

2016 TAMPA BAY

FIDUCIARY SUMMIT

PART OF THE 2016 RETIREMENT PLAN ROAD SHOW



chepenik FINANCIAL

Corporate Retirement. Wealth Management. Financial Wellness.



alltrust





XPONENTIAL GROWTH SOLUTIONS
110 WEST C ST. SUITE #2001
SAN DIEGO, CA 92101

YOU ARE CORDIALLY INVITED TO ATTEND THE
2016 TAMPA BAY
FIDUCIARY SUMMIT

Hosted by:
Chepenik Financial

HOSTED BY:

JASON CHEPENIK Managing Partner – Chepenik Financial

LOCAL GUEST SPEAKERS:

JEREMY HERTZ VP Compliance – Alltrust

ARIANA AMPLO Co-Founder – InHub

MARK FREID President – Think Creative Inc.

MORE TBA!

TOPICS OF DISCUSSION:

- What Every Fiduciary Needs to Know • Financial Wellness
- Ask the Experts – Local & National Professional Panel
- Key Industry Trends Panel • RFP Best Practices • And more!

COST: WAIVED \$150 REGISTRATION FEE — USE CODE RPRS16

CE Credit Hours: 3 CPE/CPA, 3 HRCI/SPHR, SHRM approved & CEBS Eligible

For additional details
and to RSVP contact **MIKE KNODLE - 619-450-1559**

MKNODLE@XGROWTHSOLUTIONS.COM OR VISIT

XGROWTHSOLUTIONS.COM/EVENTS

OCTOBER 25, 2016

8:00 AM - 12:00 PM

(Breakfast Included)

CENTRE CLUB

123 S. WESTSHORE BLVD

TAMPA, FL 33609

• The use of this seal is not an endorsement by the HR Certification Institute of the quality of the program. It means that this program has met the HR Certification Institute's criteria to be pre-approved for recertification credit."
• Xponential Growth Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417. Web site: www.nasba.org