Pulpstream

"Zero Coding" Platform that empowers employees at the edge of your enterprise

Pulpstream is the most powerful platform for digitizing workflows. Our "Zero coding" platform enables business users to manage complex tasks across divisions and industries through web and native mobile applications. Modernize your legacy workflows in days not months. Then watch your productivity skyrocket.

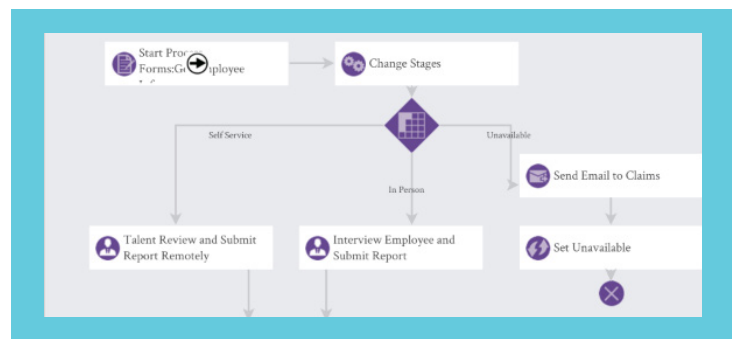## Increase efficiency and cut costs by empowering employees to complete tasks using mobile devices.

- ✔ Choreograph tasks for employees in the field
- ✔ Optimize workflows with graphical process designer
- ✔ Enable offline task completion with data syncing
- ✔ Implement industry-specific workflow processes with pre-packaged solutions
- ✔ Continuously improve with data analytics

➔ Fully customizable business processes

Visually create process streams that integrate with your internal systems. Engage stakeholders using push and SMS notifications. Use tasks or decisions to advance a workflow.

➔ Full integration with SalesForce

All process streams are readily accessible from the SalesForce user interface. Merge customer onboarding, deal approval, and customer care processes with accounts, contacts, and opportunities.

➔ Access data anywhere on any device

Our native mobile and browser-based platform propels task completion from anywhere, anytime – with offline data syncing.

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Pulpstream is the most powerful platform for digitizing workflows. Turn raw, paper work tasks into digitized work streams that flow from our cloud to your devices. Unleash the power of your distributed workforce. Available on web, Android, iOS, and Microsoft Surface.

Pulpstream

DATA → PROCESSES → ACTIONS → SOCIAL → ANALYTICS

Use cases:

Field Inspections

Quality/ Safety Audits

Request Tracking

Employee Onboarding

Incident Management

Permit Processing

Compliance Tracking

Work Order Processing

Site Assessments

Loss Control

Claims Processing

Risk Management

Field Service

Record and document management

Pulpstream maintains a complete database of process records, tasks, and documentation in a fully-secure, web-based portal. Users can see the entire process flow including task completion status and pending tasks.

Automated policies and processes

Approval and completion processes can be easily mapped out and defined in Pulpstream to streamline workflow. Plus a visually-programmable rules engine can look for exceptions and anomalies to provide automated notifications or change management.

Take action

Pulpstream's rule engine prompts staff to respond to processes and policies. All assigned activities can be directly monitored, scheduled and maintained.

Integrated social collaboration

Not all interactions with the system fit in a form, process, or database. Pulpstream facilitates and maintains the ongoing discussions that typically occur – all without the vagaries of email.

API ready for real-time access to system of records

Pulpstream is integration ready using REST APIs for inbound and outbound access. Using Pulpstream's Visual Rule Builder, access to SalesForce, WorkDay, and other systems can be easily configured.

eSign to accelerate task completion

Speed up your transactions by using our DocuSign and EchoSign integrations to capture electronic signatures.