

**SCHEDULE A**  
(Form 1040)

Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on Form 1040

SAMPLE TAXPAYERS

**Itemized Deductions**

► Information about Schedule A and its separate instructions is at [www.irs.gov/schedulea](http://www.irs.gov/schedulea).

► Attach to Form 1040.

OMB No. 1545-0074

**2016**

Attachment  
Sequence No. 07

Your social security number

111-11-1111

<b>Medical and Dental Expenses</b>	<b>Caution:</b> Do not include expenses reimbursed or paid by others.			
	1			
	2	Enter amount from Form 1040, line 38	2	
	3	Multiply line 2 by 10% (0.10). But if either you or your spouse was born before January 2, 1952, multiply line 2 by 7.5% (0.075) instead	3	
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-	4		
<b>Taxes You Paid</b>	5	State and local (check only one box):		
	5	a <input checked="" type="checkbox"/> Income taxes, or	17,000.	
	6	b <input type="checkbox"/> General sales taxes	9,000.	
	7	6 Real estate taxes (see instructions)		
	8	7 Personal property taxes		
	9	8 Other taxes. List type and amount ► CAR, BOAT AND TRAILER EXCISE	200.	
	9	9 Add lines 5 through 8	26,200.	
	<b>Interest You Paid</b>  <b>Note:</b> Your mortgage interest deduction may be limited (see instructions).	10	10 Home mortgage interest and points reported to you on Form 1098	5,000.
		11	11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	
12		12 Points not reported to you on Form 1098. See instructions for special rules	20.	
13		13 Mortgage insurance premiums (see instructions)		
14		14 Investment interest. Attach Form 4952 if required. (See instructions.)		
15		15 Add lines 10 through 14	5,020.	
<b>Gifts to Charity</b>  If you made a gift and got a benefit for it, see instructions.		16	16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions	7,000.
		17	17 Other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500	
		18	18 Carryover from prior year	
		19	19 Add lines 16 through 18	7,000.
		20		
<b>Casualty and Theft Losses</b>		20	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.)	
		21		
		22	22 Tax preparation fees	550.
		23	23 Other expenses—investment, safe deposit box, etc. List type and amount ► INVESTMENT FEES	2,330.
	24	24 Add lines 21 through 23	2,880.	
	25	25 Enter amount from Form 1040, line 38	25 323,352.	
	26	26 Multiply line 25 by 2% (0.02)	6,467.	
	27	27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-	0.	
	28			
	<b>Job Expenses and Certain Miscellaneous Deductions</b>	28	28 Other—from list in instructions. List type and amount ►	
29		29 Is Form 1040, line 38, over \$155,650?		
		☐ No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40.		
		☒ Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.		
29		29 Add lines 28 and 29	37,858.	
<b>Total Itemized Deductions</b>	30	30 If you elect to itemize deductions even though they are less than your standard deduction, check here ►	<input type="checkbox"/>	

**SCHEDULE A**  
(Form 1040)

**Itemized Deductions**

Department of the Treasury  
Internal Revenue Service (99)

Name(s) shown on Form 1040

SAMPLE TAXPAYERS

2018  
OMB No. 1545-0014

2016

Attachment  
Sequence No. 07

Your social security number  
111-11-1111

► Information about Schedule A and its separate instructions is at [www.irs.gov/schedulea](http://www.irs.gov/schedulea).  
► Attach to Form 1040.

<b>Medical and Dental Expenses</b>	<b>Caution:</b> Do not include expenses reimbursed or paid by others.			
	1 Medical and dental expenses (see instructions) . . . . .	1		
	2 Enter amount from Form 1040, line 38 2			
	3 Multiply line 2 by 10% (0.10). But if either you or your spouse was born before January 2, 1952, multiply line 2 by 7.5% (0.075) instead 3			4
<b>Taxes You Paid</b>	5 State and local (check only one box): a <input checked="" type="checkbox"/> Income taxes, or b <input type="checkbox"/> General sales taxes } . . . . .	5	17,000.	<i>LIMITED TO 10,000 26,200.</i>
	6 Real estate taxes (see instructions) . . . . .	6	9,000.	
	7 Personal property taxes . . . . .	7		
	8 Other taxes. List type and amount ► CAR, BOAT AND TRAILER EXCISE	8	200.	
<b>Interest You Paid</b>	9 Add lines 5 through 8 . . . . .	9		
<b>Note:</b> Your mortgage interest deduction may be limited (see instructions).	10 Home mortgage interest and points reported to you on Form 1098 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ►	10	5,000.	
	12 Points not reported to you on Form 1098. See instructions for special rules . . . . .	11		
	13 Mortgage insurance premiums (see instructions) . . . . .	12	20.	
<b>Gifts to Charity</b>	14 Investment interest. Attach Form 4952 if required. (See instructions.) 15 Add lines 10 through 14 . . . . .	13		15 5,020.
If you made a gift and got a benefit for it, see instructions.	16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions. . . . . 17 Other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500 . . . 18 Carryover from prior year . . . . . 19 Add lines 16 through 18 . . . . .	16	7,000.	19 7,000.
<b>Casualty and Theft Losses</b>	20 Casualty or theft loss(es). Attach Form 4684. (See instructions.) . . . . .	17		20
<b>Job Expenses and Certain Miscellaneous Deductions</b>	21 Unreimbursed employee expenses—job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ► 22 Tax preparation fees . . . . . 23 Other expenses—investment, safe deposit box, etc. List type and amount ► INVESTMENT FEES 24 Add lines 21 through 23 . . . . . 25 Enter amount from Form 1040, line 38 25 323,352. 26 Multiply line 25 by 2% (0.02) 26 6,467. 27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- . . . . .	21		27
<b>Other Miscellaneous Deductions</b>	28 Other—from list in instructions. List type and amount ► . . . . .	22	550.	28
<b>Total Itemized Deductions</b>	29 Is Form 1040, line 38, over \$155,650? □ <b>No.</b> Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. ☒ <b>Yes.</b> Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter. 30 If you elect to itemize deductions even though they are less than your standard deduction, check here ► □	23	2,330.	29 <i>\$22,000 37,858.</i>