

23rd APS

Asia Petrochemical Summit 2016

23-24 August
Bangkok, Thailand
Pullman Bangkok
Grande Sukhumvit

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Day One - Tuesday, August 23rd

- 08:00 Morning Registration & Networking Refreshments
- 09:00 Chairman's Introduction and Welcome Remarks
- 09:10 **Crude Oil Trends and the Impact on the Petrochemical Industry**
- Supply and demand balance
 - Future of crude oil prices
 - Iran's post-sanction oil exports and its effect on prices
- Dr. Jaap Kalkman, Managing Partner, Global Energy & Utilities Practice
Arthur D. Little Middle East*
- 09:40 **US Petrochemical Supply Investment Review and Future Impact on the Global Petrochemical Landscape**
- Significance of firm US capacities additions in the short term
 - Emerging new petrochemical projects and their impact on global trade
 - Shale gas attractiveness for petrochemicals in a low crude oil price environment
- Kanokwan Saktrakool, Consultant
Nexant Asia Limited*
- 10:10 Discussion Followed by Networking Refreshments
- 10:40 **ASEAN PP Petrochemical Outlook**
- Petrochemical business prospects
 - Petrochemical plan and capacity
 - Challenges and opportunities for Thailand's producers
- Voravan Chaimuang
Domestic Sales Division Manager
IRPC Public Company Limited*
- 11:15 **OPaL Projects Status**
- OPaL 1.1 million mt cracker update
 - India's role in today's petchem markets
 - Import potential & export trends
- Makarand Dixit, Head of Marketing
ONGC Petro Additions Limited (OPaL)*

- 11:45 **Challenges in Petrochemical Industry Globally and in Iran**
- Access to technology for intermediates
 - Localization of technology
- Mohammad Hassan Peyvandi, Vice President
National Petrochemical Company (NPC)*
- 12:15 Discussion Followed by Networking Lunch
- 13:40 Afternoon Chairman's Introduction
- 13:45 **Regional Economic Outlook**
- Impact of EU dis-integration on the ASEAN economies
 - Effect of China's softer economic recovery on Asian exports
 - Currency wars are not over!
 - Where are the bright spots in ASEAN?
- Dr. Amonthep Chawla
Head of Research Office & SVP
CIMB Thailand Public Company Limited*
- 14:20 **Outlook for Global Ethylene Shipping**
- World fleet growth
 - Trade outlook in geographical growth areas: USA, China, Rest of Asia, ME
 - The ethane fleet
 - What to expect?
- Reidar A Sundvor, Managing Partner
ViaMar AS*
- 14:50 **PVC Outlook and Supply/Demand in Asia Pacific**
- Asia PVC utilization rate
 - Capacity and expansion plans
 - PVC margin against volatile crude prices
- 15:20 Discussion Followed by Networking Refreshments
- 16:00 **Polyolefins in Asia: Challenges and Opportunities**
- Global polyolefins industry trend and Asia capacity expansions
 - The competitiveness of various plastics due to the oil/coal/methanol/natural gas prices changes

- Opportunities for the value chain - including manufacturers, their customers, brand owners and consumers
 - Strategies from market leaders and market trends in PP and PE
 - Successful cases
- Dr. Zhaolin Zhou, Regional Director, Asia Pacific
Milliken Asia Pte Ltd*
- 16:30 **Coal to Olefins (CTO) and Methanol to Olefins (MTO) Project Feasibility against the New Oil Normal**
- Sustainability of CTO/MTO projects
 - Economic of methanol/coal as the feedstock vs naphtha
- 17:00 Discussion Followed by End of Day One

Day Two - Wednesday, August 24th

- 09:00 Chairman's Introduction
- 09:05 **China Petrochemical Outlook and PDH Projects Update**
- PDH projects construction, profitability and influence on propylene and derivatives
 - PP market in China and forecast - capacity, output, import and consumption
 - China's ability to digest the capacities
- Qu Liang, Analyst
Petrochina Planning & Engineering Institute (CPPEI)*
- 09:35 **Specialty Chemicals Growth Opportunities in Asia Pacific**
- Deepak Parikh, CEO and Managing Director (India) and Region Head - Middle East and Africa
Clariant Chemicals (India) Limited*
- 10:05 **Asia AROMATICS & Derivatives Market Outlook**
- Derivatives growth trends and drivers of benzene
 - Steam crackers and refineries feedstock transition and its impacts
 - BTX market trends

- Impact of yuan devaluation and other currencies movement
- Rewati Jain, Head of Commodities
Essar Oil Limited*
- 10:35 Discussion Followed by Networking Refreshment
- 11:10 **Indonesia Petrochemical Outlook and Investment Opportunities**
- Petrochemical business prospects in Indonesia
 - Petrochemical plan and capacity
- 11:40 **Cracker Technology Innovations and Process Optimization**
- Innovations that can be implemented by Owners into existing complexes
 - Process Optimization, including integration with adjacent facilities, to increase the Owner's revenue and ROI
 - Evaluation/selection of the right options and successful implementation
- Steven Kantorowicz, Director Technology
Hexabase Strategic Consulting*
- 12:10 Final Discussion Followed by Networking Lunch
- 13:45 End of Conference

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