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17 Jan 2018, Wednesday

(Separately Bookable)

Pre-Conference Site Visit to
Asia Pellet Corporation
(Wood Pellet Biomass Production) &
Heineken Brewery Vietnam
(Bagasse-Based Electricity Generation)

(08:30 – 18:30 hrs.)

08:30	Registration & Depart HCM Hotel for Tan Uyen
10:30	Arrive at Asia Pellet Corporation (presentation, Q&A & guided tour of wood pellet facility)
12:30	Lunch
13:30	Depart for Heineken Vietnam
15:30	Arrive at Heineken Brewery Vietnam (guided visit of the sustainable biomass power plant & Q&A)
17:30	Depart for Hotel

Arrive at HCM Hotel; End of Site Visit

18:30

L	Day 1 - 18 Jan 2018, Thursday
08:00	Registration & Networking Refreshment
09:00	Chairman's Remarks & Introduction
09:10	Electrification Vietnam: Progress from Decision 11 & Where are we now on Master Plan VII? Senior Official Ministry of Industry & Trade (MOIT)
09:45	FIT & FDI Opportunities in

	are we now on Master Plan VII Senior Official Ministry of Industry & Trade (MOI
09:45	FIT & FDI Opportunities in Vietnam's Renewables Luu Hoang Ha, Partner VILAF
10:15	Towards RE's Cooperative Partnerships between EVN & the Private Sector Senior Director Vietnam Electricity (EVN)
10:45	Discussion follow by Networking Refreshments
11.15	Direct Power Purchase Agreem

11:15	Direct Power Purchase Agreement
	for Renewable Energy in Vietnam
	Senior Representative
	USAID/VLEEP

11:45 Towards 2020: Setting a Realistic & Sustainable Energy Mix for Vietnam Senior Official

Ministry of Industry & Trade (MOIT)

12:15 **Dropping the C(O2) with Biomass**

- HEINEKEN Vietnam use of biomass to reduce CO2 emissions
- Positive impact on People, Planet and Prosperity in line with UN SDG's

Mr. Matt Wilson

Corporate Relations Director

Heineken Vietnam Brewery

12:45 Discussion followed by Networking Luncheon

14:00 South Korea - Wood Pellets & Biomass Demand & Import Outlook

- Korea demand outlook
- Policies regarding biomass fuel
- GENCO's procurement plans

Jun Han Jeon (John), Biomass Trader, Green Energy Team

GS Global Corporation

14:30 **Development of Vietnam's** Wood Pellet Market

- Wood pellet production in Vietnam
- Key role of Vietnamese's supply for the Asian customers
- Ensuring market stability in Vietnam

Mr. Andy Bui, International Sales Director

An Viet Phat Energy Co., Ltd

15:00 Discussion followed by Networking Refreshments Sponsored by



15:30 **Japan's FIT Biomass Power Generation**

- Wood biomass supply (domestic & Import) for current projects (dedicated & co-firing)
- Japan's demand for woodchip, wood pellet, PKS
- Sustainable criteria on wood biomass including woodchip & wood pellet

Mr. Kiyoshi Kamikawa, Managing Director

Japan Paper Association

16:00 **Developing Sustainable-Certified Biomass Products for Export**

Senior Representative

Control Union

16:30 Perspective from Cellmark

Mr. Craig Jackson, General Manager

CellMark Asia Pte Ltd

17:00 Discussion followed by End of Day One

17:10 - 18:30

Networking Cocktail Reception

for all Speakers & Participants

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Day 2 - 19 Jan 2018, Friday

09:00 Chairman's Remarks & Introduction

09:10 Ethanol Demand Outlook in Vietnam & Fuel Ethanol Production from Cassava – Challenges & Opportunities

> Dr. Pham Van Bac, Deputy General Manager - Petroleum Processing Div Petrovietnam Exploration & Production Cooperation

09:40 Success of Thailand's Biomass
Power IPP model, Growth Outlook &
Biomass Resources Availability

Mr. Suwat Kamolpanus Managing Director, Power Business **Mitr Phol Sugar Co. Ltd.**

10:10 Prospects for Biomass Co-firing in SE Asian's Coal Power Plants

Ted Kim, Agri & Commodities Part (Palm Product Trading)

Samsung C&T Corporation HQ

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Package available include **Corporate, Exclusive Luncheon & Cocktail sponsor.** Exhibition /
catalogue display can be arranged upon request.
Contact **fiona@cmtsp.com.sg**

Program details published herein are confirmed as at 08/11/2017.

Please visit http://www.cmtevents.com/main.aspx?ev=180104a
for latest information on speakers & topics.

10:40 Discussion followed by Networking Refreshments

11:10 Freight Trends & the Market Going Forward – A Positive Outlook

> Mr. Owen Mulford, Senior Chartering Manager, Business Development Asia J. Lauritzen Singapore Pte. Ltd.

11:40 SE Asian Suppliers Panel:

Developing Supply/Exports for the

North Asian Market

- Domestic production/supply versus domestic demand
- Pricing, Logistics & Export Economics
- Challenges faced with the Export Markets – Sustainability & etc

12:20 Concluding Remarks followed by Closing Luncheon

14:00 End of Conference

Per Person Fee for Conference: (USD)
Regular Fee for 1 1595.00
Register & Pay by 30 Nov to SAVE USD300 (per person) / Register 3 or more and Pay by 30 Nov to SAVE USD500 (per person).
Visit to Asia Pellet Corporation & 275.00
Heineken Brewery Vietnam, 17 Jan

Pay Online By 30 Nov with Visa/MasterCard -100.00
& SAVE USD100 (per person)
Not applicable with any other discount

3 Ways To Register

Online: www.cmtevents.com Email: huiyan@cmtsp.com.sg Tel: (65) 6346 9113

"Latest on Feed-in Tariff for BioEnergy & Wood Pellets Export Prospects"

Growth of the South Korean biomass power in 2013 has since boosted the production of wood pellets in Vietnam and to-date, Vietnamese producers are one of the key leaders for the supply to the fast-expanding North Asia – Japan, South Korea and China.

In October 2017, it has been reported that more than 800 biomass power projects, 12.4GW capacity, have been approved in Japan. With current supply from domestic supply, Canada, Vietnam, USA & South East Asia, this sheer number of projects still sparks questions on biomass fuel availability and sustainability, from, to feed when all these capacity come on-stream.

South Korea's wood pellet demand is also expected to increase, given the rise in new biomass-consuming facilities scheduled to come on line in the next few years. Imports could reach over 2 million tons this year as utilities continue to transition to a broader use of biomass.

Meanwhile, robust industrialization and growth in Vietnam has fueled a surging demand for electricity. Electricity consumption from industrial and residential, is expecting to grow by 8 - 12 percent annually through 2020. And to meet this demand, additional capacity of 4,000 MW per year, from now through 2020, will be required. The recent revised Power Master Plan VII (towards 2030) emphasized renewable energy capacity growth in wind, solar and biomass power, with targets to increase the percentage of renewable energy power to 7% percent by 2020 and 10 percent by 2030.

CMT invites you to attend the **Asia Renewables 2018 – 4th Biomass & BioEnergy Asia** on <u>17 – 19 January 2018</u>. Co-venue with <u>Vietnam Renewable Power</u>, attendees will hear from a carefully selected speakers-panel of key officials, wood pellets producers, biomass buyers and trade, who share insights on demand and supply, sustainability and economics.

Key Highlights

- Maximum networking benefits over 2.5 days, offering vital face-to-face interaction in key stakeholders and commercial partners in North Asia's & South East Asia's biomass & bioenergy sectors
- Realising Biomass IPP & Co-Firing in South East Asia's Power Sector
- Demand, Export Prospects & Criteria in Japan & South Korea
- Shipping Market Outlook for Biomass Products (PKS, Wood Pellets, Wood Chips, etc)
- Developing Sustainable-Certified & Export Ready Wood Pellet
- SE Asian Producers Perspective on Developing Reliable Supply for North Asia
- Renewed FDI prospects arising from Master Plan VII & FIT
- Updates from MOIT & EVN on regulation in electricity markets & ventures in the renewable power space
- Pre-Conference Day Site Visit to Wood Pellet Biomass Production Facility & Heineken Sustainable Brewery

Register NOW to attend CMT's Asia Renewables 2018 – 4th Biomass & BioEnergy Asia with your team. Contact huiyan@cmtsp.com.sg for attractive group discounts.