURES & ALLIANCES

DIVESTITURES · TRANSACTION ADVISORY INTEGRATION INTERIM STAFFING

