

2016 SAN DIEGO FIDUCIARY SUMMIT

PART OF THE 2016 RETIREMENT PLAN ROAD SHOW



PENSION ASSURANCE LLP
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Xponential Growth Solutions
110 West C St. Suite #2001
San Diego, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE 2016 SAN DIEGO FIDUCIARY SUMMIT

Hosted by: Retirement Benefits Group (RBG)

HOSTED BY:

TONY FRANCHIMONE PRP®, AIF®, Principal – Retirement Benefits Group (RBG)

LOCAL GUEST SPEAKERS:

CHRIS BRYANT President – San Diego Employers Association (SDEA)

NATHAN JOHNSTON Partner & CPA – Pension Assurance LLP

JD CARLSON President – Plan Design Consultants

SPECIAL GUEST SPEAKER:

SCOTT HARVEY Owner – Scott Harvey Wines, Napa Valley and Amador County

TOPICS OF DISCUSSION:

- What Every Fiduciary Needs to Know • Ask the Experts – Local & National Professional Panel • Key Industry Trends Panel
- RFP Best Practices • Upcoming Regulation Changes Impacting San Diego Area Employers • More TBA!

COST: WAIVED \$150 REGISTRATION FEE – USE CODE RPRS16

CE Credit Hours: 3 CPE/CPA, 3 HRCI/SPHR, SHRM approved & CEBS Eligible

For additional details and to RSVP contact **MIKE KNODLE - 619-450-1559**

**MKNODLE@XGROWTHSOLUTIONS.COM OR VISIT
XGROWTHSOLUTIONS.COM/EVENTS**

**OCTOBER 26, 2016
11:00 AM - 3:00 PM**

(Luncheon Included)

**HYATT REGENCY LA JOLLA
3777 LA JOLLA VILLAGE DR.
SAN DIEGO, CA 92122**

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