

2nd Global Feed Summit

16 - 17 May 2016
Bangkok, Thailand

ORGANISED BY



**Centre for
Management
Technology®**
into our 33rd year

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Day One - Monday, May 16th

- 08:00 Registrations & Networking Refreshment
- 09:00 Chairman's welcome Remarks & Introduction
- 09:10 **GLOBAL ECONOMIC SLOWDOWN – HOW LONG WILL IT LAST?**
- China's economic slowdown & its impact on regional economies
 - What to expect from the weak US economic recovery?
 - Currency wars: FX forecast and the trend of interest rates
 - Where's the bright spot & opportunities?
- Dr. Amonthep Chawla
Head of Research Office & SVP
CIMB Thailand Public Company Limited*
- 09:45 **BUILDING AN INTEGRATED & SUSTAINABLE AGRIBUSINESS IN THAILAND - OPPORTUNITIES & CHALLENGES**
- Livestock demand/supply trends
 - Strategies to succeed in a changing market
 - Opportunities & challenges facing the industry
 - Expansion plans
 - Ensuring food safety from farm to table
- 10:15 Discussion followed by Networking Refreshment
- 10:45 **FEED MARKET OUTLOOK & CHALLENGES IN INDONESIA**
- Demand/supply projections
 - Market trends and drivers for growth
 - Import ban on corn in Indonesia & its impact on feedmillers
 - Managing expectations in the supply chain
 - Investment opportunities & challenges
- Dr. Desianto Budi Utomo, Secretary General
Indonesian Feedmills Association (GPMT)
Vice President
PT Charoen Pokphand Indonesia*

- 11:15 **GROWTH OF ANIMAL PROTEIN CONSUMPTION & THE DEMAND ON FEED IN INDIA**
- Sundararajan G.B, Managing Director
Suguna Foods Private Limited*
- 11:45 **INVESTMENT STRATEGY AND BUSINESS MODEL TO SUCCEED IN A COMPETITIVE FEED INDUSTRY**
- Key growth region and segments
 - Business models evaluation
 - Innovations in feed & feed ingredients
 - Trends towards alternative ingredients, sustainability & traceability
- Chris DeLavigne, Principal – Strategy
KPMG Services Pte Ltd*
- 12:15 Discussion followed by Networking Lunch
- 13:55 Chairman's Introduction
- 14:00 **GLOBAL FEEDGRAINS OUTLOOK: 7 MEGATRENDS IMPACTING AGRICULTURE**
- Kevin M Roepke
Regional Director—Southern Asia & Oceania
US Grains Council*
- 14:30 **ALTERNATIVE PROTEIN MEALS DEVELOPMENT**
- Demand/supply outlook & development trends
 - Challenges facing the industry
 - Potential alternative protein sources & cost-benefit analysis
- Dr. Neoh Soon Bin, CEO
Soon Soon Group Of Companies*
- 15:00 **POTENTIAL OF INSECT MEAL AS AN ALTERNATIVE FEED PROTEIN**
- Tarique Arsiwalla, Director Products and Sales
Protix*
- 15:30 Discussion followed by Networking Refreshment

- 16:00 **SUSTAINABILITY & SOURCING CHALLENGES IN THE FEED AND PROTEIN INDUSTRY**
- 16:30 **GAIN THE COMPARATIVE ADVANTAGE FOR THE AEC-TTP ERA, THAILAND EXPERIENCE**
- Dr. Kij Soonthorn, Regional Species Manager - Poultry, SEA Manager
Alltech Thailand*
- 17:00 Discussion followed by End of Day One

Day Two - Tuesday, May 17th

- 08:00 Morning Refreshment
- 09:00 Chairman's Introduction
- 09:10 **ANIMAL PROTEIN & FEED MARKET OUTLOOK IN KENYA**
- Animal protein demand in the region and impact on feed consumption
 - Competitiveness through integration
 - Feed grains sourcing and alternative ingredients consideration
 - Opportunities and challenges facing the industry
 - How will the sector evolve in the next 2-3 years?
- Darshi Shah, CEO
Sigma Supplies Ltd*
- 09:45 **LIVESTOCK MARKET OUTLOOK & FEED DEMAND IN CHINA**
- 10:15 **DEVELOPMENT OF VIETNAM'S LIVESTOCK & FEED SECTOR**
- Livestock consumption trends & the demand on feed
 - Which sector shows more potential?
 - Strategies to succeed in a changing market

- 10:45 Discussion followed by Networking Refreshment
- 11:15 **GLOBAL AQUAFEED MARKET OUTLOOK & TRENDS**
- Dr. Julian McGill, Head of Special Projects
LMC International Ltd*
- 11:45 **DEVELOPING AQUAFEED BUSINESS IN MYANMAR & GROWTH POTENTIAL**
- Market size & key players in Myanmar
 - Transition of the fish meal industry : From a commodity to high value ingredient
 - Technology advancement to meet falling supply and rising demand
 - Alternative sources of ingredients
 - Adding value to fish meal and better formulation
- U. Pe Tin, Consultant Nutritionist
Htoo Thit Aquafeed Manufacturing Company
Vice Chairman
Myanmar Aquafeed Association*
- 12:15 Final Discussion followed by Closing Lunch
- 13:30 End of Conference

Per Person Fee for Conference:	(USD)
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